

# Banner Advancement Object:Access Reporting Guide

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# 1 Overview



## Banner Object:Access Architecture

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Each Banner system contains a wealth of information stored within a myriad of database tables. Banner Object:Access is a technical architecture that makes it easier for you to access that information. The result is increased ability to create ad hoc reports easily and quickly.

The Banner Object:Access architecture uses logical views to bring together the essential fields for a specific area of reporting. These views give you the ability to tailor reports to your specific needs using the reporting tool of your choice. Without Banner Object:Access, which combines the information for you, you would need an extensive knowledge of Structured Query Language (SQL) to combine information from several tables into one report.

## Object:Access Terms

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Understanding some general terms increases your ability to use Object:Access views.

### View

A view, or logical view, is a grouping of information. It is called a “logical” view because information in the view is grouped in a logical order, putting related information in the same section of the view. For instance, in the Object:Access people-related views all of the name information is grouped together at the beginning of the view, followed by personal, biographic, and demographic information.

Most information in a view comes from fields within the Banner database tables. Some information is calculated based on database fields or retrieved using an Oracle function. A single view can include up to 255 pieces of information, called attributes.

### Attribute

An attribute is one piece of information within a view. Many of the attributes in the Object:Access views come directly from a field in the Banner database. Other attributes are derived from Banner fields either through calculations or the logic defined in a function.

## Function

A function is a small piece of code that uses some specified logic to get information from the Banner database that is not stored as a single field. For example, “Age” is not stored as a field in Banner. Using a function that subtracts birthdate from today’s date and then determines whether the birth month has passed, we can provide age as an attribute in many Object:Access views.

Ultimately, the use of functions in the Object:Access views expands the Banner database. You can get calculated information by selecting a single attribute rather than having to set up the calculation in your report.

## Key Attribute

Certain attributes within each view are called “key attributes.” The key attributes determine the level of information returned by the view.

This concept is illustrated in the following sample Banner Human Resources report. In the sample, the key attributes differentiate whether a view returns one row of information for each person per position or simply one row for each person. In this report there is one row of information for each position that a person applied for, not just one row per person. This is because the key attributes of the view used to create the report are the **Applicant’s PIDM** and the **Position Applied For**.

### Position Applicant List

Name	Position	Position Title	Degree
Sam Abrams	DIR001	Director, HR	MS
	DIR002	Director, Payroll	MS
Kevin Dillon	DIR001	Director, HR	MBA
Sara Harper	DIR004	Director, Benefits	MS
Clare Jones	DIR001	Director, HR	MBA
	DIR002	Director, Payroll	MBA
	DIR004	Director, Benefits	MBA

Notice that multiple rows are returned when a person has applied for more than one position.

## Mandatory/Recommended Condition

Some views contain mandatory or recommended conditions. To obtain information at the level identified by the key attributes, you must supply these conditions when you create your report. (Refer to [“Key Attribute” on page 1-2](#) for more information about this.) In many of the Banner Student views, you need to provide a term to obtain the results described in the view. The following sample reports compare the results that occur when a term *is not* provided and when a term *is* provided.

### Sample Report 1

#### List of Students by State

Name	State	Phone	Term	
Tim Parker	PA	555-243-9765	200701	The mandatory condition TERM_CODE_KEY was not supplied, so there is a row for every term in the database.
Tim Parker	PA	555-243-9765	200703	
Tim Parker	PA	555-243-9765	200801	
Allison Parshaw	OR	555-624-8339	200801	
Omar Patil	IL	555-978-4122	200703	
Omar Patil	IL	555-978-4122	200801	

### Sample Report 2

#### List of Students by State

Name	State	Phone	Term	
Tim Parker	PA	555-243-9765	200801	The mandatory condition TERM_CODE_KEY = 200801 was supplied, so only the rows in that term were returned.
Allison Parshaw	OR	555-624-8339	200801	
Omar Patil	IL	555-978-4122	200801	

In some cases the first sample report may be what you want. If so, do not supply the mandatory condition for the view. Basically, you need to supply the mandatory conditions to ensure the view meets the specified reporting need.

#### Note

In some cases, performance may be an issue if a mandatory condition is not supplied. ■

## Repeating Groups

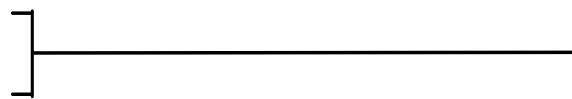
Several areas of Banner allow multiple values to be stored in a record. Some examples of fields that can have more than one value are address, donor category, and test code. To allow retrieval of more than one value for a field, Banner Object:Access flattens some fields. This means that where a Banner table may store five values of a particular code in one field, Object:Access has five attributes, one for each value. These attributes are called a repeating group.

The following example shows how Tim Parker's four test codes are stored in the database and how they are reported using Banner Object:Access.

**Name**                    **Test Code**  
(SORTEST\_TESC\_CODE)

Tim Parker  
Tim Parker  
Tim Parker  
Tim Parker

SATV  
SATM  
ACT  
GRE



**In the database, multiple values for a field are stored in the same field in the Banner table.**

**Name**                    **Test Codes**  
(TEST\_CODE1    TEST\_CODE2    TEST\_CODE3    TEST\_CODE4)

Tim Parker

SATV                    SATM                    ACT                    GRE



**In the O:A views, multiple values are flattened out, allowing for detail reports with one row per person.**

Due to the limit of 255 attributes per view, Banner fields are carefully selected for inclusion in each view. The size limitation affects repeating groups the most.

For example, suppose you store ten different addresses for one person in the Address Repeating Table (SPRADDR). Most Object:Access views retrieve eleven fields of address information from this table. Each field is considered a different attribute in the view. If we allow space to retrieve these eleven attributes for all ten addresses, we will use 110 of the 255 attributes allowed. You can see how the number of attributes can quickly add up.



**Tip**

Each repeating group has a limit on the number of values returned. ■

Therefore, sensible limits are set within each view for retrieving information for a repeating group. For example, most Object:Access people-related views let you retrieve information on two addresses per person. This uses only 22 attributes instead of the 110 used in the scenario above. Addresses are just one example of a repeating group.

With the capability to retrieve multiple code values (repeating groups), comes the need to identify which values you want to retrieve. You do this through the Crosswalk/Concept Validation Form (GTVSDAX), which you must set up to meet your institution’s reporting needs. Refer to the *GTVSDAX Handbook* for a complete description of GTVSDAX and how to properly set it up.

## Indicators

Two special kinds of indicators increase the usefulness of the Object:Access views: information indicators and additional entries flags.”

### Information Indicators

Several Banner Object:Access views contain indicators that are not stored in the Banner database tables. These indicators identify information that is not readily available in a

Banner field, such as whether or not a student has applied for admission, paid a deposit, or enrolled at the institution. Banner Object:Access uses PL/SQL functions to define these indicators with the Banner default definition. Information indicators are located at the beginning of each view immediately following the key attributes.

### **Example**

In Banner Advancement the Constituent Identification view includes a **Donor Indicator** that contains a *Y* if the person/ID has a record on the Giving History by Campaign Repeating Table (APRCHIS). Similarly, some views in Banner Student and Banner Financial Aid include a **Complete Admissions Application Indicator** that contains a *Y* if the SARADAP\_APST\_CODE = complete.

## **Additional Entries Flag**

Additional entries flags are used in conjunction with repeating groups. Because repeating groups limit the amount of information returned, some people might have more information than the view allows. An additional entries flag indicator identifies when a record exceeds the limit of the repeating group. The indicator contains a *Y* when a code has more values in the Banner database than fit in the attributes allotted in the view. The indicator contains an *N* when there is no overflow condition.

The criteria used to return information to the view from the database is the same criteria used to determine whether to set an additional entries flag to *Y*.

### **Example**

Suppose that a constituent has four children in Banner Advancement. The views retrieve information about the three oldest children based on their birthdates. The **Additional Children Flag** (ADD\_CHILDREN\_FLAG) would have a *Y* in it because the constituent has more than three children.

For codes specified via GTVSDAX, the additional entries flag is only set to *Y* when there are multiple codes in the database for the particular selection criteria specified on GTVSDAX.

### **Examples**

The Advancement Mail Code concept retrieves information related to four mail codes. Suppose that *BUS*, *ART*, *RES*, and *CPS* are the four values specified on GTVSDAX.

- A person who has *one* code for each of these values plus three codes with other values would not have a *Y* in the Additional Mail Codes attribute because they do not have additional codes of those specified on GTVSDAX.
- A person who has no *BUS* or *ART* codes, two *RES* codes, and one *CPS* code would have a *Y* in the Additional Mail Code attribute because there are more *RES* code values than fit in the view.

## Addresses

People with inactive addresses as well as people with active addresses may need to be included for some reports. You can choose the desired address status: active, inactive, or both.

## Telephone Numbers

Telephone numbers stored as *unlisted* are not returned using the Object:Access views. Asterisks (\*\*) replace the actual numbers in any telephone number attributes that are unlisted (when `SPRTELE_UNLIST_IND = Y`),

## PIDM

PIDM is a key attribute in many Banner Object:Access views. The following list highlights aspects of a PIDM that will help you better understand the concept.

- PIDM stands for Personal Identification Master.
- A PIDM is an identification number that Banner assigns to various entities, such as a person or company.
- The PIDM is an internal number that users do not see.
- The PIDM is unique to each entity; therefore two different entities, such as people or companies, cannot have the same PIDM.
- The PIDM for a particular entity is the same across all products and modules.
- Because a PIDM can be related to a person/entity and the PIDM is consistent across the Banner system, it is often the only thing that a person/entity has in common throughout the many tables in the database.
- Because a PIDM is unique and because it is often the one piece of information that is the same among tables, a PIDM is used to join tables. Joining tables is what enables you to access data from many different areas in the Banner database. Table joins are an important aspect of the Object:Access architecture.

## Manual Layout

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The topics in this section describe the layout of this manual and offer tips on how to use the manual to get the most from it.

## View Layout

The information for each view is laid out in the same format throughout this manual. The organization of information provides easy identification of specific pieces of information within each view. The view information includes the following information:

- View name
- Reporting need the view meets
- How you might use the view
- Key attributes
- Mandatory conditions required to ensure the view returns the correct information
- Description of the information returned by the view
- List of attributes included in the view

## View Name

Each Object:Access view is named based on the information included in it and its intended purpose. When you are using the views via your reporting tool, you may see an abbreviated view name. The abbreviations keep a friendly readable structure.

### Prefix

A two-letter prefix is included with each name. The first letter of the prefix is always “A” so that all view names sort to the beginning of the selection list when accessed through a reporting tool. That way you can easily find the views in the list. The second letter of the prefix identifies the system or module associated with the view:

<b>Object:Access View Prefix</b>	<b>Banner System or Module</b>
AA	Advancement
AF	Finance
AG	General
AP	Human Resources
AR	Financial Aid
AS	Student
AT	Accounts Receivable

For example, Admissions Applicant is a view in Banner Student. This view includes information that you can use to make reports related to admissions applicants and the admissions process. The abbreviated name that appears for this view when you use a reporting tool is AS\_ADMISSIONS\_APPLICANT.

## Attribute List

Each view described in this manual includes a list of all attributes included in the view. These lists are road maps for you as you use the Object:Access views. Each list coincides with the attribute list that appears when you set up a report using a reporting tool. You can use the list to determine which attributes you want to include in your report.

The attribute lists are set up in a table format and include the following information:

- Reference number of attribute
- Attribute name in Banner Object:Access
- Attribute description
- Primary Banner form where the attribute appears
- Banner database field that is the source of the attribute or the function used to obtain the attribute

The following illustration shows a sample entry from an attribute list.

Reference Number in Data Model	Attribute Description	Primary Banner Form where attribute appears	Banner Database Field (or Function Name)
S5.35	Address Type 1 ADDRESS_TYPE1	SPAIDEN	SPRADDR_ATYP_CODE

## Reference Numbers

Each attribute has a reference number, which helps you easily identify each attribute in a view list. The reference number is in the first column of each attribute list (see preceding illustration for an example.) Reference numbers are assigned using a three-level numbering convention. S3.17 is a typical attribute reference number. Each level of numbering identifies an aspect of the attribute—the system, view, and attribute.



Level 1		Level 2		Level 3	
Primary system in which the view is used		Number of the view within its primary system		Number of the attribute within the view	
A	Advancement	1	View #1	1	Attribute #1
F	Finance	2	View #2	2	Attribute #2
G	General	X	View #X	X	Attribute #X
P	Human Resources				
R	Financial Aid				
S	Student				
T	Accounts Receivable				

### Example

Reference number S3.17 refers to the following:

S        Banner Student  
 3        View 3 (Admissions Applicant)  
 17       Attribute 17 (Admission Applicant Last Name)

## How to Create a Report

How you actually create a report using the Banner Object:Access views depends largely on the reporting tool that you use to make your reports. Refer to the documentation delivered with your reporting tool for specific instructions on accessing the Banner Object:Access views and creating reports.

Though the tool you use to create reports with the Object:Access views can vary, the following steps remain fairly consistent no matter what the tool.

### Tip

Be sure to supplement these steps with the instructions delivered with the reporting tool you use. ■

#### 1. Analyze the report requirements.

Determine what information you want to include in the report. This information helps you choose which view you need to use to build the report. Refer to the attribute list with each view to help you make this determination.

**2.** Construct the query.

This includes all aspects of specifying the information you want to include on your report. Depending on the tool you use, you may do some or all of the following:

- Select the attributes to include in the report.
- Create additional attributes by manipulating existing attributes.
- Specify sorting conditions and other criteria.
- Specify the conditions of the query (key attributes and mandatory conditions).

**3.** Lay out the report.

Create the look of the report, following the directions of your reporting tool.

**4.** Run the query.

This is also considered *running the report* and varies by reporting tool.

# 2

## Advancement Object:Access Views



This chapter describes the following logical views created for use in Banner Advancement.

- [“Constituent Identification” on page 2-2](#)
- [“Constituent Additional Information” on page 2-15](#)
- [“Constituent/Organization Shared” on page 2-30](#)
- [“Prospect” on page 2-45](#)
- [“Giving” on page 2-59](#)
- [“Organization” on page 2-82](#)
- [“Campaign Giving by ID” on page 2-99](#)
- [“Designation Giving by ID” on page 2-109](#)
- [“Gift Detail” on page 2-119](#)
- [“Pledge Detail” on page 2-128](#)
- [“Gift Memo Detail” on page 2-137](#)

# View 1: Constituent Identification

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## AA\_CONSTITUENT\_IDENTIFICATION

If you are using FOCUS, the view name is APVCNIO.

The Constituent Identification view lets you access the most used biographical, demographic, and other related information about constituents. This view gives you one location to access the core Banner fields related to constituents including name, personal data, donor categories, addresses, primary phone number, additional phone numbers, and spouse information. These are also the core fields for prospects.



### Tip

Use this view by itself or join it to the [“Constituent Additional Information”](#), [“Constituent/Organization Shared”](#), or [“Prospect”](#) views. ■

This view accesses the following main database tables.

- APBCONS Constituent Base Table
- APRCSPS Constituent Spouse Table
- SPBPERS Basic Person Base Table
- SPRADDR Address Repeating Table
- SPRIDEN Person Identification/Name Repeating Table
- SPRTELE Telephone Table

## Key Attributes



### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attribute of this view is

- Personal ID Master PIDM\_KEY

Because the PIDM is an internal ID unique to each constituent, the view returns one row of information for each constituent.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view; however, you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.



**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A1.9	Constituent First Name FIRST_NAME	APAIKEN	SPRIDEN_FIRST_NAME
A1.10	Constituent Middle Name MIDDLE_NAME	APAIKEN	SPRIDEN_MI
A1.11	Constituent Middle Initial MIDDLE_INITIAL	APAIKEN	SUBSTR(SPRIDEN_MI,1,1) <b>Returns first letter of middle name</b>
A1.12	Constituent Name Prefix NAME_PREFIX	APAPERS	SPBPERS_NAME_PREFIX
A1.13	Constituent Name Suffix NAME_SUFFIX	APAPERS	SPBPERS_NAME_SUFFIX
A1.14	Constituent Nickname NICK_NAME	APANAME	APBCONS_NICKNAME
A1.15	Constituent Combined Mail Name COMBINED_MAIL_NAME	APANAME	APBCONS_CM_NAME
A1.16	Constituent Birth/Maiden Name BIRTH_MAIDEN_NAME	APANAME	APBCONS_MAIDEN_LAST_NAME
A1.17	Constituent Preferred Address Name PREF_ADDRESS_NAME	APANAME	APBCONS_ADDR_NAME
A1.18	Constituent Preferred Address Type PREF_ADDRESS_TYPE	APANAME	APBCONS_ATYP_CODE_PREF
A1.19	Birthdate BIRTH_DATE	APAPERS	SPBPERS_BIRTH_DATE
A1.20	Age AGE	Function	F_CALCULATE_AGE  <b>Saturn owns this function. If the person is deceased, calculated age is the age at time of death.</b>
A1.21	Gender GENDER	APAPERS	SPBPERS_SEX

**Table 1: Constituent Identification View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A1.22	Marital Status Code MRTL_CODE	APAIKEN	SPBPERS_MRTL_CODE
A1.23	Marital Status Description MRTL_DESC	APAIKEN	STVMRTL_DESC
A1.24	Citizenship Code CITZ_CODE	APAPERS	SPBPERS_CITZ_CODE
A1.25	Citizenship Description CITZ_DESC	APAPERS	STVCITZ_DESC
A1.26	Legacy Code LGCY_CODE	APAPERS	SPBPERS_LGCY_CODE
A1.27	Legacy Description LGCY_DESC	APAPERS	STVLGCY_DESC
A1.28	Deceased Indicator DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A1.29	Date of Death DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE
A1.30	Confidentiality Indicator CONFIDENTIALITY_FLAG	APAPERS	SPBPERS_CONFID_IND
A1.31	Preferred College PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A1.32	Preferred Class PREF_CLASS	APACONS	APBCONS_PREF_CLAS
A1.33	Income Code INCM_CODE	APANAME	APBCONS_INCM_CODE
A1.34	Income Description INCM_DESC	APANAME	ATVINCM_DESC

**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
	Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Category Codes by preference.		
A1.35	Preferred Donor Category Code PREF_DONR_CODE	APACONS	ATVDONR_CODE
A1.36	Preferred Donor Category Description PREF_DONR_DESC	APACONS	ATVDONR_DESC
A1.37	Pref. Donor Category Alumni Indicator PREF_ALUM_IND	ATVDONR	ATVDONR_ALUM_IND
A1.38	Other Donor Category Code 1 OTHER_DONR_CODE_1	APACONS	ATVDONR_CODE
A1.39	Other Donor Category 1 Description OTHER_DONR_DESC_1	APACONS	ATVDONR_DESC
A1.40	Other Donor Category Alumni Indicator 1 OTHER_ALUM_IND_1	ATVDONR	ATVDONR_ALUM_IND
A1.41	Other Donor Category Code 2 OTHER_DONR_CODE_2	APACONS	ATVDONR_CODE
A1.42	Other Donor Category 2 Description OTHER_DONR_DESC_2	APACONS	ATVDONR_DESC
A1.43	Other Donor Category Alumni Indicator 2 OTHER_ALUM_IND_2	ATVDONR	ATVDONR_ALUM_IND
A1.44	Other Donor Category Code 3 OTHER_DONR_CODE_3	APACONS	ATVDONR_CODE
A1.45	Other Donor Category 3 Description OTHER_DONR_DESC_3	APACONS	ATVDONR_DESC
A1.46	Other Donor Category Alumni Indicator 3 OTHER_ALUM_IND_3	ATVDONR	ATVDONR_ALUM_IND



**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A1.47	Additional Donor Categories Flag ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a <i>Y</i> in this field.
<p>Select two addresses. First get the Preferred Address information using the APACONS_ATYP_CODE_PREF indicator from APBCONS. Then select one other address and related information using the hierarchy defined for the Address Type (Advancement) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = ALUMADDR and <b>Internal Group</b> = ADDRESS.</p> <p>Be sure that you refer to the correct Address Type concept, because there is more than one.</p>			
A1.48	Preferred Address Type Code PREF_ATYP_CODE	APACONS	SPRADDR_ATYP_CODE
A1.49	Preferred Address Type Description PREF_ATYP_DESC	APACONS	STVATYP_DESC
A1.50	Preferred House Number PREF_HOUSE_NUMBER	APAIDEN	SPRADDR_HOUSE_NUMBER
A1.51	Preferred Street Name Line 1 PREF_STREET_LINE1	APAIDEN	SPRADDR_STREET_LINE1
A1.52	Preferred Street Name Line 2 PREF_STREET_LINE2	APAIDEN	SPRADDR_STREET_LINE2
A1.53	Preferred Street Name Line 3 PREF_STREET_LINE3	APAIDEN	SPRADDR_STREET_LINE3
A1.54	Preferred Street Name Line 4 PREF_STREET_LINE4	APAIDEN	SPRADDR_STREET_LINE4
A1.55	Preferred City PREF_CITY	APAIDEN	SPRADDR_CITY
A1.56	Preferred State PREF_STAT_CODE	APAIDEN	SPRADDR_STAT_CODE

**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A1.57	Preferred Zip Code PREF_ZIP	APAIDEN	SPRADDR_ZIP
A1.58	Preferred County Code PREF_CNTY_CODE	APAIDEN	SPRADDR_CNTY_CODE
A1.59	Preferred County Description PREF_CNTY_DESC	APAIDEN	STVCNTY_DESC
A1.60	Preferred Nation Code PREF_NATN_CODE	APAIDEN	SPRADDR_NATN_CODE
A1.61	Preferred Nation Description PREF_NATN_DESC	APAIDEN	STVNATN_NATION
<p>Select the Geographic Region and related information using the hierarchy defined for the Geographic Region concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMGEOD</i> and <b>Internal Group</b> = <i>GEOR REGION</i>.</p>			
A1.62	Preferred Geographic Region Code PREF_GEOR_CODE	SOAIGEO	SOVGEOR_GEOR_CODE
A1.63	Preferred Geographic Region Description PREF_GEOR_DESC	SOAIGEO	STVGEOR_DESC
A1.64	Preferred Delivery Point PREF_DELIVERY_POINT	APAIDEN	SPRADDR_DELIVERY_POINT
A1.65	Preferred Correction Digit PREF_CORRECTION_DIGIT	APAIDEN	SPRADDR_CORRECTION_DIGIT
A1.66	Preferred Carrier Route PREF_CARRIER_ROUTE	APAIDEN	SPRADDR_CARRIER_ROUTE
A1.67	Preferred Address Start Date PREF_ADDR_START_DATE	APAIDEN	SPRADDR_FROM_DATE

**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A1.68	Preferred Address End Date PREF_ADDR_END_DATE	APAIDEN	SPRADDR_TO_DATE
A1.69	Preferred Address Status Indicator PREF_ADDR_STATUS_IND	APAIDEN	SPRADDR_STATUS_IND
If the phone number is unlisted (SPRTELE_UNLIST_IND = Y), asterisks (**) are returned in place of the actual phone numbers.			
A1.70	Preferred Phone Country Code PREF_CTRY_CODE_PHONE	APAIDEN	SPRTELE_CTRY_CODE_PHONE
A1.71	Preferred Phone Number PREF_PHONE_NUMBER	APAIDEN	SPRTELE_PHONE_NUMBER  Need to get SEQNO, ATYP_CODE, and PRIMARY_IND to get primary phone number.
A1.72	Preferred Phone Area Code PREF_PHONE_AREA_CODE	APAIDEN	SPRTELE_PHONE_AREA
A1.73	Preferred Phone Extension PREF_PHONE_EXT	APAIDEN	SPRTELE_PHONE_EXT
A1.74	Other Address Type Code OTHER_ATYP_CODE	APAIDEN	SPRADDR_ATYP_CODE
A1.75	Other Address Type Description OTHER_ATYP_DESC	APAIDEN	STVATYP_DESC
A1.76	Other House Number OTHER_HOUSE_NUMBER	APAIDEN	SPRADDR_HOUSE_NUMBER
A1.77	Other Street Name Line 1 OTHER_STREET_LINE1	APAIDEN	SPRADDR_STREET_LINE1
A1.78	Other Street Name Line 2 OTHER_STREET_LINE2	APAIDEN	SPRADDR_STREET_LINE2
A1.79	Other Street Name Line 3 OTHER_STREET_LINE3	APAIDEN	SPRADDR_STREET_LINE3

**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A1.80	Other Street Name Line 4 OTHER_STREET_LINE4	APAIDEN	SPRADDR_STREET_LINE4
A1.81	Other City OTHER_CITY	APAIDEN	SPRADDR_CITY
A1.82	Other State OTHER_STAT_CODE	APAIDEN	SPRADDR_STAT_CODE
A1.83	Other Zip Code OTHER_ZIP	APAIDEN	SPRADDR_ZIP
A1.84	Other County Code OTHER_CNTY_CODE	APAIDEN	SPRADDR_CNTY_CODE
A1.85	Other County Description OTHER_CNTY_DESC	APAIDEN	STVCNTY_DESC
A1.86	Other Nation Code OTHER_NATN_CODE	APAIDEN	SPRADDR_NATN_CODE
A1.87	Other Nation Description OTHER_NATN_DESC	APAIDEN	STVNATN_NATION
<p>Select the Geographic Region and related information using the hierarchy defined for the Geographic Region concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMGEOD</i> and <b>Internal Group</b> = <i>GEOR REGION</i>.</p>			
A1.88	Other Geographic Region Code OTHER_GEOR_CODE	SOAIGEO	SOVGEOR_GEOR_CODE
A1.89	Other Geographic Region Description OTHER_GEOR_DESC	SOAIGEO	STVGEOR_DESC
A1.90	Other Delivery Point OTHER_DELIVERY_POINT	APAIDEN	SPRADDR_DELIVERY_POINT
A1.91	Other Correction Digit OTHER_CORRECTION_DIGIT	APAIDEN	SPRADDR_CORRECTION_DIGIT

**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A1.92	Other Carrier Route OTHER_CARRIER_ROUTE	APAIDEN	SPRADDR_CARRIER_ROUTE
A1.93	Other Address Start Date OTHER_ADDR_START_DATE	APAIDEN	SPRADDR_FROM_DATE
A1.94	Other Address End Date OTHER_ADDR_END_DATE	APAIDEN	SPRADDR_TO_DATE
A1.95	Other Address Status Indicator OTHER_ADDR_STATUS_IND	APAIDEN	SPRADDR_STATUS_IND
<p>If the phone number is unlisted (SPRTELE_UNLIST_IND = Y), asterisks (**) are returned in place of the actual phone numbers.</p>			
A1.96	Other Phone Country Code OTHER_CTRY_CODE_PHONE	APAIDEN	SPRTELE_CTRY_CODE_PHONE
A1.97	Other Phone Number OTHER_PHONE_NUMBER	APAIDEN	SPRTELE_PHONE_NUMBER  Need to get SEQNO, ATYP_CODE, and PRIMARY_IND to get primary phone number.
A1.98	Other Phone Area Code OTHER_PHONE_AREA_CODE	APAIDEN	SPRTELE_PHONE_AREA
A1.99	Other Phone Extension OTHER_PHONE_EXT	APAIDEN	SPRTELE_PHONE_EXT
<p>Select three additional Phone Numbers using the hierarchy defined for the Telephone Code (Additional) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code = ALUMPHONE</b> and <b>Internal Group = TELEPHONE</b>.</p>			
A1.100	Additional Phone Code 1 TELE_CODE_1	APAIDEN	SPRTELE_TELE_CODE
A1.101	Additional Phone 1 Description TELE_DESC_1	APAIDEN	STVTELE_DESC

**Table 1: Constituent Identification View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A1.102	Additional Phone Number 1 PHONE_NUMBER_1	APAIDEN	SPRTELE_PHONE_NUMBER
A1.103	Additional Phone Area Code 1 PHONE_AREA_CODE_1	APAIDEN	SPRTELE_PHONE_AREA
A1.104	Additional Phone Extension 1 PHONE_EXT_1	APAIDEN	SPRTELE_PHONE_EXT
A1.105	Additional Phone Code 2 TELE_CODE_2	APAIDEN	SPRTELE_TELE_CODE
A1.106	Additional Phone 2 Description TELE_DESC_2	APAIDEN	STVTELE_DESC
A1.107	Additional Phone Number 2 PHONE_NUMBER_2	APAIDEN	SPRTELE_PHONE_NUMBER
A1.108	Additional Phone Area Code 2 PHONE_AREA_CODE_2	APAIDEN	SPRTELE_PHONE_AREA
A1.109	Additional Phone Extension 2 PHONE_EXT_2	APAIDEN	SPRTELE_PHONE_EXT
A1.110	Additional Phone Code 3 TELE_CODE_3	APAIDEN	SPRTELE_TELE_CODE
A1.111	Additional Phone 3 Description TELE_DESC_3	APAIDEN	STVTELE_DESC
A1.112	Additional Phone Number 3 PHONE_NUMBER_3	APAIDEN	SPRTELE_PHONE_NUMBER
A1.113	Additional Phone Area Code 3 PHONE_AREA_CODE_3	APAIDEN	SPRTELE_PHONE_AREA
A1.114	Additional Phone Extension 3 PHONE_EXT_3	APAIDEN	SPRTELE_PHONE_EXT

**Table 1: Constituent Identification View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A1.115	More Phone Numbers Flag ADD_PHONE_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three additional phone numbers, put a <i>Y</i> in this field.
<p>Select the spouse using the most recent <b>From Date</b>.</p> <p>The table source of some spouse attributes depends on if the spouse has a <i>PIDM</i>. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the spouse <i>does not have a PIDM</i> or it may indicate a <i>Null</i> value. The table name to the right of the slash indicates the source if the spouse <i>has a PIDM</i>. In most cases, the field name is the same except for the table prefix.</p>			
A1.116	Spouse Personal ID Master SPOUSE_PIDM	APACONS	nu11/APRCSPS_SPS_PIDM
A1.117	Spouse Last Name SPOUSE_LAST_NAME	APACONS	APRCSPS/SPRIDEN_LAST_NAME
A1.118	Spouse First Name SPOUSE_FIRST_NAME	APACONS	APRCSPS/SPRIDEN_FIRST_NAME
A1.119	Spouse Birth/Maiden Name SPOUSE_BIRTH_MAIDEN_NAME	APACONS	APRCSPS_MAIDEN_NAME/ APBCONS_MAIDEN_LAST_NAME
A1.120	Spouse Name Prefix SPOUSE_NAME_PREFIX	APACONS	APRCSPS/SPBPERS_NAME_PREFIX
A1.121	Spouse Name Suffix SPOUSE_NAME_SUFFIX	APACONS	APRCSPS/SPBPERS_NAME_SUFFIX
A1.122	Spouse Status SPOUSE_IND	APACONS	APRCSPS_MARS_IND
A1.123	Spouse Deceased Indicator SPOUSE_DECEASED_IND	APACONS	APRCSPS/SPBPERS_DEAD_IND
A1.124	Spouse Date of Death SPOUSE_DECEASED_DATE	APACONS	APRCSPS/SPBPERS_DEAD_DATE
A1.125	Spouse Preferred College SPOUSE_PREF_COLL	APACONS	Nu11/APBCONS_COLL_CODE_PREF

**Table 1: Constituent Identification View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A1.126	Spouse Preferred Class Year SPOUSE_CLASS_YEAR	APACONS	nu11/APBCONS_PREF_CLAS
A1.127	Spouse Lost Alumnus Indicator SPOUSE_LOST_ALUMNUS_IND	Function	nu11/F_LOST_AL_IND  If spouse has no active addresses, (the TO_DATE passed on all addresses, or all addresses on SPRADDR have an I (Inactive) status), put a Y in this field.
A1.128	Spouse Primary Donor Category Code SPOUSE_PREF_DONR_CODE	APACONS	nu11/ATVDONR_CODE
A1.129	Spouse Primary Donor Category Desc. SPOUSE_PREF_DONR_DESC	APACONS	nu11/ATVDONR_DESC
A1.130	Spouse ID SPOUSE_ID	APACONS	nu11/SPRIDEN_ID
A1.131	Spouse Surname Prefix SPOUSE_SURNAME_PREFIX	APACONS	APRCSPS/SPBPERS_NAME_PREFIX



## View 2: Constituent Additional Information

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### AA\_CONSTITUENT\_ADDITIONAL\_INFO

If you are using FOCUS, the view name is APVCNA0.

The Constituent Additional Information view contains the constituent-related information that is not shared with organizations or included in the Constituent Identification view. The Constituent Additional Information view includes the degree, job, and children information about constituents, the PIDM so that you can join it to other views.



#### Tip

Join this view to the [“Constituent Identification”](#) view to include name and address information. ■

This view accesses the following main database tables.

- AOBORGN Organization Base Table
- APBCONS Constituent Base Table
- APRADEG Academic Degree Repeating Table
- APRAMAJ Academic Major Repeating Table
- APRCHLD Children Repeating Table
- APREHIS Employment History Repeating Table
- SGBSTDN Student Base Table
- SGRCLSR Student Classification Table
- SORHSCH Person Related High School Base Table
- SPRIDEN Person Identification/Name Repeating Table

### Key Attributes



#### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attribute of this view is

- Personal ID Master PIDM\_KEY

Because the PIDM is an internal ID unique to each constituent, the view returns one row of information for each constituent.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view. In most cases, you join this view to the Constituent or the Constituent/Organization Shared views. Refer to the recommended conditions for those views.

## Attributes

The following list specifies the attributes included in the Constituent Additional Information view. The list also indicates the primary Banner form and the database field or function that is the source for each attribute.

**Table 2: Constituent Additional Information View Attributes**

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.1	Personal ID Master Key PIDM_KEY	APAIDEN	APBCONS_PIDM
Select three Institution Degrees using the most recent Degree Dates and validating the institution against AUBINST_SBGI_CODE on the form AGACTRL.			
A2.2	Institution Degree Code 1 INST_DEGR_DEGC_CODE_1	APAADEG	APRADEG_DEGC_CODE
A2.3	Institution Degree 1 Description INST_DEGR_DEGC_DESC_1	APAADEG	STVDEGC_DESC
A2.4	College of Institution Degree 1 INST_DEGR_COLL_CODE_1	APAADEG	APRADEG_COLL_CODE
A2.5	College of Institution Degree 1 Desc. INST_DEGR_COLL_DESC_1	APAADEG	STV_COLL_DESC
A2.6	Institution Degree Date 1 INST_DEGR_DATE_1	APAADEG	APRADEG_DATE
A2.7	Institution Degree Year 1 INST_DEGR_YEAR_1	APAADEG	Calculate as:  to_char(APRADEG_DATE, 'YYYY')
A2.8	Institution Degree Level Code 1 INST_DEGR_DLEV_CODE_1	APAADEG	STVDEGC_DLEV_CODE

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.9	Institution Degree Level 1 Description INST_DEGR_DLEV_DESC_1	APAADEG	STVDLEV_DESC
A2.10	Major 1 of Institution Degree 1 INST_DEGR_MAJR1_CODE_1	APAADEG	APRAMAJ_MAJR_CODE
A2.11	Major 1 of Institution Degree 1 Desc. INST_DEGR_MAJR1_DESC_1	APAADEG	STVMAJR_DESC
A2.12	Major 2 of Institution Degree 1 INST_DEGR_MAJR2_CODE_1	APAADEG	APRAMAJ_MAJR_CODE
A2.13	Major 2 of Institution Degree 2 Desc. INST_DEGR_MAJR2_DESC_1	APAADEG	STVMAJR_DESC
A2.14	Honor Code of Institution Degree 1 INST_DEGR_HONR_CODE_1	APAADEG	APRADEG_HONR_CODE
A2.15	Honor Code of Institution Degree 1 Desc. INST_DEGR_HONR_DESC_1	APAADEG	STVHONR_DESC
A2.16	Institution Degree Code 2 INST_DEGR_DEGC_CODE_2	APAADEG	APRADEG_DEGC_CODE
A2.17	Institution Degree 2 Description INST_DEGR_DEGC_DESC_2	APAADEG	STVDEGC_DESC
A2.18	College of Institution Degree 2 INST_DEGR_COLL_CODE_2	APAADEG	APRADEG_COLL_CODE
A2.19	College of Institution Degree 2 Desc. INST_DEGR_COLL_DESC_2	APAADEG	STV_COLL_DESC
A2.20	Institution Degree Date 2 INST_DEGR_DATE_2	APAADEG	APRADEG_DATE
A2.21	Institution Degree Year 2 INST_DEGR_YEAR_2	APAADEG	Calculate as:  to_char(APRADEG_DATE, 'YYYY')

**Table 2: Constituent Additional Information View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A2.22	Institution Degree Level Code 2 INST_DEGR_DLEV_CODE_2	APAADEG	STVDEGC_dLEV_CODE
A2.23	Institution Degree Level 2 Description INST_DEGR_DLEV_DESC_2	APAADEG	STVDLEV_DESC
A2.24	Major 1 of Institution Degree 2 INST_DEGR_MAJR1_CODE_2	APAADEG	APRAMAJ_MAJR_CODE
A2.25	Major 1 of Institution Degree 2 Desc. INST_DEGR_MAJR1_DESC_2	APAADEG	STVMAJR_DESC
A2.26	Major 2 of Institution Degree 2 INST_DEGR_MAJR2_CODE_2	APAADEG	APRAMAJ_MAJR_CODE
A2.27	Major 2 of Institution Degree 2 Desc. INST_DEGR_MAJR2_DESC_2	APAADEG	STVMAJR_DESC
A2.28	Honor Code of Institution Degree 2 INST_DEGR_HONR_CODE_2	APAADEG	APRADEG_HONR_CODE
A2.29	Honor Code of Institution Degree 2 Desc. INST_DEGR_HONR_DESC_2	APAADEG	STVHONR_DESC
A2.30	Institution Degree Code 3 INST_DEGR_DEGC_CODE_3	APAADEG	APRADEG_DEGC_CODE
A2.31	Institution Degree 3 Description INST_DEGR_DEGC_DESC_3	APAADEG	STVDEGC_DESC
A2.32	College of Institution Degree 3 INST_DEGR_COLL_CODE_3	APAADEG	APRADEG_COLL_CODE
A2.33	College of Institution Degree 3 Desc. INST_DEGR_COLL_DESC_3	APAADEG	STV_COLL_DESC
A2.34	Institution Degree Date 3 INST_DEGR_DATE_3	APAADEG	APRADEG_DATE

**Table 2: Constituent Additional Information View Attributes** *(cont)*

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.35	Institution Degree Year 3 INST_DEGR_YEAR_3	APAADEG	Calculate as: to_char(APRADEG_DATE, 'YYYY')
A2.36	Institution Degree Level Code 3 INST_DEGR_DLEV_CODE_3	APAADEG	STVDEGC_DLEV_CODE
A2.37	Institution Degree Level 3 Description INST_DEGR_DLEV_DESC_3	APAADEG	STVDLEV_DESC
A2.38	Major 1 of Institution Degree 3 INST_DEGR_MAJR1_CODE_3	APAADEG	APRAMAJ_MAJR_CODE
A2.39	Major 1 of Institution Degree 3 Desc. INST_DEGR_MAJR1_DESC_3	APAADEG	STVMAJR_DESC
A2.40	Major 2 of Institution Degree 3 INST_DEGR_MAJR2_CODE_3	APAADEG	APRAMAJ_MAJR_CODE
A2.41	Major 2 of Institution Degree 3 Desc. INST_DEGR_MAJR2_DESC_3	APAADEG	STVMAJR_DESC
A2.42	Honor Code of Institution Degree 3 INST_DEGR_HONR_CODE_3	APAADEG	APRADEG_HONR_CODE
A2.43	Honor Code of Institution Degree 3 Desc. INST_DEGR_HONR_DESC_3	APAADEG	STVHONR_DESC
A2.44	Additional Institution Degrees Flag ADD_INST_DEGR_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three institution degrees, put a Y in this field.

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
	Select three Degrees received from Other Institutions using the most recent Degree Dates and validating that institution against AUBINST_SBGI_CODE on the form AGACTRL.		
A2.45	Other Degree Code 1 OTHER_DEGR_DEGC_CODE_1	APAADEG	APRADEG_DEGC_CODE
A2.46	Other Degree 1 Description OTHER_DEGR_DEGC_DESC_1	APAADEG	STVDEGC_DESC
A2.47	College of Other Degree 1 OTHER_DEGR_COLL_CODE_1	APAADEG	APRADEG_COLL_CODE
A2.48	College of Other Degree 1 Desc. OTHER_DEGR_COLL_DESC_1	APAADEG	STV_COLL_DESC
A2.49	Other Degree Date 1 OTHER_DEGR_DATE_1	APAADEG	APRADEG_DATE
A2.50	Other Degree Year 1 OTHER_DEGR_YEAR_1	APAADEG	Calculate as:  to_char(APRADEG_DATE, 'YYYY')
A2.51	Other Degree Level Code 1 OTHER_DEGR_DLEV_CODE_1	APAADEG	STVDEGC_dLEV_CODE
A2.52	Other Degree Level 1 Description OTHER_DEGR_DLEV_DESC_1	APAADEG	STVDLEV_DESC
A2.53	Institution Code of Other Degree 1 OTHER_DEGR_SBGI_CODE_1	APAADEG	APRADEG_SBGI_CODE
A2.54	Institution Code Desc. of Other Degree 1 OTHER_DEGR_SBGI_DESC_1	APAADEG	STVSBGI_DESC
A2.55	Major 1 of Other Degree 1 OTHER_DEGR_MAJR1_CODE_1	APAADEG	APRAMAJ_MAJR_CODE
A2.56	Major 1 of Other Degree 1 Desc. OTHER_DEGR_MAJR1_DESC_1	APAADEG	STVMAJR_DESC

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.57	Major 2 of Other Degree 1 OTHER_DEGR_MAJR2_CODE_1	APAADEG	APRAMAJ_MAJR_CODE
A2.58	Major 2 of Other Degree 1 Desc. OTHER_DEGR_MAJR2_DESC_1	APAADEG	STVMAJR_DESC
A2.59	Honor Code of Other Degree 1 OTHER_DEGR_HONR_CODE_1	APAADEG	APRADEG_HONR_CODE
A2.60	Honor Code of Other Degree 1 Desc. OTHER_DEGR_HONR_DESC_1	APAADEG	STVHONR_DESC
A2.61	Other Degree Code 2 OTHER_DEGR_DEGC_CODE_2	APAADEG	APRADEG_DEGC_CODE
A2.62	Other Degree 2 Description OTHER_DEGR_DEGC_DESC_2	APAADEG	STVDEGC_DESC
A2.63	College of Other Degree 2 OTHER_DEGR_COLL_CODE_2	APAADEG	APRADEG_COLL_CODE
A2.64	College of Other Degree 2 Desc. OTHER_DEGR_COLL_DESC_2	APAADEG	STV_COLL_DESC
A2.65	Other Degree Date 2 OTHER_DEGR_DATE_2	APAADEG	APRADEG_DATE
A2.66	Other Degree Year 2 OTHER_DEGR_YEAR_2	APAADEG	Calculate as: to_char(APRADEG_DATE, 'YYYY')
A2.67	Other Degree Level Code 2 OTHER_DEGR_DLEV_CODE_2	APAADEG	STVDEGC_DLEV_CODE
A2.68	Other Degree Level 2 Description OTHER_DEGR_DLEV_DESC_2	APAADEG	STVDLEV_DESC
A2.69	Institution Code of Other Degree 2 OTHER_DEGR_SBG_CODE_2	APAADEG	APRADEG_SBG_CODE

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.70	Institution Code Desc. of Other Degree 2 OTHER_DEGR_SBG1_DESC_2	APAADEG	STVSBGI_DESC
A2.71	Major 1 of Other Degree 2 OTHER_DEGR_MAJR1_CODE_2	APAADEG	APRAMAJ_MAJR_CODE
A2.72	Major 1 of Other Degree 2 Desc. OTHER_DEGR_MAJR1_DESC_2	APAADEG	STVMAJR_DESC
A2.73	Major 2 of Other Degree 2 OTHER_DEGR_MAJR2_CODE_2	APAADEG	APRAMAJ_MAJR_CODE
A2.74	Major 2 of Other Degree 2 Desc. OTHER_DEGR_MAJR2_DESC_2	APAADEG	STVMAJR_DESC
A2.75	Honor Code of Other Degree 2 OTHER_DEGR_HONR_CODE_2	APAADEG	APRADEG_HONR_CODE
A2.76	Honor Code of Other Degree 2 Desc. OTHER_DEGR_HONR_DESC_2	APAADEG	STVHONR_DESC
A2.77	Other Degree Code 3 OTHER_DEGR_DEGC_CODE_3	APAADEG	APRADEG_DEGC_CODE
A2.78	Other Degree 3 Description OTHER_DEGR_DEGC_DESC_3	APAADEG	STVDEGC_DESC
A2.79	College of Other Degree 3 OTHER_DEGR_COLL_CODE_3	APAADEG	APRADEG_COLL_CODE
A2.80	College of Other Degree 3 Desc. OTHER_DEGR_COLL_DESC_3	APAADEG	STV_COLL_DESC
A2.81	Other Degree Date 3 OTHER_DEGR_DATE_3	APAADEG	APRADEG_DATE
A2.82	Other Degree Year 3 OTHER_DEGR_YEAR_3	APAADEG	Calculate as:  to_char(APRADEG_DATE, 'YYYY')



**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.83	Other Degree Level Code 3 OTHER_DEGR_DLEV_CODE_3	APAADEG	STVDEGC_DLEV_CODE
A2.84	Other Degree Level 3 Description OTHER_DEGR_DLEV_DESC_3	APAADEG	STVDLEV_DESC
A2.85	Institution Code of Other Degree 3 OTHER_DEGR_SBG1_CODE_3	APAADEG	APRADEG_SBG1_CODE
A2.86	Institution Code Desc. of Other Degree 3 OTHER_DEGR_SBG1_DESC_3	APAADEG	STVSBG1_DESC
A2.87	Major 1 of Other Degree 3 OTHER_DEGR_MAJR1_CODE_3	APAADEG	APRAMAJ_MAJR_CODE
A2.88	Major 1 of Other Degree 3 Desc. OTHER_DEGR_MAJR1_DESC_3	APAADEG	STVMAJR_DESC
A2.89	Major 2 of Other Degree 3 OTHER_DEGR_MAJR2_CODE_3	APAADEG	APRAMAJ_MAJR_CODE
A2.90	Major 2 of Other Degree 3 Desc. OTHER_DEGR_MAJR2_DESC_3	APAADEG	STVMAJR_DESC
A2.91	Honor Code of Other Degree 3 OTHER_DEGR_HONR_CODE_3	APAADEG	APRADEG_HONR_CODE
A2.92	Honor Code of Other Degree 3 Desc. OTHER_DEGR_HONR_DESC_3	APAADEG	STVHONR_DESC
A2.93	Additional Other Institution Degrees Flag ADD_OTHER_DEGR_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three other institution degrees, put a Y in this field.

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
	<p>Company information is based on the current employer from APREHIS. If there is more than one current employer, the view determines the employer with the most recent “from” date and sets the indicator to denote multiple current employers.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMJOB</i> and <b>Internal Group</b> = <i>JOB INFO</i>.</p> <p><b>Note:</b> The table source of some company attributes depends on whether the company has a PIDM. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the company <i>does not have a PIDM</i> or it may indicate a <i>Null</i> value. The table name to the right of the slash indicates the source if the company <i>has a PIDM</i>. In most cases the attribute name is the same except for the table prefix.</p>		
A2.94	Company Name COMPANY_NAME	APAEHIS	APREHIS_EMPR_NAME/ SPRIDEN_LAST_NAME
A2.95	Company ID COMPANY_ID	APAEHIS	null/SPRIDEN_ID
A2.96	Company Personal ID Master COMPANY_PIDM	APAEHIS	null/APREHIS_EMPR_PIDM
A2.97	Employee Position EMPLOYEE_POSITION	APAEHIS	APREHIS_EMPL_POSITION
A2.98	Employee Status Code EMPS_CODE	APAEHIS	APREHIS_EMPS_CODE
A2.99	Employee Status Description EMPS_DESC	APAEHIS	ATVEMPS_DESC
A2.100	Date Started Job JOB_START_DATE	APAEHIS	APREHIS_FROM_DATE
A2.101	Date Ended Job JOB_END_DATE	APAEHIS	APREHIS_TO_DATE
A2.102	Job Category Code JOBBC_CODE	APAEHIS	APREHIS_JOBBC_CODE
A2.103	Job Category Description JOBBC_DESC	APAEHIS	ATVJOBBC_DESC

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.104	Job Category Active Indicator EMPLOYMENT_ACTIVE_IND	APAEHIS	ATVEMPS_ACTIVE_IND
A2.105	Occupation Code DOTT_CODE	APAEHIS	APBCONS_DOTT_CODE
A2.106	Occupation Description DOTT_DESC	APAEHIS	ATVDOTT_DESC
A2.107	Industry Code SICC_CODE	APAEHIS	APREHIS/AOBORGN_SICC_CODE
A2.108	Industry Description SICC_DESC	APAEHIS	ATVSICC_DESC
A2.109	Matching Gift Company Flag COMPANY_MATCH_GIFT_FLAG	APAEHIS	null/'Y' or 'N'
A2.110	Matching Gift Percentage MATCH_GIFT_PERCENTAGE	Function (AOAORGN)	F_JOB_INFO null/AOBORGN_MATCH_PCT
A2.111	Additional Employer Flag ADD_EMPLOYMENT_FLAG	Function	F_JOB_INFO  If there is more than one employer, put a Y in this field.
<p>Select information about three children by the three earliest Birth Dates, that is, the three oldest children.</p> <p><b>Note:</b> The table source of some child attributes depends on if the child has a PIDM. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the child <i>does not have a PIDM</i> or it may indicate a <i>Null</i> value. The table name to the right of the slash indicates the source if the child <i>has a PIDM</i>. In most cases, the attribute name is the same except for the table prefix.</p>			
A2.112	Child Personal ID Master 1 CHILD_PIDM_1	APACHLD	null/APRCHLD_child_PIDM
A2.113	Child Last Name 1 CHILD_LAST_NAME_1	APACHLD	APRCHLD/SPRIDEN_LAST_NAME
A2.114	Child First Name 1 CHILD_FIRST_NAME_1	APACHLD	APRCHLD/SPRIDEN_FIRST_NAME

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.115	Child Middle Name 1 CHILD_MIDDLE_NAME_1	APACHLD	APRCHLD/SPRIDEN_MI
A2.116	Child ID 1 CHILD_ID_1	APACHLD	APRCHLD/SPRIDEN_ID
A2.117	Child Birthdate 1 CHILD_BIRTH_DATE_1	APACHLD	APRCHLD/SPBPERS_BIRTH_DATE
A2.118	Child Age 1 CHILD_AGE_1	Function	F_CALCULATE_AGE  <b>Note:</b> Saturn owns this function. If the person is deceased, calculated age is the age at time of death.
If the child is a student or an alumnus of the institution, you can obtain the following attributes. Otherwise, a “Null” value is returned.			
A2.119	Child High School CEEB Code 1 CHILD_HS_SBG_CODE_1	SOAHSCH	null/SORHSCH_SBG_CODE
A2.120	Child High School Name 1 CHILD_HS_SBG_DESC_1	SOAHSCH	null/STVSBG_DESC
A2.121	Child College Code 1 CHILD_COLL_CODE_1	SGASTDN	null/SGBSTDN_COLL_CODE_1
A2.122	Child College Description 1 CHILD_COLL_DESC_1	SGASTDN	null/STV_COLL_DESC
A2.123	Child Class Code 1 CHILD_CLAS_CODE_1	SGACLSR	null/SGRCLSR_CLAS_CODE
A2.124	Child Class Description 1 CHILD_CLAS_DESC_1	SGACLSR	null/STVCLAS_DESC
A2.125	Child Alumni Indicator 1 CHILD_ALUMNUS_IND_1	APACONS	null/ATVDONR_ALUM_IND

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.126	Child Donor Indicator 1 CHILD_DONOR_IND_1	Function (APRCHIS)	F_DONOR_IND  null/If there is a record in APRCHIS, put a Y in this field.
A2.127	Child Personal ID Master 2 CHILD_PIDM_2	APACHLD	null/APRCHLD_child_PIDM
A2.128	Child Last Name 2 CHILD_LAST_NAME_2	APACHLD	APRCHLD/SPRIDEN_LAST_NAME
A2.129	Child First Name 2 CHILD_FIRST_NAME_2	APACHLD	APRCHLD/SPRIDEN_FIRST_NAME
A2.130	Child Middle Name 2 CHILD_MIDDLE_NAME_2	APACHLD	APRCHLD/SPRIDEN_MI
A2.131	Child ID 2 CHILD_ID_2	APACHLD	null/SPRIDEN_ID
A2.132	Child Birthdate 2 CHILD_BIRTH_DATE_2	APACHLD	APRCHLD/SPBPERS_BIRTH_DATE
A2.133	Child Age 2 CHILD_AGE_2	Function	F_CALCULATE_AGE  <b>Note:</b> Saturn owns this function. If the person is deceased, calculated age is the age at time of death.
If the child is a student or an alumnus of the institution, you can obtain the following attributes. Otherwise, a <i>Null</i> value is returned.			
A2.134	Child High School CEEB Code 2 CHILD_HS_SBG_CODE_2	SOAHSCH	null/SORHSCH_SBG_CODE
A2.135	Child High School Name 2 CHILD_HS_SBG_DESC_2	SOAHSCH	null/STVSBG_DESC
A2.136	Child College Code 2 CHILD_COLL_CODE_2	SGASTDN	null/SGBSTDN_COLL_CODE_1

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A2.137	Child College Description 2 CHILD_COLL_DESC_2	SGASTDN	null/STV_COLL_DESC
A2.138	Child Class Code 2 CHILD_CLAS_CODE_2	SGACLSR	null/SGRCLSR_CLAS_CODE
A2.139	Child Class Description 2 CHILD_CLAS_DESC_2	SGACLSR	null/STVCLAS_DESC
A2.140	Child Alumni Indicator 2 CHILD_ALUMNUS_IND_2	APACONS	null/ATVDONR_ALUM_IND
A2.141	Child Donor Indicator 2 CHILD_DONOR_IND_2	Function (APACHIS)	F_DONOR_IND null/If there is a record in APRCHIS, put a Y in this field.
A2.142	Child Personal ID Master 3 CHILD_PIDM_3	APACHLD	null/APRCHLD_chld_PIDM
A2.143	Child Last Name 3 CHILD_LAST_NAME_3	APACHLD	APRCHLD/SPRIDEN_LAST_NAME
A2.144	Child First Name 3 CHILD_FIRST_NAME_3	APACHLD	APRCHLD/SPRIDEN_FIRST_NAME
A2.145	Child Middle Name 3 CHILD_MIDDLE_NAME_3	APACHLD	APRCHLD/SPRIDEN_MI
A2.146	Child ID 3 CHILD_ID_3	APACHLD	null/SPRIDEN_ID
A2.147	Child Birthdate 3 CHILD_BIRTH_DATE_3	APACHLD	APRCHLD/SPBPERS_BIRTH_DATE
A2.148	Child Age 3 CHILD_AGE_3	Function	F_CALCULATE_AGE <b>Note:</b> Saturn owns this function. If the person is deceased, calculated age is the age at time of death.

**Table 2: Constituent Additional Information View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
If the child is a student or an alumnus of the institution, you can obtain the following attributes. Otherwise, a <i>Null</i> value is returned.			
A2.149	Child High School CEEB Code 3 CHILD_HS_SBG1_CODE_3	SOAHSCH	null/SORHSCH_SBG1_CODE
A2.150	Child High School Name 3 CHILD_HS_SBG1_DESC_3	SOAHSCH	null/STVSBG1_DESC
A2.151	Child College Code 3 CHILD_COLL_CODE_3	SGASTDN	null/SGBSTDN_COLL_CODE_1
A2.152	Child College Description 3 CHILD_COLL_DESC_3	SGASTDN	null/STVCOLL_DESC
A2.153	Child Class Code 3 CHILD_CLAS_CODE_3	SGACLSR	null/SGRCLSR_CLAS_CODE
A2.154	Child Class Description 3 CHILD_CLAS_DESC_3	SGACLSR	null/STVCLAS_DESC
A2.155	Child Alumni Indicator 3 CHILD_ALUMNUS_IND_3	APACONS	null/ATVDONR_ALUM_IND
A2.156	Child Donor Indicator 3 CHILD_DONOR_IND_3	Function (APACHIS)	F_DONOR_IND null/If there is a record in APRCHIS, put a <i>Y</i> in this field.
A2.157	Additional Children Flag ADD_CHILDREN_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three children, put a <i>Y</i> in this field.
A2.158	Child Surname Prefix 1 SURNAME_PREFIX_1	APACHLD	SPRIDEN_SURNAME_PREFIX
A2.159	Child Surname Prefix 2 SURNAME_PREFIX_2	APACHLD	SPRIDEN_SURNAME_PREFIX
A2.160	Child Surname Prefix 3 SURNAME_PREFIX_3	APACHLD	SPRIDEN_SURNAME_PREFIX

## View 3: Constituent/Organization Shared

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### AA\_CONSTITUENT\_ORGANIZ\_SHARED

If you are using FOCUS, the view name is APVSHR0.

This view contains information that is related to both constituents and organizations, including special purposes, variable purposes, mail codes, exclusion codes, activity codes, cross references, and external sources.



#### Tip

Join this view to the [“Constituent Identification”](#) view to include name and address information.

Join this view to the [“Organization”](#) and/or the [“Constituent Additional Information”](#) views to obtain the information included in them. ■

This view accesses the following main database tables.

- AMREXRT Prospect External Ratings Table
- APRACTY Activity Repeating Table
- APRACYR Activity Year Repeating Table
- APREXCL Exclusion Code Repeating Table
- APRMAIL Mail Code Repeating Table
- APRPROS Special Purpose Repeating Table
- APRVIPC Advancement Vip Code Repeating Table
- APRXREF Cross Reference Repeating Table
- APVENTY Base Advancement Entity Table
- SPRIDEN Person Identification/Name Repeating Table

### Key Attributes



#### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attribute of this view is

- Personal ID Master PIDM\_KEY

Because the PIDM is an internal ID unique to each ID, the view returns one row of information for each ID.



## Recommended/Mandatory Conditions

There are no mandatory conditions for this view; however, you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Mail Codes 1-4                   MAIL\_CODE\_1  
  MAIL\_CODE\_2  
  MAIL\_CODE\_3  
  MAIL\_CODE4
- Exclusion Codes 1-3           EXCLUSION\_CODE\_1  
   EXCLUSION\_CODE\_2  
   EXCLUSION\_CODE\_3
- Cross Reference Codes 1-5   XREF\_CODE\_1  
   XREF\_CODE\_2  
   XREF\_CODE\_3  
   XREF\_CODE\_4  
   XREF\_CODE\_5
- External Source Codes 1-3   EXRS\_CODE\_1  
   EXRS\_CODE\_2  
   EXRS\_CODE\_3

Depending on how the activity concepts are set up on the Crosswalk/Concept Validation Form (GTVSDAX), you may want to specify criteria for the code related to the activity concept used by GTVSDAX.

- Activity Category Code       ACCG\_CODE\_1
- Activity Type                   ACTP\_CODE\_1
- Activity Code                  ACTC\_CODE\_1

## Attributes

The following list specifies the attributes included in this view. The list also indicates the primary form and the database field or function that is the source for each attribute.

**Table 3: Constituent/Organization Shared View Attributes**

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.1	Personal ID Master Key PIDM_KEY	APAIDEN	APVENTY_PIDM
A3.2	Entity Indicator ENTITY_IND	APAIDEN	SPRIDEN_ENTITY_IND

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
	<p>Select five Special Purposes using the logic defined for the Special Purpose Type concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code = ALUMPRTP</b> and <b>Internal Group = SPECIAL PURPOSE</b>.</p>		
A3.3	Special Purpose Type 1 P RTP_CODE_1	APASPUR	APRPROS_P RTP_CODE
A3.4	Special Purpose Type Description 1 P RTP_DESC_1	APASPUR	ATVPRTP_DESC
A3.5	Special Purpose Code 1 P RCD_CODE_1	APASPUR	APRPROS_P RCD_CODE
A3.6	Special Purpose Code Description 1 P RCD_DESC_1	APASPUR	ATVPRCD_DESC
A3.7	Special Purpose Type 2 P RTP_CODE_2	APASPUR	APRPROS_P RTP_CODE
A3.8	Special Purpose Type Description 2 P RTP_DESC_2	APASPUR	ATVPRTP_DESC
A3.9	Special Purpose Code 2 P RCD_CODE_2	APASPUR	APRPROS_P RCD_CODE
A3.10	Special Purpose Code Description 2 P RCD_DESC_2	APASPUR	ATVPRCD_DESC
A3.11	Special Purpose Type 3 P RTP_CODE_3	APASPUR	APRPROS_P RTP_CODE
A3.12	Special Purpose Type Description 3 P RTP_DESC_3	APASPUR	ATVPRTP_DESC
A3.13	Special Purpose Code 3 P RCD_CODE_3	APASPUR	APRPROS_P RCD_CODE
A3.14	Special Purpose Code Description 3 P RCD_DESC_3	APASPUR	ATVPRCD_DESC

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.15	Special Purpose Type 4 PRTP_CODE_4	APASPUR	APRPROS_PRTP_CODE
A3.16	Special Purpose Type Description 4 PRTP_DESC_4	APASPUR	ATVPRTP_DESC
A3.17	Special Purpose Code 4 PRCD_CODE_4	APASPUR	APRPROS_PRCO_CODE
A3.18	Special Purpose Code Description 4 PRCD_DESC_4	APASPUR	ATVPRCD_DESC
A3.19	Special Purpose Type 5 PRTP_CODE_5	APASPUR	APRPROS_PRTP_CODE
A3.20	Special Purpose Type Description 5 PRTP_DESC_5	APASPUR	ATVPRTP_DESC
A3.21	Special Purpose Code 5 PRCD_CODE_5	APASPUR	APRPROS_PRCO_CODE
A3.22	Special Purpose Code Description 5 PRCD_DESC_5	APASPUR	ATVPRCD_DESC
A3.23	Additional Special Purposes Flag ADD_SPECIAL_PURPOSE_FLAG	Function	F_CHECK_FOR_MORE  If are more than five special purpose codes, put a Y in this field.
<p>Select three variable purposes using the logic defined for the Variable Purpose Code concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMVIPC</i> and <b>Internal Group</b> = <i>VARIABLE PURPOSE</i>.</p>			
A3.24	Variable Purpose Code 1 VIPC_CODE_1	APASPUR	APRVIPC_VIPC_CODE
A3.25	Variable Purpose Description 1 VIPC_DESC_1	APASPUR	ATVVIPC_DESC

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.26	Variable Purpose Code 2 VIPC_CODE_2	APASPUR	APRVIPC_VIPC_CODE
A3.27	Variable Purpose Description 2 VIPC_DESC_2	APASPUR	ATVVIPC_DESC
A3.28	Variable Purpose Code 3 VIPC_CODE_3	APASPUR	APRVIPC_VIPC_CODE
A3.29	Variable Purpose Description 3 VIPC_DESC_3	APASPUR	ATVVIPC_DESC
A3.30	Additional Variable Purposes Flag ADD_VARIABLE_PURPOSE_FLAG	Function	F_CHECK_FOR_MORE  If are more than three variable purpose codes, put a Y in this field.
<p>Select four mail codes and related information using the logic defined for the Mail Code (Advancement) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMMAIL</i> and <b>Internal Group</b> = <i>MAIL CODE</i>.</p>			
A3.31	Mail Code 1 MAIL_CODE_1	APAMAIL	APRMAIL_MAIL_CODE
A3.32	Mail Code Description 1 MAIL_DESC_1	APAMAIL	GTVMAIL_DESC
A3.33	Mail Date 1 MAIL_DATE_1	APAMAIL	APRMAIL_DATE
A3.34	Mail Code Address Type 1 MAIL_ADDRESS_TYPE_1	APAMAIL	APRMAIL_ATYP_CODE
A3.35	Mail Code 2 MAIL_CODE_2	APAMAIL	APRMAIL_MAIL_CODE
A3.36	Mail Code Description 2 MAIL_DESC_2	APAMAIL	GTVMAIL_DESC

**Table 3: Constituent/Organization Shared View Attributes** *(cont)*

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.37	Mail Date 2 MAIL_DATE_2	APAMAIL	APRMAIL_DATE
A3.38	Mail Code Address Type 2 MAIL_ADDRESS_TYPE_2	APAMAIL	APRMAIL_ATYP_CODE
A3.39	Mail Code 3 MAIL_CODE_3	APAMAIL	APRMAIL_MAIL_CODE
A3.40	Mail Code Description 3 MAIL_DESC_3	APAMAIL	GTVMAIL_DESC
A3.41	Mail Date 3 MAIL_DATE_3	APAMAIL	APRMAIL_DATE
A3.42	Mail Code Address Type 3 MAIL_ADDRESS_TYPE_3	APAMAIL	APRMAIL_ATYP_CODE
A3.43	Mail Code 4 MAIL_CODE_4	APAMAIL	APRMAIL_MAIL_CODE
A3.44	Mail Code Description 4 MAIL_DESC_4	APAMAIL	GTVMAIL_DESC
A3.45	Mail Date 4 MAIL_DATE_4	APAMAIL	APRMAIL_DATE
A3.46	Mail Code Address Type 4 MAIL_ADDRESS_TYPE_4	APAMAIL	APRMAIL_ATYP_CODE
A3.47	Additional Mail Codes Flag ADD_MAIL_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four mail codes, put a <i>Y</i> in this field.

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
	<p>Select three exclusions using the logic defined for the Exclusion Code (Const/Org) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code = ALUMEXCL</b> and <b>Internal Group = EXCLUSION</b>.</p> <p><b>Note:</b> Be sure that you refer to the correct Exclusion Code concept because there is more than one.</p>		
A3.48	Exclusion Code 1 EXCL_CODE_1	APAMAIL	APREXCL_EXCL_CODE
A3.49	Exclusion Code Description 1 EXCL_DESC_1	APAMAIL	ATVEXCL_DESC
A3.50	Exclusion Date 1 EXCLUSION_DATE_1	APAMAIL	APREXCL_DATE
A3.51	Exclusion Code 2 EXCL_CODE_2	APAMAIL	APREXCL_EXCL_CODE
A3.52	Exclusion Code Description 2 EXCL_DESC_2	APAMAIL	ATVEXCL_DESC
A3.53	Exclusion Date 2 EXCLUSION_DATE_2	APAMAIL	APREXCL_DATE
A3.54	Exclusion Code 3 EXCL_CODE_3	APAMAIL	APREXCL_EXCL_CODE
A3.55	Exclusion Code Description 3 EXCL_DESC_3	APAMAIL	ATVEXCL_DESC
A3.56	Exclusion Date 3 EXCLUSION_DATE_3	APAMAIL	APREXCL_DATE
A3.57	Additional Exclusion Codes Flag ADD_EXCLUSION_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three exclusion codes, put a Y in this field.

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
	<p>Select three Activities using the logic defined for the Activity Category Code concept, the Activity Type concept, or the Activity Code concept on GTVSDAX.</p> <p>To see a full explanation of how these concepts work together, refer to the <i>GTVSDAX Handbook</i>. To see which values are set up in the GTVSDAX logic, go to the GTVSDAX form and query as follows:</p> <ul style="list-style-type: none"> <li>• Activity Category Code, query on <b>Internal Code</b> = <i>ALUMACCG</i> and <b>Internal Group</b> = <i>ACTIVITY CATEGORY</i></li> <li>• Activity Type, query on <b>Internal Code</b> = <i>ALUMACTP</i> and <b>Internal Group</b> = <i>ACTIVITY TYPE</i></li> <li>• Activity Code, query on <b>Internal Code</b> = <i>ALUMACTC</i> and <b>Internal Group</b> = <i>ACTIVITY</i></li> </ul>		
A3.58	Activity Category Code 1 ACCG_CODE_1	APAACTY	STVACTC_ACCG_CODE
A3.59	Activity Category Description 1 ACCG_DESC_1	APAACTY	STVACCG_DESC
A3.60	Activity Type 1 ACTP_CODE_1	APAACTY	STVACTC_ACTP_CODE
A3.61	Activity Type Description 1 ACTP_DESC_1	APAACTY	STVACTP_DESC
A3.62	Activity Code 1 ACTC_CODE_1	APAACTY	APRACTY_ACTC_CODE
A3.63	Activity Code Description 1 ACTC_DESC_1	APAACTY	STVACTC_DESC
A3.64	Most Recent Year Participated in Activity 1 MOST_RECENT_ACTIVITY_YEAR_1	APAACTY	APRACYR_YEAR
A3.65	Total Years Participated in Activity 1 TOTAL_ACTIVITY_YEARS_1	Function (APAACTY)	F_YEARS_ACTIVITY
A3.66	Activity Category Code 2 ACCG_CODE_2	APAACTY	STVACTC_ACCG_CODE

**Table 3: Constituent/Organization Shared View Attributes** *(cont)*

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.67	Activity Category Description 2 ACCG_DESC_2	APAACTY	STVACCG_DESC
A3.68	Activity Type 2 ACTP_CODE_2	APAACTY	STVACTC_ACTP_CODE
A3.69	Activity Type Description 2 ACTP_DESC_2	APAACTY	STVACTP_DESC
A3.70	Activity Code 2 ACTC_CODE_2	APAACTY	APRACTY_ACTC_CODE
A3.71	Activity Code Description 2 ACTC_DESC_2	APAACTY	STVACTC_DESC
A3.72	Most Recent Year Participated in Activity 2 MOST_RECENT_ACTIVITY_YEAR_2	APAACTY	APRACYR_YEAR
A3.73	Total Years Participated in Activity 2 TOTAL_ACTIVITY_YEARS_2	Function (APAACTY)	F_YEARS_ACTIVITY
A3.74	Activity Category Code 3 ACCG_CODE_3	APAACTY	STVACTC_ACCG_CODE
A3.75	Activity Category Description 3 ACCG_DESC_3	APAACTY	STVACCG_DESC
A3.76	Activity Type 3 ACTP_CODE_3	APAACTY	STVACTC_ACTP_CODE
A3.77	Activity Type Description 3 ACTP_DESC_3	APAACTY	STVACTP_DESC
A3.78	Activity Code 3 ACTC_CODE_3	APAACTY	APRACTY_ACTC_CODE
A3.79	Activity Code Description 3 ACTC_DESC_3	APAACTY	STVACTC_DESC



**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.80	Most Recent Year Participated in Activity 3 MOST_RECENT_ACTIVITY_YEAR_3	APAACTY	APRACYR_YEAR
A3.81	Total Years Participated in Activity 3 TOTAL_ACTIVITY_YEARS_3	Function (APAACTY)	F_YEARS_ACTIVITY
A3.82	Additional Activities Flag ADD_ACTIVITY_FLAG	Function	F_ACTIVITY_CODE_INFO  If there are more than three activities, put a <i>Y</i> in this field.
<p>Select five Cross Reference codes using the logic defined for the Cross Reference Code concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX and query on <b>Internal Code</b> = <i>ALUMXREF</i> and <b>Internal Group</b> = <i>CROSS REFERENCE</i>.</p>			
A3.83	Cross Reference Code 1 XREF_CODE_1	APAXREF	APRXREF_XREF_CODE
A3.84	Cross Reference Description 1 XREF_DESC_1	APAXREF	ATVXREF_DESC
A3.85	Cross Reference Personal ID Master 1 CROSS_REFERENCE_PIDM_1	APAXREF	APRXREF_XREF_PIDM
A3.86	Cross Reference Surname Prefix 1 CROS_REF_SNAME_PRFX_1	APAXREF	SPRIDEN_SURNAME_PREFIX
A3.87	Cross Reference Last Name 1 CROSS_REFERENCE_LAST_NAME_1	APAXREF	SPRIDEN_LAST_NAME  <b>Note:</b> Get name and ID information from SPRIDEN based on the Cross Reference PIDM.
A3.88	Cross Reference First Name 1 CROSS_REFERENCE_FIRST_NAME_1	APAXREF	SPRIDEN_FIRST_NAME
A3.89	Cross Reference Middle Name 1 CROSS_REFERENCE_MIDDLE_NAME_1	APAXREF	SPRIDEN_MI

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.90	Cross Reference ID 1 CROSS_REFERENCE_ID_NUMBER_1	APAXREF	SPRIDEN_ID
A3.91	Cross Reference Code 2 XREF_CODE_2	APAXREF	APRXREF_XREF_CODE
A3.92	Cross Reference Description 2 XREF_DESC_2	APAXREF	ATVXREF_DESC
A3.93	Cross Reference Personal ID Master 2 CROSS_REFERENCE_PIDM_2	APAXREF	APRXREF_XREF_PIDM
A3.94	Cross Reference Surname Prefix 2 CROSS_REF_SNAME_PRFX_2	APAXREF	SPRIDEN_SURNAME_PREFIX
A3.95	Cross Reference Last Name 2 CROSS_REFERENCE_LAST_NAME_2	APAXREF	SPRIDEN_LAST_NAME <b>Note:</b> Get name and ID information from SPRIDEN based on the Cross Reference PIDM.
A3.96	Cross Reference First Name 2 CROSS_REFERENCE_FIRST_NAME_2	APAXREF	SPRIDEN_FIRST_NAME
A3.97	Cross Reference Middle Name 2 CROSS_REFERENCE_MIDDLE_NAME_2	APAXREF	SPRIDEN_MI
A3.98	Cross Reference ID 2 CROSS_REFERENCE_ID_NUMBER_2	APAXREF	SPRIDEN_ID
A3.99	Cross Reference Code 3 XREF_CODE_3	APAXREF	APRXREF_XREF_CODE
A3.100	Cross Reference Description 3 XREF_DESC_3	APAXREF	ATVXREF_DESC
A3.101	Cross Reference Personal ID Master 3 CROSS_REFERENCE_PIDM_3	APAXREF	APRXREF_XREF_PIDM

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.102	Cross Reference Surname Prefix 3 CROSS_REF_SNAME_PRFX_3	APAXREF	SPRIDEN_SURNAME_PREFIX
A3.103	Cross Reference Last Name 3 CROSS_REFERENCE_LAST_NAME_3	APAXREF	SPRIDEN_LAST_NAME <b>Note:</b> Get name and ID information from SPRIDEN based on the Cross Reference PIDM.
A3.104	Cross Reference First Name 3 CROSS_REFERENCE_FIRST_NAME_3	APAXREF	SPRIDEN_FIRST_NAME
A3.105	Cross Reference Middle Name 3 CROSS_REFERENCE_MIDDLE_NAME_3	APAXREF	SPRIDEN_MI
A3.106	Cross Reference ID 3 CROSS_REFERENCE_ID_NUMBER_3	APAXREF	SPRIDEN_ID
A3.107	Cross Reference Code 4 XREF_CODE_4	APAXREF	APRXREF_XREF_CODE
A3.108	Cross Reference Description 4 XREF_DESC_4	APAXREF	ATVXREF_DESC
A3.109	Cross Reference Personal ID Master 4 CROSS_REFERENCE_PIDM_4	APAXREF	APRXREF_XREF_PIDM
A3.110	Cross Reference Surname Prefix 4 CROSS_REF_SNAME_PRFX4	APAXREF	SPRIDEN_SURNAME_PREFIX
A3.111	Cross Reference Last Name 4 CROSS_REFERENCE_LAST_NAME_4	APAXREF	SPRIDEN_LAST_NAME <b>Note:</b> Get name and ID information from SPRIDEN based on the Cross Reference PIDM.
A3.112	Cross Reference First Name 4 CROSS_REFERENCE_FIRST_NAME_4	APAXREF	SPRIDEN_FIRST_NAME
A3.113	Cross Reference Middle Name 4 CROSS_REFERENCE_MIDDLE_NAME_4	APAXREF	SPRIDEN_MI

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A3.114	Cross Reference ID 4 CROSS_REFERENCE_ID_NUMBER_4	APAXREF	SPRIDEN_ID
A3.115	Cross Reference Code 5 XREF_CODE_5	APAXREF	APRXREF_XREF_CODE
A3.116	Cross Reference Description 5 XREF_DESC_5	APAXREF	ATVXREF_DESC
A3.117	Cross Reference Personal ID Master 5 CROSS_REFERENCE_PIDM_5	APAXREF	APRXREF_XREF_PIDM
A3.118	Cross Reference Surname Prefix 5 CROS_REF_SNAME_PRFX_5	APAXREF	SPRIDEN_SURNAME_PREFIX
A3.119	Cross Reference Last Name 5 CROSS_REFERENCE_LAST_NAME_5	APAXREF	SPRIDEN_LAST_NAME <b>Note:</b> Get name and ID information from SPRIDEN based on the Cross Reference PIDM.
A3.120	Cross Reference First Name 5 CROSS_REFERENCE_FIRST_NAME_5	APAXREF	SPRIDEN_FIRST_NAME
A3.121	Cross Reference Middle Name 5 CROSS_REFERENCE_MIDDLE_NAME_5	APAXREF	SPRIDEN_MI
A3.122	Cross Reference ID 5 CROSS_REFERENCE_ID_NUMBER_5	APAXREF	SPRIDEN_ID
A3.123	Additional Cross References Flag ADD_CROSS_REFERENCE_FLAG	Function	F_CHECK_FOR_MORE  If there are more than five course references, put a Y in this field.

**Table 3: Constituent/Organization Shared View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
	<p>Select three External Sources using the logic defined for the External Source Code concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX and query on <b>Internal Code = ALUMEXRS</b> and <b>Internal Group = EXTERNAL SOURCE</b>.</p>		
A3.124	External Source Code 1 EXRS_CODE_1	APAEXRS	AMREXRT_EXRS_CODE
A3.125	External Source Description 1 EXRS_DESC_1	APAEXRS	ATVEXRS_DESC
A3.126	External Score 1 EXTERNAL_SCORE_1	APAEXRS	AMREXRT_EXT_SCORE
A3.127	External Value 1 EXTERNAL_VALUE_1	APAEXRS	AMREXRT_EXT_VALUE
A3.128	External Level 1 EXTERNAL_LEVEL_1	APAEXRS	AMREXRT_EXT_LEVEL
A3.129	External Source Code 2 EXRS_CODE_2	APAEXRS	AMREXRT_EXRS_CODE
A3.130	External Source Description 2 EXRS_DESC_2	APAEXRS	ATVEXRS_DESC
A3.131	External Score 2 EXTERNAL_SCORE_2	APAEXRS	AMREXRT_EXT_SCORE
A3.132	External Value 2 EXTERNAL_VALUE_2	APAEXRS	AMREXRT_EXT_VALUE
A3.133	External Level 2 EXTERNAL_LEVEL_2	APAEXRS	AMREXRT_EXT_LEVEL
A3.134	External Source Code 3 EXRS_CODE_3	APAEXRS	AMREXRT_EXRS_CODE
A3.135	External Source Description 3 EXRS_DESC_3	APAEXRS	ATVEXRS_DESC

**Table 3: Constituent/Organization Shared View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A3.136	External Score 3 EXTERNAL_SCORE_3	APAEXRS	AMREXRT_EXT_SCORE
A3.137	External Value 3 EXTERNAL_VALUE_3	APAEXRS	AMREXRT_EXT_VALUE
A3.138	External Level 3 EXTERNAL_LEVEL_3	APAEXRS	AMREXRT_EXT_LEVEL
A3.139	Additional External Sources Flag ADD_EXTERNAL_SOURCE_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three external sources, put a <i>Y</i> in this field.

## View 4: Prospect

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### AA\_PROSPECT

If you are using FOCUS, the view name is AMVPRS0.

This view contains all prospect related information not included in the Constituent Identification view, including external sources, references, status code, ratings, staff assignments, project codes, and contacts. Because all prospects are also constituents, the basic information in the Constituent Identification view can be used to supplement this view.



#### Tip

Join this view to the [“Constituent Identification”](#) and/or the [“Constituent Additional Information”](#) views for a complete picture of prospects. ■

This view accesses the following main database tables.

- AMRCONT Prospect Contact Table
- AMREXRT Prospect External Ratings Table
- AMRINFO Prospect Information Table
- AMRPRIN Prospect Project/Interest Table
- AMRPRRT Prospect Rating Table
- AMRSTAF Prospect Staff Assignment Table
- GURIDEN User Identification Table
- SPRIDEN Person Identification/Name Repeating Table

### Key Attributes



#### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attribute of this view is

- Personal ID Master                      PIDM\_KEY

Because the PIDM is an internal ID unique to each prospect, the view returns one row of information for each prospect.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view; however, you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Rating Codes 1-4
  - RATE\_CODE\_1
  - RATE\_CODE\_2
  - RATE\_CODE\_3
  - RATE\_CODE4
  
- Staff Assignments 1-5
  - PRIMARY\_STAFF\_ASSIGN\_STFT\_CODE
  - OTHER\_STAFF\_ASSIGN\_STFT\_CODE\_1
  - OTHER\_STAFF\_ASSIGN\_STFT\_CODE\_2
  - OTHER\_STAFF\_ASSIGN\_STFT\_CODE\_3
  - OTHER\_STAFF\_ASSIGN\_STFT\_CODE\_4
  
- Project Codes 1-5
  - PROJ\_CODE\_1
  - PROJ\_CODE\_2
  - PROJ\_CODE\_3
  - PROJ\_CODE\_4
  - PROJ\_CODE\_5

## Attributes

The following list specifies the attributes included in the Prospect view, indicating the primary form and the database field or function that is the source for each attribute.

**Table 4: Prospect View Attributes**

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.1	Prospect Personal ID Master Key PIDM_KEY	AMAINFO	AMRINFO_PIDM
A4.2	Entity Indicator ENTITY_IND	APAIDEN	SPRIDEN_ENTITY_IND



**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
	<p>Select three External Sources using the logic defined for the External Source Code concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code = ALUMEXRS</b> and <b>Internal Group = EXTERNAL SOURCE</b>.</p>		
A4.3	External Source Code 1 EXRS_CODE_1	AMAINFO	AMREXRT_EXRS_CODE
A4.4	External Source Description 1 EXRS_DESC_1	AMAINFO	ATVEXRS_DESC
A4.5	External Score 1 EXTERNAL_SCORE_1	AMAINFO	AMREXRT_EXT_SCORE
A4.6	External Value 1 EXTERNAL_VALUE_1	AMAINFO	AMREXRT_EXT_VALUE
A4.7	External Level 1 EXTERNAL_LEVEL_1	AMAINFO	AMREXRT_EXT_LEVEL
A4.8	External Source Code 2 EXRS_CODE_2	AMAINFO	AMREXRT_EXRS_CODE
A4.9	External Source Description 2 EXRS_DESC_2	AMAINFO	ATVEXRS_DESC
A4.10	External Score 2 EXTERNAL_SCORE_2	AMAINFO	AMREXRT_EXT_SCORE
A4.11	External Value 2 EXTERNAL_VALUE_2	AMAINFO	AMREXRT_EXT_VALUE
A4.12	External Level 2 EXTERNAL_LEVEL_2	AMAINFO	AMREXRT_EXT_LEVEL
A4.13	External Source Code 3 EXRS_CODE_3	AMAINFO	AMREXRT_EXRS_CODE
A4.14	External Source Description 3 EXRS_DESC_3	AMAINFO	ATVEXRS_DESC

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.15	External Score 3 EXTERNAL_SCORE_3	AMAINFO	AMREXRT_EXT_SCORE
A4.16	External Value 3 EXTERNAL_VALUE_3	AMAINFO	AMREXRT_EXT_VALUE
A4.17	External Level 3 EXTERNAL_LEVEL_3	AMAINFO	AMREXRT_EXT_LEVEL
A4.18	Additional External Sources Flag ADD_EXTERNAL_SOURCE_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three external sources, put a <i>Y</i> in this field.
A4.19	Reference Code REFR_CODE	AMAINFO	AMRINFO_REFR_CODE
A4.20	Reference Code Description REFR_DESC	AMAINFO	ATVREFR_DESC
A4.21	Status Code PRST_CODE	AMAINFO	AMRINFO_STATUS
A4.22	Status Code Description PRST_DESC	AMAINFO	ATVPRST_DESC
A4.23	Target Ask Amount TARGET_ASK_AMT	AMAINFO	AMRINFO_PROSP_RATE
<p>Select five Ratings using the logic defined for the Rating Type concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMRTGT</i> and <b>Internal Group</b> = <i>RATING</i>.</p>			
A4.24	Rating Type 1 RTGT_CODE_1	AMAINFO	AMRPRRT_RTGT_CODE
A4.25	Rating Type Description 1 RTGT_DESC_1	AMAINFO	ATVRTGT_DESC

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.26	Rating Code 1 RATE_CODE_1	AMAINFO	AMRPRRT_RATE_CODE
A4.27	Rating Description 1 RATE_DESC_1	AMAINFO	ATVRATE_DESC
A4.28	Rate Screen Code 1 RSCR_CODE_1	AMAINFO	AMRPRRT_RSCR_CODE
A4.29	Rate Screen Description 1 RSCR_DESC_1	AMAINFO	ATVRSCR_CODE
A4.30	Rater Identification Code RATER_IDEN_CODE_1	AMAINFO	AMRPRRT_IDEN_CODE
A4.31	Rater Name RATER_IDEN_DESC_1	AMAINFO	GURIDEN_DESC
A4.32	Rating Type 2 RTGT_CODE_2	AMAINFO	AMRPRRT_RTGT_CODE
A4.33	Rating Type Description 2 RTGT_DESC_2	AMAINFO	ATVRTGT_DESC
A4.34	Rating Code 2 RATE_CODE_2	AMAINFO	AMRPRRT_RATE_CODE
A4.35	Rating Description 2 RATE_DESC_2	AMAINFO	ATVRATE_DESC
A4.36	Rate Screen Code 2 RSCR_CODE_2	AMAINFO	AMRPRRT_RSCR_CODE
A4.37	Rate Screen Description 2 RSCR_DESC_2	AMAINFO	ATVRSCR_CODE
A4.38	Rater Identification Code 2 RATER_IDEN_CODE_2	AMAINFO	AMRPRRT_IDEN_CODE
A4.39	Rater Name 2 RATER_IDEN_DESC_2	AMAINFO	GURIDEN_DESC

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.40	Rating Type 3 RTGT_CODE_3	AMAINFO	AMRPRRT_RTGT_CODE
A4.41	Rating Type Description 3 RTGT_DESC_3	AMAINFO	ATVRTGT_DESC
A4.42	Rating Code 3 RATE_CODE_3	AMAINFO	AMRPRRT_RATE_CODE
A4.43	Rating Description 3 RATE_DESC_3	AMAINFO	ATVRATE_DESC
A4.44	Rate Screen Code 3 RSCR_CODE_3	AMAINFO	AMRPRRT_RSCR_CODE
A4.45	Rate Screen Description 3 RSCR_DESC_3	AMAINFO	ATVRSCR_CODE
A4.46	Rater Identification Code 3 RATER_IDEN_CODE_3	AMAINFO	AMRPRRT_IDEN_CODE
A4.47	Rater Name 3 RATER_IDEN_DESC_3	AMAINFO	GURIDEN_DESC
A4.48	Rating Type 4 RTGT_CODE_4	AMAINFO	AMRPRRT_RTGT_CODE
A4.49	Rating Type Description 4 RTGT_DESC_4	AMAINFO	ATVRTGT_DESC
A4.50	Rating Code 4 RATE_CODE_4	AMAINFO	AMRPRRT_RATE_CODE
A4.51	Rating Description 4 RATE_DESC_4	AMAINFO	ATVRATE_DESC
A4.52	Rate Screen Code 4 RSCR_CODE_4	AMAINFO	AMRPRRT_RSCR_CODE
A4.53	Rate Screen Description 4 RSCR_DESC_4	AMAINFO	ATVRSCR_CODE

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.54	Rater Identification Code 4 RATER_IDEN_CODE_4	AMAINFO	AMRPRRT_IDEN_CODE
A4.55	Rater Name 4 RATER_IDEN_DESC_4	AMAINFO	GURIDEN_DESC
A4.56	Rating Type 5 RTGT_CODE_5	AMAINFO	AMRPRRT_RTGT_CODE
A4.57	Rating Type Description 5 RTGT_DESC_5	AMAINFO	ATVRTGT_DESC
A4.58	Rating Code 5 RATE_CODE_5	AMAINFO	AMRPRRT_RATE_CODE
A4.59	Rating Description 5 RATE_DESC_5	AMAINFO	ATVRATE_DESC
A4.60	Rate Screen Code 5 RSCR_CODE_5	AMAINFO	AMRPRRT_RSCR_CODE
A4.61	Rate Screen Description 5 RSCR_DESC_5	AMAINFO	ATVRSCR_CODE
A4.62	Rater Identification Code 5 RATER_IDEN_CODE_5	AMAINFO	AMRPRRT_IDEN_CODE
A4.63	Rater Name 5 RATER_IDEN_DESC_5	AMAINFO	GURIDEN_DESC
A4.64	Additional Ratings Flag ADD_RATING_FLAG	Function	F_CHECK_FOR_MORE  If there are more than five ratings, put a <i>Y</i> in this field.

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
	<p>Select five Staff Assignments. Get the Primary Assignment first based on the Primary Assignment Indicator, then select the other four assignments using the logic defined for the Staff Assignment Type concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMSTFT</i> and <b>Internal Group</b> = <i>STAFF ASSIGNMENT</i>.</p>		
A4.65	Primary Assignment Indicator PRIMARY_ASSIGN_IND	AMAINFO	AMRSTAF_PRIMARY_IND
A4.66	Primary Staff Assignment Type PRIMARY_STAFF_ASSIGN_STFT_CODE	AMAINFO	AMRSTAF_STFT_CODE
A4.67	Primary Staff Assignment Description PRIMARY_STAFF_ASSIGN_STFT_DESC	AMAINFO	ATVSTFT_DESC
A4.68	Primary Staff Assignment Code PRIMARY_STAFF_ASSIGN_IDEN_CODE	AMAINFO	AMRSTAF_IDEN_CODE
A4.69	Primary Staff Assignment Name PRIMARY_STAFF_ASSIGN_IDEN_DESC	AMAINFO	GURIDEN_DESC
A4.70	Other Staff Assignment Type 1 OTHER_STAFF_ASSIGN_STFT_CODE_1	AMAINFO	AMRSTAF_STFT_CODE
A4.71	Other Staff Assignment Description 1 OTHER_STAFF_ASSIGN_STFT_DESC_1	AMAINFO	ATVSTFT_DESC
A4.72	Other Staff Assignment Code 1 OTHER_STAFF_ASSIGN_IDEN_CODE_1	AMAINFO	AMRSTAF_IDEN_CODE
A4.73	Other Staff Assignment Name 1 OTHER_STAFF_ASSIGN_IDEN_DESC_1	AMAINFO	GURIDEN_DESC
A4.74	Other Staff Assignment Type 2 OTHER_STAFF_ASSIGN_STFT_CODE_2	AMAINFO	AMRSTAF_STFT_CODE
A4.75	Other Staff Assignment Description 2 OTHER_STAFF_ASSIGN_STFT_DESC_2	AMAINFO	ATVSTFT_DESC

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.76	Other Staff Assignment Code 2 OTHER_STAFF_ASSIGN_IDEN_CODE_2	AMAINFO	AMRSTAF_IDEN_CODE
A4.77	Other Staff Assignment Name 2 OTHER_STAFF_ASSIGN_IDEN_DESC_2	AMAINFO	GURIDEN_DESC
A4.78	Other Staff Assignment Type 3 OTHER_STAFF_ASSIGN_STFT_CODE_3	AMAINFO	AMRSTAF_STFT_CODE
A4.79	Other Staff Assignment Description 3 OTHER_STAFF_ASSIGN_STFT_DESC_3	AMAINFO	ATVSTFT_DESC
A4.80	Other Staff Assignment Code 3 OTHER_STAFF_ASSIGN_IDEN_CODE_3	AMAINFO	AMRSTAF_IDEN_CODE
A4.81	Other Staff Assignment Name 3 OTHER_STAFF_ASSIGN_IDEN_DESC_3	AMAINFO	GURIDEN_DESC
A4.82	Other Staff Assignment Type 4 OTHER_STAFF_ASSIGN_STFT_CODE_4	AMAINFO	AMRSTAF_STFT_CODE
A4.83	Other Staff Assignment Description 4 OTHER_STAFF_ASSIGN_STFT_DESC_4	AMAINFO	ATVSTFT_DESC
A4.84	Other Staff Assignment Code 4 OTHER_STAFF_ASSIGN_IDEN_CODE_4	AMAINFO	AMRSTAF_IDEN_CODE
A4.85	Other Staff Assignment Name 4 OTHER_STAFF_ASSIGN_IDEN_DESC_4	AMAINFO	GURIDEN_DESC
A4.86	Additional Staff Assignments Flag ADD_STAFF_ASSIGN_FLAG	Function	F_CHECK_FOR_MORE  If there are more than five staff assignments, put a <i>Y</i> in this field.

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
	<p>Select five Project codes using the logic defined for the Project Code concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code = ALUMPROJ</b> and <b>Internal Group = PROJECT</b>.</p>		
A4.87	Assigned Project Code 1 PROJ_CODE_1	AMAINFO	AMRPRIN_PROJ_CODE
A4.88	Assigned Project Description 1 PROJ_DESC_1	AMAINFO	ATVPROJ_DESC
A4.89	Giving Vehicle 1 GIVH_CODE_1	AMAINFO	AMRPRIN_GIVH_CODE
A4.90	Giving Vehicle Description 1 GIVH_DESC_1	AMAINFO	ATVGIVH_DESC
A4.91	Assigned Project Code 2 PROJ_CODE_2	AMAINFO	AMRPRIN_PROJ_CODE
A4.92	Assigned Project Description 2 PROJ_DESC_2	AMAINFO	ATVPROJ_DESC
A4.93	Giving Vehicle 2 GIVH_CODE_2	AMAINFO	AMRPRIN_GIVH_CODE
A4.94	Giving Vehicle Description 2 GIVH_DESC_2	AMAINFO	ATVGIVH_DESC
A4.95	Assigned Project Code 3 PROJ_CODE_3	AMAINFO	AMRPRIN_PROJ_CODE
A4.96	Assigned Project Description 3 PROJ_DESC_3	AMAINFO	ATVPROJ_DESC
A4.97	Giving Vehicle 3 GIVH_CODE_3	AMAINFO	AMRPRIN_GIVH_CODE
A4.98	Giving Vehicle Description 3 GIVH_DESC_3	AMAINFO	ATVGIVH_DESC



**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.99	Assigned Project Code 4 PROJ_CODE_4	AMAINFO	AMRPRIN_PROJ_CODE
A4.100	Assigned Project Description 4 PROJ_DESC_4	AMAINFO	ATVPROJ_DESC
A4.101	Giving Vehicle 4 GIVH_CODE_4	AMAINFO	AMRPRIN_GIVH_CODE
A4.102	Giving Vehicle Description 4 GIVH_DESC_4	AMAINFO	ATVGIVH_DESC
A4.103	Assigned Project Code 5 PROJ_CODE_5	AMAINFO	AMRPRIN_PROJ_CODE
A4.104	Assigned Project Description 5 PROJ_DESC_5	AMAINFO	ATVPROJ_DESC
A4.105	Giving Vehicle 5 GIVH_CODE_5	AMAINFO	AMRPRIN_GIVH_CODE
A4.106	Giving Vehicle Description 5 GIVH_DESC_5	AMAINFO	ATVGIVH_DESC
A4.107	Additional Project Codes Flag ADD_PROJECT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than five project codes, put a Y in this field.
Select the three most recent Contacts based on the AMRCONT_Contact_Date field.			
A4.108	Contact/Originator Code 1 CONTACT_IDEN_CODE_1	AMACONT	AMRCONT_IDEN_CODE
A4.109	Contact/Originator Name 1 CONTACT_IDEN_DESC_1	AMACONT	GURIDEN_DESC
A4.110	Contact Date 1 CONTACT_DATE_1	AMACONT	AMRCONT_CONTACT_DATE
A4.111	Contact Text 1 CONTACT_TEXT_1	AMACONT	AMRCONT_CONTACT

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.112	Move Code 1 CONTACT_MOVE_CODE_1	AMACONT	AMRCONT_MOVE_CODE
A4.113	Asking Amount 1 CONTACT_ASK_AMT_1	AMACONT	AMRCONT_ASK_AMT
A4.114	Next Action 1 NEXT_ACTION_1	AMACONT	AMRCONT_TICKLER
A4.115	Next Action Date 1 NEXT_ACTION_DATE_1	AMACONT	AMRCONT_TICK_DATE
A4.116	Person Responsible for Next Action 1 IDEN_CODE_ASGN_1	AMACONT	AMRCONT_IDEN_CODE_ASGN
A4.117	Name of Person Responsible 1 IDEN_DESC_ASGN_1	AMACONT	GURIDEN_DESC
A4.118	Contact Project Code 1 CONTACT_PROJ_CODE_1	AMACONT	AMRCONT_PROJ_CODE
A4.119	Contact Project Description 1 CONTACT_PROJ_DESC_1	AMACONT	ATVPROJ_DESC
A4.120	Item Reference Number 1 ITEM_REFER_NUMBER_1	AMACONT	AMRCONT_ITEM_REFNO
A4.121	Contact/Originator Code 2 CONTACT_IDEN_CODE_2	AMACONT	AMRCONT_IDEN_CODE
A4.122	Contact/Originator Name 2 CONTACT_IDEN_DESC_2	AMACONT	GURIDEN_DESC
A4.123	Contact Date 2 CONTACT_DATE_2	AMACONT	AMRCONT_CONTACT_DATE
A4.124	Contact Text 2 CONTACT_TEXT_2	AMACONT	AMRCONT_CONTACT
A4.125	Move Code 2 CONTACT_MOVE_CODE_2	AMACONT	AMRCONT_MOVE_CODE

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.126	Asking Amount 2 CONTACT_ASK_AMT_2	AMACONT	AMRCONT_ASK_AMT
A4.127	Next Action 2 NEXT_ACTION_2	AMACONT	AMRCONT_TICKLER
A4.128	Next Action Date 2 NEXT_ACTION_DATE_2	AMACONT	AMRCONT_TICK_DATE
A4.129	Person Responsible for Next Action 2 IDEN_CODE_ASGN_2	AMACONT	AMRCONT_IDEN_CODE_ASGN
A4.130	Name of Person Responsible 2 IDEN_DESC_ASGN_2	AMACONT	GURIDEN_DESC
A4.131	Contact Project Code 2 CONTACT_PROJ_CODE_2	AMACONT	AMRCONT_PROJ_CODE
A4.132	Contact Project Description 2 CONTACT_PROJ_DESC_2	AMACONT	ATVPROJ_DESC
A4.133	Item Reference Number 2 ITEM_REFER_NUMBER_2	AMACONT	AMRCONT_ITEM_REFNO
A4.134	Contact/Originator Code 3 CONTACT_IDEN_CODE_3	AMACONT	AMRCONT_IDEN_CODE
A4.135	Contact/Originator Name 3 CONTACT_IDEN_DESC_3	AMACONT	GURIDEN_DESC
A4.136	Contact Date 3 CONTACT_DATE_3	AMACONT	AMRCONT_CONTACT_DATE
A4.137	Contact Text 3 CONTACT_TEXT_3	AMACONT	AMRCONT_CONTACT
A4.138	Move Code 3 CONTACT_MOVE_CODE_3	AMACONT	AMRCONT_MOVE_CODE
A4.139	Asking Amount 3 CONTACT_ASK_AMT_3	AMACONT	AMRCONT_ASK_AMT

**Table 4: Prospect View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A4.140	Next Action 3 NEXT_ACTION_3	AMACONT	AMRCONT_TICKLER
A4.141	Next Action Date 3 NEXT_ACTION_DATE_3	AMACONT	AMRCONT_TICK_DATE
A4.142	Person Responsible for Next Action 3 IDEN_CODE_ASGN_3	AMACONT	AMRCONT_IDEN_CODE_ASGN
A4.143	Name of Person Responsible 3 IDEN_DESC_ASGN_3	AMACONT	GURIDEN_DESC
A4.144	Contact Project Code 3 CONTACT_PROJ_CODE_3	AMACONT	AMRCONT_PROJ_CODE
A4.145	Contact Project Description 3 CONTACT_PROJ_DESC_3	AMACONT	ATVPROJ_DESC
A4.146	Item Reference Number 3 ITEM_REFER_NUMBER_3	AMACONT	AMRCONT_ITEM_REFNO
A4.147	Additional Contacts Flag ADD_CONTACT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three contacts, put a Y in this field.

## View 5: Giving

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### AA\_GIVING

If you are using FOCUS, the view name is AGVGIV0.

The Giving view lets you report on a donor's giving summarized by fiscal year. This view includes pledge and gift information for the six most recent fiscal years, and pledge and gift lifetime totals. The view also includes information about a donor's spouse, donor categories, and gift societies.

This view accesses the following main database tables.

- AGRGMMO Detail Gift Memo Credit Table
- APBCONS Constituent Base Table
- APRCHIS Giving History by Campaign Repeating Table
- APRCSPS Constituent Spouse Table
- APRDCLB Gift Society Table
- APVENTY Base Advancement Entity Table
- SPBPERS Basic Person Base Table
- SPRIDEN Person Identification/Name Repeating Table

### Key Attributes



#### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attribute of this view is

- Donor Personal ID Master   PIDM\_KEY

Because the PIDM is an internal ID unique to each donor, the view returns one row of information for each donor.

### Recommended/Mandatory Conditions

There are no mandatory conditions for this view, but you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Preferred Donor Category Code   DONOR\_PREF\_DONR\_CODE

## Attributes

The following list specifies the attributes included in the Giving view. The list also indicates the primary Banner form and the database field or function that is the source for each attribute.

**Table 5: Giving View Attributes**

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.1	Donor Personal ID Master Key PIDM_KEY	APAGHIS	APVENTY_PIDM
A5.2	Donor Entity Indicator DONOR_ENTITY_IND	APAGHIS	SPRIDEN_ENTITY_IND
A5.3	Donor ID DONOR_ID	APAGHIS	SPRIDEN_ID
A5.4	Donor Social Security Number DONOR_SSN	APAPERS	SPBPERS_SSN
A5.5	Donor Surname Prefix DONOR_SURNAME_PREFIX	APAGHIS	SPRIDEN_SURNAME_PREFIX
A5.6	Donor Last Name DONOR_LAST_NAME	APAGHIS	SPRIDEN_LAST_NAME
A5.7	Donor First Name DONOR_FIRST_NAME	APAGHIS	SPRIDEN_FIRST_NAME
A5.8	Donor Middle Name DONOR_MIDDLE_NAME	APAGHIS	SPRIDEN_MI
A5.9	Donor Middle Initial DONOR_MIDDLE_INITIAL	APAGHIS	SUBSTR(SPRIDEN_MI,1,1) <b>Returns first letter of middle name</b>
A5.10	Donor Name Prefix DONOR_NAME_PREFIX	APAPERS	SPBPERS_NAME_PREFIX
A5.11	Donor Name Suffix DONOR_NAME_SUFFIX	APAPERS	SPBPERS_NAME_SUFFIX

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.12	Donor Nickname DONOR_NICK_NAME	APAPERS	APBCONS_NICKNAME
A5.13	Donor Combined Mail Name DONOR_COMBINED_MAIL_NAME	APANAME	APBCONS_CM_NAME
A5.14	Donor Birth/Maiden Name DONOR_BIRTH_MAIDEN_NAME	APANAME	APBCONS_MAIDEN_LAST_NAME
A5.15	Donor Preferred Address Name DONOR_PREF_ADDRESS_NAME	APANAME	APBCONS_ADDR_NAME
A5.16	Donor Preferred Address Type DONOR_PREF_ADDRESS_TYPE	APANAME	APBCONS_ATYP_CODE_PREF
A5.17	Deceased Indicator DONOR_DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A5.18	Date of Death DONOR_DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE
A5.19	Donor Preferred College DONOR_PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A5.20	Donor Preferred Class DONOR_PREF_CLASS	APACONS	APBCONS_PREF_CLAS
Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Categories by preference.			
A5.21	Preferred Donor Category Code DONOR_PREF_DONR_CODE	APACONS	ATVDONR_CODE
A5.22	Preferred Donor Category Description DONOR_PREF_DONR_DESC	APACONS	ATVDONR_DESC
A5.23	Pref. Donor Category Alumni Indicator DONOR_PREF_ALUM_IND	ATVDONR	ATVDONR_ALUM_IND
A5.24	Other Donor Category Code 1 DONOR_OTHER_DONR_CODE_1	APACONS	ATVDONR_CODE

**Table 5: Giving View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A5.25	Other Donor Category 1 Description DONOR_OTHER_DONR_DESC_1	APACONS	ATVDONR_DESC
A5.26	Other Donor Category Alumni Indicator 1 DONOR_OTHER_ALUM_IND_1	ATVDONR	ATVDONR_ALUM_IND
A5.27	Other Donor Category Code 2 DONOR_OTHER_DONR_CODE_2	APACONS	ATVDONR_CODE
A5.28	Other Donor Category 2 Description DONOR_OTHER_DONR_DESC_2	APACONS	ATVDONR_DESC
A5.29	Other Donor Category Alumni Indicator 2 DONOR_OTHER_ALUM_IND_2	ATVDONR	ATVDONR_ALUM_IND
A5.30	Other Donor Category Code 3 DONOR_OTHER_DONR_CODE_3	APACONS	ATVDONR_CODE
A5.31	Other Donor Category 3 Description DONOR_OTHER_DONR_DESC_3	APACONS	ATVDONR_DESC
A5.32	Other Donor Category Alumni Indicator 3 DONOR_OTHER_ALUM_IND_3	ATVDONR	ATVDONR_ALUM_IND
A5.33	Additional Donor Categories Flag DONOR_ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a Y in this field.



**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
Select the spouse using the most recent From Date.			
<b>Note:</b> The table source of some spouse attributes depends on if the spouse has a PIDM. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the spouse <i>does not have a PIDM</i> or it may indicate a <i>Null</i> value. The table name to the right of the slash indicates the source if the spouse <i>has a PIDM</i> . In most cases, the field name is the same except for the table prefix.			
A5.34	Spouse Personal ID Master SPOUSE_PIDM	APACONS	nu11/APRCSPS_SPS_PIDM
A5.35	Spouse Last Name SPOUSE_LAST_NAME	APACONS	APRCSPS/SPRIDEN_LAST_NAME
A5.36	Spouse First Name SPOUSE_FIRST_NAME	APACONS	APRCSPS/SPRIDEN_FIRST_NAME
A5.37	Spouse Birth/Maiden Name SPOUSE_BIRTH_MAIDEN_NAME	APACONS	APRCSPS_MAIDEN_NAME/ APBCONS_MAIDEN_LAST_NAME
A5.38	Spouse Name Prefix SPOUSE_NAME_PREFIX	APACONS	APRCSPS/SPBPERS_NAME_PREFIX
A5.39	Spouse Name Suffix SPOUSE_NAME_SUFFIX	APACONS	APRCSPS/SPBPERS_NAME_SUFFIX
A5.40	Spouse Status SPOUSE_IND	APACONS	APRCSPS_MARS_IND
A5.41	Spouse Deceased Indicator SPOUSE_DECEASED_IND	APACONS	APRCSPS/SPBPERS_DEAD_IND
A5.42	Spouse Date of Death SPOUSE_DECEASED_DATE	APACONS	APRCSPS/SPBPERS_DEAD_DATE
A5.43	Spouse Preferred College SPOUSE_PREF_COLL	APACONS	nu11/APBCONS_COLL_CODE_PREF
A5.44	Spouse Preferred Class Year SPOUSE_CLASS_YEAR	APACONS	nu11/APBCONS_PREF_CLAS

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.45	Spouse Lost Alumnus Indicator SPOUSE_LOST_ALUMNUS_IND	Function	nu11/F_LOST_AL_IND  If spouse has no active addresses (the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status), put a Y in this field.
A5.46	Spouse Primary Donor Category Code SPOUSE_PREF_DONR_CODE	APACONS	nu11/ATVDONR_CODE
A5.47	Spouse Primary Donor Category Desc. SPOUSE_PREF_DONR_DESC	APACONS	nu11/ATVDONR_DESC
A5.48	Spouse ID SPOUSE_ID	APACONS	nu11/SPRIDEN_ID
A5.49	Spouse Surname Prefix SPOUSE_SURNAME_PREFIX	APACONS APRCSPS	SPRIDEN_SURNAME_PREFIX
<p>Select the six most recent years of gift and pledge information based on the Fiscal Year Code. Information for the current fiscal year is returned in the attributes with a suffix of “1”. The previous year’s information is returned in the attributes with a suffix of “2”, and so on.</p>			
A5.50	Fiscal Year Code 1 FISC_CODE_1	APAFHIS	F_FISC_CODE  Select ATVFISC_CODE where the system date is between the START_DATE and END_DATE for the fiscal year.
A5.51	Number of Gifts this Year 1 NUMBER_GIFT_YEAR_1	AGCGIFT	F_NUMBER_GIFT_YEAR  Count(AGBGIFT_GIFT_NO) and Count(AGRGMLT_GIFT_NO) for the Fiscal Year.
A5.52	Total Giving this Year 1 TOTAL_GIVING_YEAR_1	APAGHIS	F_TOTAL_GIVING_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT) for the fiscal year for the PIDM.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.53	Highest Gift Amount this Year 1 HIGHEST_GIFT_YEAR_1	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  Get the highest amount of either Max(AGBGIFT_AMT_TOT) or Max(AGRGMLT_AMT_TOT) for the Fiscal Year.
A5.54	Date of Highest Gift Amount this Year 1 DATE_HIGHEST_GIFT_YEAR_1	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR AGBGIFT/AGRGMLT_GIFT_DATE for the AGBGIFT/ AGRGMLT_GIFT_NO Get the date associated with above gift amount.
A5.55	Total Anticipated Matching Gifts for Payments 1 TOTAL_ANT_MATCH_GIFT_PAY_1	AGCGIFT	F_TOTAL_AMT_MAT_GIFT_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGBMGID_EMPL_GIFT_NO where gift is a payment.
A5.56	Total Realized Matching Gifts for Payments 1 TOTAL_RLZ_MATCH_GIFT_PAY_1	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one time payment.
A5.57	Total Anticipated Matching Gifts for One Time Payments 1 TOTAL_ANT_MATCH_GIFT_ONE_TIM_1	AGCGIFT	F_TOTAL_ANT_MAT_GIFT_ONE_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGGBMGID_EMPL_GIFT_NO where the gift is a one time payment.
A5.58	Total Realized Matching Gifts for One Time Payments 1 TOTAL_RLZ_MATCH_GIFT_ONE_TIM_1	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_ONE_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one time payment.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.59	Non-Matching Gift Memo Total 1 TOTAL_NON_MATCH_GIFT_MEMO_1	AGCGIFT	F_TOTAL_NON_MAT_GIFT_MEMO  Sum(AGRGMMO_CREDIT) where Donor's PIDM is AGRGMMO_XREF_PIDM for each fiscal year of AGRGMMO_GIFT_NO and AGRGMMO_GIFT_NO is not a matching gift, that is, not in AGRMGIF_EMPR_GIFT_NO.
A5.60	Number of Pledges this Year 1 NUMBER_PLEDGE_YEAR_1	AGCPLDG	F_NUMBER_PLEDGE_YEAR  Count(AGBPLDG_PLEDGE_NO and AGRPMLT_PLEDGE_NO) for the Fiscal Year.
A5.61	Total Pledged Amount this Year 1 TOTAL_PLEDGE_AMT_YEAR_1	APAFHIS	F_TOTAL_PLEDGE_AMOUNT_YEAR  Sum(APRCHIS_AMT_PLEDGED) for the Fiscal Year.
A5.62	Highest Pledge Amount this Year 1 HIGHEST_PLEDGE_AMT_YEAR_1	AGCPLDG	F_HIGH_PLEDGE_AMOUNT_YEAR  Get the highest amount of either Max(AGBPLDG_AMT_PLEDGED) or Max(AGRPMLT_AMT_PLEDGED) for the Fiscal Year.
A5.63	Total Pledge Payments this Year 1 TOTAL_PLEDGE_PAY_YEAR_1	AGCGIFT	F_TOTAL_PLEDGE_PAYMENT_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) for the Fiscal Year.
A5.64	Fiscal Year Code 2 FISC_CODE_2	APAFHIS	F_FISC_CODE  Select ATVFISC_CODE where the system date is between the START_DATE and END_DATE for the fiscal year.
A5.65	Number of Gifts this Year 2 NUMBER_GIFT_YEAR_2	AGCGIFT	F_NUMBER_GIFT_YEAR  Count(AGBGIFT_GIFT_NO) and Count(AGRGMLT_GIFT_NO) for the Fiscal Year.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.66	Total Giving this Year 2 TOTAL_GIVING_YEAR_2	APAGHIS	F_TOTAL_GIVING_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT) for the fiscal year for the PIDM.
A5.67	Highest Gift Amount this Year 2 HIGHEST_GIFT_YEAR_2	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  Get the highest amount of either Max(AGBGIFT_AMT_TOT) or Max(AGRGMLT_AMT_TOT) for the Fiscal Year.
A5.68	Date of Highest Gift Amount this Year 2 DATE_HIGHEST_GIFT_YEAR_2	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  AGBGIFT/AGRGMLT_GIFT_DATE for the AGBGIFT/AGRGMLT_GIFT_NO Get the date associated with above gift amount.
A5.69	Total Anticipated Matching Gifts for Payments 2 TOTAL_ANT_MATCH_GIFT_PAY_2	AGCGIFT	F_TOTAL_AMT_MAT_GIFT_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGBMGID_EMPL_GIFT_NO where gift is a payment.
A5.70	Total Realized Matching Gifts for Payments 2 TOTAL_RLZ_MATCH_GIFT_PAY_2	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one time payment.
A5.71	Total Anticipated Matching Gifts for One Time Payments 2 TOTAL_ANT_MATCH_GIFT_ONE_TIM_2	AGCGIFT	F_TOTAL_ANT_MAT_GIFT_ONE_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGGBMGID_EMPL_GIFT_NO where the gift is a one-time payment.
A5.72	Total Realized Matching Gifts for One Time Payments 2 TOTAL_RLZ_MATCH_GIFT_ONE_TIM_2	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_ONE_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.73	Non-Matching Gift Memo Total 2 TOTAL_NON_MATCH_GIFT_MEMO_2	AGCGIFT	F_TOTAL_NON_MAT_GIFT_MEMO  Sum(AGRGMMO_CREDIT) where Donor's PIDM is AGRGMMO_XREF_PIDM for each fiscal year of AGRGMMO_GIFT_NO and AGRGMMO_GIFT_NO is not a matching gift, that is, not in AGRMGIF_EMPR_GIFT_NO.
A5.74	Number of Pledges this Year 2 NUMBER_PLEDGE_YEAR_2	AGCPLDG	F_NUMBER_PLEDGE_YEAR  Count(AGBPLDG_PLEDGE_NO and AGRPMLT_PLEDGE_NO) for the Fiscal Year.
A5.75	Total Pledged Amount this Year 2 TOTAL_PLEDGE_AMT_YEAR_2	APAFHIS	F_TOTAL_PLEDGE_AMOUNT_YEAR  Sum(APRCHIS_AMT_PLEDGED) for the Fiscal Year.
A5.76	Highest Pledge Amount this Year 2 HIGHEST_PLEDGE_AMT_YEAR_2	AGCPLDG	F_HIGH_PLEDGE_AMOUNT_YEAR  Get the highest amount of either Max(AGBPLDG_AMT_PLEDGED) or Max(AGRPMLT_AMT_PLEDGED) for the Fiscal Year.
A5.77	Total Pledge Payments this Year 2 TOTAL_PLEDGE_PAY_YEAR_2	AGCGIFT	F_TOTAL_PLEDGE_PAYMENT_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) for the Fiscal Year.
A5.78	Fiscal Year Code 3 FISC_CODE_3	APAFHIS	F_FISC_CODE  Select ATVFISC_CODE where the system date is between the START_DATE and END_DATE for the fiscal year.
A5.79	Number of Gifts this Year 3 NUMBER_GIFT_YEAR_3	AGCGIFT	F_NUMBER_GIFT_YEAR  Count(AGBGIFT_GIFT_NO) and Count(AGRGMLT_GIFT_NO) for the Fiscal Year.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.80	Total Giving this Year 3 TOTAL_GIVING_YEAR_3	APAGHIS	F_TOTAL_GIVING_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT) for the fiscal year for the PIDM.
A5.81	Highest Gift Amount this Year 3 HIGHEST_GIFT_YEAR_3	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  Get the highest amount of Max(AGBGIFT_AMT_TOT) or Max(AGRGMLT_AMT_TOT) for the Fiscal Year.
A5.82	Date of Highest Gift Amount this Year 3 DATE_HIGHEST_GIFT_YEAR_3	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR AGBGIFT/AGRGMLT_GIFT_DATE for the AGBGIFT/ AGRGMLT_GIFT_NO Get the date associated with preceding gift amount.
A5.83	Total Anticipated Matching Gifts for Payments 3 TOTAL_ANT_MATCH_GIFT_PAY_3	AGCGIFT	F_TOTAL_AMT_MAT_GIFT_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGBMGID_EMPL_GIFT_NO where gift is a payment.
A5.84	Total Realized Matching Gifts for Payments 3 TOTAL_RLZ_MATCH_GIFT_PAY_3	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.
A5.85	Total Anticipated Matching Gifts for One Time Payments 3 TOTAL_ANT_MATCH_GIFT_ONE_TIM_3	AGCGIFT	F_TOTAL_ANT_MAT_GIFT_ONE_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGGBMGID_EMPL_GIFT_NO where the gift is a one-time payment.
A5.86	Total Realized Matching Gifts for One Time Payments 3 TOTAL_RLZ_MATCH_GIFT_ONE_TIM_3	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_ONE_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.87	Non-Matching Gift Memo Total 3 TOTAL_NON_MATCH_GIFT_MEMO_3	AGCGIFT	F_TOTAL_NON_MAT_GIFT_MEMO  Sum(AGRGMMO_CREDIT) where Donor's PIDM is AGRGMMO_XREF_PIDM for each fiscal year of AGRGMMO_GIFT_NO and AGRGMMO_GIFT_NO is not a matching gift, that is, not in AGRMGIF_EMPR_GIFT_NO.
A5.88	Number of Pledges this Year 3 NUMBER_PLEDGE_YEAR_3	AGCPLDG	F_NUMBER_PLEDGE_YEAR  Count(AGBPLDG_PLEDGE_NO and AGRPMLT_PLEDGE_NO) for the Fiscal Year.
A5.89	Total Pledged Amount this Year 3 TOTAL_PLEDGE_AMT_YEAR_3	APAFHIS	F_TOTAL_PLEDGE_AMOUNT_YEAR  Sum(APRCHIS_AMT_PLEDGED) for the Fiscal Year.
A5.90	Highest Pledge Amount this Year 3 HIGHEST_PLEDGE_AMT_YEAR_3	AGCPLDG	F_HIGH_PLEDGE_AMOUNT_YEAR  Get the highest amount of Max(AGBPLDG_AMT_PLEDGED) or Max(AGRPMLT_AMT_PLEDGED) for the Fiscal Year.
A5.91	Total Pledge Payments this Year 3 TOTAL_PLEDGE_PAY_YEAR_3	AGCGIFT	F_TOTAL_PLEDGE_PAYMENT_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) for the Fiscal Year.
A5.92	Fiscal Year Code 4 FISC_CODE_4	APAFHIS	F_FISC_CODE  Select ATVFISC_CODE where the system date is between the START_DATE and END_DATE for the fiscal year.
A5.93	Number of Gifts this Year 4 NUMBER_GIFT_YEAR_4	AGCGIFT	F_NUMBER_GIFT_YEAR  Count(AGBGIFT_GIFT_NO) and Count(AGRGMLT_GIFT_NO) for the Fiscal Year.



**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.94	Total Giving this Year 4 TOTAL_GIVING_YEAR_4	APAGHIS	F_TOTAL_GIVING_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT) for the fiscal year for the PIDM.
A5.95	Highest Gift Amount this Year 4 HIGHEST_GIFT_YEAR_4	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  Get the highest amount of Max(AGBGIFT_AMT_TOT) or Max(AGRGMLT_AMT_TOT) for the Fiscal Year.
A5.96	Date of Highest Gift Amount this Year 4 DATE_HIGHEST_GIFT_YEAR_4	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  AGBGIFT/AGRGMLT_GIFT_DATE for the AGBGIFT/AGRGMLT_GIFT_NO Get the date associated with above gift amount.
A5.97	Total Anticipated Matching Gifts for Payments 4 TOTAL_ANT_MATCH_GIFT_PAY_4	AGCGIFT	F_TOTAL_AMT_MAT_GIFT_PAY  Sum(AGBMGID_AMT) for the fiscal year AGBMGID_EMPL_GIFT_NO where gift is a payment.
A5.98	Total Realized Matching Gifts for Payments 4 TOTAL_RLZ_MATCH_GIFT_PAY_4	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.
A5.99	Total Anticipated Matching Gifts for One Time Payments 4 TOTAL_ANT_MATCH_GIFT_ONE_TIM_4	AGCGIFT	F_TOTAL_ANT_MAT_GIFT_ONE_PAY  Sum(AGBMGID_AMT) for the fiscal year AGGBMGID_EMPL_GIFT_NO where the gift is a one-time payment.
A5.100	Total Realized Matching Gifts for One Time Payments 4 TOTAL_RLZ_MATCH_GIFT_ONE_TIM_4	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_ONE_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.101	Non-Matching Gift Memo Total 4 TOTAL_NON_MATCH_GIFT_MEMO_4	AGCGIFT	F_TOTAL_NON_MAT_GIFT_MEMO  Sum(AGRGMMO_CREDIT) where Donor's PIDM is AGRGMMO_XREF_PIDM for each fiscal year of AGRGMMO_GIFT_NO and AGRGMMO_GIFT_NO is not a matching gift, i.e., not in AGRMGIF_EMPR_GIFT_NO.
A5.102	Number of Pledges this Year 4 NUMBER_PLEDGE_YEAR_4	AGCPLDG	F_NUMBER_PLEDGE_YEAR  Count(AGBPLDG_PLEDGE_NO and AGRPMLT_PLEDGE_NO) for the Fiscal Year.
A5.103	Total Pledged Amount this Year 4 TOTAL_PLEDGE_AMT_YEAR_4	APAFHIS	F_TOTAL_PLEDGE_AMOUNT_YEAR  Sum(APRCHIS_AMT_PLEDGED) for the Fiscal Year.
A5.104	Highest Pledge Amount this Year 4 HIGHEST_PLEDGE_AMT_YEAR_4	AGCPLDG	F_HIGH_PLEDGE_AMOUNT_YEAR  Get the highest amount of Max(AGBPLDG_AMT_PLEDGED) or Max(AGRPMLT_AMT_PLEDGED) for the Fiscal Year.
A5.105	Total Pledge Payments this Year 4 TOTAL_PLEDGE_PAY_YEAR_4	AGCGIFT	F_TOTAL_PLEDGE_PAYMENT_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) for the Fiscal Year.
A5.106	Fiscal Year Code 5 FISC_CODE_5	APAFHIS	F_FISC_CODE  Select ATVFISC_CODE where the system date is between the START_DATE and END_DATE for the fiscal year.
A5.107	Number of Gifts this Year 5 NUMBER_GIFT_YEAR_5	AGCGIFT	F_NUMBER_GIFT_YEAR  Count(AGBGIFT_GIFT_NO) and Count(AGRGMLT_GIFT_NO) for the Fiscal Year.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.108	Total Giving this Year 5 TOTAL_GIVING_YEAR_5	APAGHIS	F_TOTAL_GIVING_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT) for the fiscal year for the PIDM.
A5.109	Highest Gift Amount this Year 5 HIGHEST_GIFT_YEAR_5	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  Get the highest amount of Max(AGBGIFT_AMT_TOT) or Max(AGRGMLT_AMT_TOT) for the Fiscal Year.
A5.110	Date of Highest Gift Amount this Year 5 DATE_HIGHEST_GIFT_YEAR_5	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR AGBGIFT/AGRGMLT_GIFT_DATE for the AGBGIFT/ AGRGMLT_GIFT_NO Get the date associated with above gift amount.
A5.111	Total Anticipated Matching Gifts for Payments 5 TOTAL_ANT_MATCH_GIFT_PAY_5	AGCGIFT	F_TOTAL_AMT_MAT_GIFT_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGBMGID_EMPL_GIFT_NO where gift is a payment.
A5.112	Total Realized Matching Gifts for Payments 5 TOTAL_RLZ_MATCH_GIFT_PAY_5	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.
A5.113	Total Anticipated Matching Gifts for One Time Payments 5 TOTAL_ANT_MATCH_GIFT_ONE_TIM_5	AGCGIFT	F_TOTAL_ANT_MAT_GIFT_ONE_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGGBMGID_EMPL_GIFT_NO where the gift is a one-time payment.
A5.114	Total Realized Matching Gifts for One Time Payments 5 TOTAL_RLZ_MATCH_GIFT_ONE_TIM_5	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_ONE_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.115	Non-Matching Gift Memo Total 5 TOTAL_NON_MATCH_GIFT_MEMO_5	AGCGIFT	F_TOTAL_NON_MAT_GIFT_MEMO  Sum(AGRGMMO_CREDIT) where Donor's PIDM is AGRGMMO_XREF_PIDM for each fiscal year of AGRGMMO_GIFT_NO and AGRGMMO_GIFT_NO is not a matching gift, i.e., not in AGRMGIF_EMPR_GIFT_NO.
A5.116	Number of Pledges this Year 5 NUMBER_PLEDGE_YEAR_5	AGCPLDG	F_NUMBER_PLEDGE_YEAR  Count(AGBPLDG_PLEDGE_NO and AGRPMLT_PLEDGE_NO) for the Fiscal Year.
A5.117	Total Pledged Amount this Year 5 TOTAL_PLEDGE_AMT_YEAR_5	APAFHIS	F_TOTAL_PLEDGE_AMOUNT_YEAR  Sum(APRCHIS_AMT_PLEDGED) for the Fiscal Year.
A5.118	Highest Pledge Amount this Year 5 HIGHEST_PLEDGE_AMT_YEAR_5	AGCPLDG	F_HIGH_PLEDGE_AMOUNT_YEAR  Get the highest amount of Max(AGBPLDG_AMT_PLEDGED) or Max(AGRPMLT_AMT_PLEDGED) for the Fiscal Year.
A5.119	Total Pledge Payments this Year 5 TOTAL_PLEDGE_PAY_YEAR_5	AGCGIFT	F_TOTAL_PLEDGE_PAYMENT_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) for the Fiscal Year.
A5.120	Fiscal Year Code 6 FISC_CODE_6	APAFHIS	F_FISC_CODE  Select ATVFISC_CODE where the system date is between the START_DATE and END_DATE for the fiscal year.
A5.121	Number of Gifts this Year 6 NUMBER_GIFT_YEAR_6	AGCGIFT	F_NUMBER_GIFT_YEAR  Count(AGBGIFT_GIFT_NO) and Count(AGRGMLT_GIFT_NO) for the Fiscal Year.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.122	Total Giving this Year 6 TOTAL_GIVING_YEAR_6	APAGHIS	F_TOTAL_GIVING_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT) for the fiscal year for the PIDM.
A5.123	Highest Gift Amount this Year 6 HIGHEST_GIFT_YEAR_6	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR  Get the highest amount of Max(AGBGIFT_AMT_TOT) or Max(AGRGMLT_AMT_TOT) for the Fiscal Year.
A5.124	Date of Highest Gift Amount this Year 6 DATE_HIGHEST_GIFT_YEAR_6	AGCGIFT	F_HIGH_GIFT_AMOUNT_YEAR AGBGIFT/AGRGMLT_GIFT_DATE for the AGBGIFT/ AGRGMLT_GIFT_NO Get the date associated with above gift amount.
A5.125	Total Anticipated Matching Gifts for Payments 6 TOTAL_ANT_MATCH_GIFT_PAY_6	AGCGIFT	F_TOTAL_AMT_MAT_GIFT_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGBMGID_EMPL_GIFT_NO where gift is a payment.
A5.126	Total Realized Matching Gifts for Payments 6 TOTAL_RLZ_MATCH_GIFT_PAY_6	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.
A5.127	Total Anticipated Matching Gifts for One Time Payments 6 TOTAL_ANT_MATCH_GIFT_ONE_TIM_6	AGCGIFT	F_TOTAL_ANT_MAT_GIFT_ONE_PAY  Sum(AGBMGID_AMT) for the fiscal year of AGGBMGID_EMPL_GIFT_NO where the gift is a one-time payment.
A5.128	Total Realized Matching Gifts for One Time Payments 6 TOTAL_RLZ_MATCH_GIFT_ONE_TIM_6	AGCGIFT	F_TOTAL_RLZ_MAT_GIFT_ONE_PAY  Sum(AGVGMEM_CREDIT) for the fiscal year of AGRMGIF_EMPR_GIFT_NO where the gift is a one-time payment.

**Table 5: Giving View Attributes** (cont)

Ref. No.	Attribute	Source Form	Source Field or Function Name
A5.129	Non-Matching Gift Memo Total 6 TOTAL_NON_MATCH_GIFT_MEMO_6	AGCGIFT	F_TOTAL_NON_MAT_GIFT_MEMO  Sum(AGRGMMO_CREDIT) where Donor's PIDM is AGRGMMO_XREF_PIDM for each fiscal year of AGRGMMO_GIFT_NO and AGRGMMO_GIFT_NO is not a matching gift, that is, not in AGRMGIF_EMPR_GIFT_NO.
A5.130	Number of Pledges this Year 6 NUMBER_PLEDGE_YEAR_6	AGCPLDG	F_NUMBER_PLEDGE_YEAR  Count(AGBPLDG_PLEDGE_NO and AGRPMLT_PLEDGE_NO) for the Fiscal Year.
A5.131	Total Pledged Amount this Year 6 TOTAL_PLEDGE_AMT_YEAR_6	APAFHIS	F_TOTAL_PLEDGE_AMOUNT_YEAR  Sum(APRCHIS_AMT_PLEDGED) for the Fiscal Year.
A5.132	Highest Pledge Amount this Year 6 HIGHEST_PLEDGE_AMT_YEAR_6	AGCPLDG	F_HIGH_PLEDGE_AMOUNT_YEAR  Get the highest amount of Max(AGBPLDG_AMT_PLEDGED) or Max(AGRPMLT_AMT_PLEDGED) for the Fiscal Year.
A5.133	Total Pledge Payments this Year 6 TOTAL_PLEDGE_PAY_YEAR_6	AGCGIFT	F_TOTAL_PLEDGE_PAYMENT_YEAR  Sum(APRCHIS_AMT_PLEDGED_PAID) for the Fiscal Year.
<p>Select two Gift Society Types for each of the six fiscal years of information using the logic defined for the Gift Society Type concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = ALUMDCST and <b>Internal Group</b> = GIFT SOCIETY.</p> <p><b>Note:</b> If a donor did not pledge or give in any of the six pledge years, a record containing zeroes is returned.</p>			
A5.134	Gift Society Type 1 Year 1 DCST_CODE_1_1	APADCLB	ATVDCST_CODE

**Table 5: Giving View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A5.135	Gift Society Type Description 1 Year 1 DCST_DESC_1_1	APADCLB	ATVDCST_DESC
A5.136	Gift Society Code 1 Year 1 DCNP_CODE_1_1	APADCLB	APRDCLB_DCNP_CODE
A5.137	Gift Society Name 1 Year 1 DCNP_DESC_1_1	APADCLB	ATVDCNP_DESC
A5.138	Gift Society Type 2 Year 1 DCST_CODE_2_1	APADCLB	ATVDCST_CODE
A5.139	Gift Society Type Description 2 Year 1 DCST_DESC_2_1	APADCLB	ATVDCST_DESC
A5.140	Gift Society Code 2 Year 1 DCNP_CODE_2_1	APADCLB	APRDCLB_DCNP_CODE
A5.141	Gift Society Name 2 Year 1 DCNP_DESC_2_1	APADCLB	ATVDCNP_DESC
A5.142	Gift Society Type 1 Year 2 DCST_CODE_1_2	APADCLB	ATVDCST_CODE
A5.143	Gift Society Type Description 1 Year 2 DCST_DESC_1_2	APADCLB	ATVDCST_DESC
A5.144	Gift Society Code 1 Year 2 DCNP_CODE_1_2	APADCLB	APRDCLB_DCNP_CODE
A5.145	Gift Society Name 1 Year 2 DCNP_DESC_1_2	APADCLB	ATVDCNP_DESC
A5.146	Gift Society Type 2 Year 2 DCST_CODE_2_2	APADCLB	ATVDCST_CODE
A5.147	Gift Society Type Description 2 Year 2 DCST_DESC_2_2	APADCLB	ATVDCST_DESC
A5.148	Gift Society Code 2 Year 2 DCNP_CODE_2_2	APADCLB	APRDCLB_DCNP_CODE

**Table 5: Giving View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A5.149	Gift Society Name 2 Year 2 DCNP_DESC_2_2	APADCLB	ATVDCNP_DESC
A5.150	Gift Society Type 1 Year 3 DCST_CODE_1_3	APADCLB	ATVDCST_CODE
A5.151	Gift Society Type Description 1 Year 3 DCST_DESC_1_3	APADCLB	ATVDCST_DESC
A5.152	Gift Society Code 1 Year 3 DCNP_CODE_1_3	APADCLB	APRDCLB_DCNP_CODE
A5.153	Gift Society Name 1 Year 3 DCNP_DESC_1_3	APADCLB	ATVDCNP_DESC
A5.154	Gift Society Type 2 Year 3 DCST_CODE_2_3	APADCLB	ATVDCST_CODE
A5.155	Gift Society Type Description 2 Year 3 DCST_DESC_2_3	APADCLB	ATVDCST_DESC
A5.156	Gift Society Code 2 Year 3 DCNP_CODE_2_3	APADCLB	APRDCLB_DCNP_CODE
A5.157	Gift Society Name 2 Year 3 DCNP_DESC_2_3	APADCLB	ATVDCNP_DESC
A5.158	Gift Society Type 1 Year 4 DCST_CODE_1_4	APADCLB	ATVDCST_CODE
A5.159	Gift Society Type Description 1 Year 4 DCST_DESC_1_4	APADCLB	ATVDCST_DESC
A5.160	Gift Society Code 1 Year 4 DCNP_CODE_1_4	APADCLB	APRDCLB_DCNP_CODE
A5.161	Gift Society Name 1 Year 4 DCNP_DESC_1_4	APADCLB	ATVDCNP_DESC
A5.162	Gift Society Type 2 Year 4 DCST_CODE_2_4	APADCLB	ATVDCST_CODE



**Table 5: Giving View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A5.163	Gift Society Type Description 2 Year 4 DCST_DESC_2_4	APADCLB	ATVDCST_DESC
A5.164	Gift Society Code 2 Year 4 DCNP_CODE_2_4	APADCLB	APRDCLB_DCNP_CODE
A5.165	Gift Society Name 2 Year 4 DCNP_DESC_2_4	APADCLB	ATVDCNP_DESC
A5.166	Gift Society Type 1 Year 5 DCST_CODE_1_5	APADCLB	ATVDCST_CODE
A5.167	Gift Society Type Description 1 Year 5 DCST_DESC_1_5	APADCLB	ATVDCST_DESC
A5.168	Gift Society Code 1 Year 5 DCNP_CODE_1_5	APADCLB	APRDCLB_DCNP_CODE
A5.169	Gift Society Name 1 Year 5 DCNP_DESC_1_5	APADCLB	ATVDCNP_DESC
A5.170	Gift Society Type 2 Year 5 DCST_CODE_2_5	APADCLB	ATVDCST_CODE
A5.171	Gift Society Type Description 2 Year 5 DCST_DESC_2_5	APADCLB	ATVDCST_DESC
A5.172	Gift Society Code 2 Year 5 DCNP_CODE_2_5	APADCLB	APRDCLB_DCNP_CODE
A5.173	Gift Society Name 2 Year 5 DCNP_DESC_2_5	APADCLB	ATVDCNP_DESC
A5.174	Gift Society Type 1 Year 6 DCST_CODE_1_6	APADCLB	ATVDCST_CODE
A5.175	Gift Society Type Description 1 Year 6 DCST_DESC_1_6	APADCLB	ATVDCST_DESC
A5.176	Gift Society Code 1 Year 6 DCNP_CODE_1_6	APADCLB	APRDCLB_DCNP_CODE

**Table 5: Giving View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A5.177	Gift Society Name 1 Year 6 DCNP_DESC_1_6	APADCLB	ATVDCNP_DESC
A5.178	Gift Society Type 2 Year 6 DCST_CODE_2_6	APADCLB	ATVDCST_CODE
A5.179	Gift Society Type Description 2 Year 6 DCST_DESC_2_6	APADCLB	ATVDCST_DESC
A5.180	Gift Society Code 2 Year 6 DCNP_CODE_2_6	APADCLB	APRDCLB_DCNP_CODE
A5.181	Gift Society Name 2 Year 6 DCNP_DESC_2_6	APADCLB	ATVDCNP_DESC
A5.182	Lifetime Total Giving LIFE_TOTAL_GIVING	Function	F_LIFE_TOTAL_GIVING <b>Sum</b> (AGVFGIV_GIVING)
A5.183	Most Recent Gift Date MOST_RECENT_GIFT_DATE	Function	F_MOST_RECENT_GIFT_DATE <b>Max</b> (AGVGCRD_GIFT_DATE)
A5.184	Most Recent Gift Amount MOST_RECENT_GIFT_AMT	Function	F_MOST_RECENT_GIFT_AMOUNT AGVGCRD_GIFT_AMT associated with the Most Recent Gift Date
A5.185	Lifetime Total Pledged Amount LIFE_TOTAL_PLEDGE_AMT	Function	F_LIFE_TOTAL_PLEDGE_AMOUNT <b>Sum</b> (APRCHIS_AMT_PLEDGED)
A5.186	Most Recent Pledge Date MOST_RECENT_PLEDGE_DATE	Function	F_MOST_RECENT_PLEDGE_DATE <b>Max</b> (AGVPCRD_PLEDGE_DATE)
A5.187	Most Recent Pledge Amount MOST_RECENT_PLEDGE_AMT	Function	F_MOST_RECENT_PLEDGE_AMOUNT AGVPCRD_AMOUNT associated with the Most Recent Pledge Date
A5.188	Lifetime Total Pledge Payments LIFE_TOTAL_PLEDGE_PAY	Function	F_LIFE_TOTAL_PLEDGE_PAYMENT <b>Sum</b> (APRCHIS_AMT_PLEDGED_PAID)

**Table 5: Giving View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Source Form</b>	<b>Source Field or Function Name</b>
A5.189	Lifetime Gift Society Type LIFE_DCST_CODE	APADCLB	ATVDCST_CODE
A5.190	Lifetime Gift Society Type Description LIFE_DCST_DESC	APADCLB	ATVDCST_desc
A5.191	Lifetime Gift Society Code LIFE_DCNP_CODE	APADCLB	APRDCLB_DCNP_CODE
A5.192	Lifetime Gift Society Description LIFE_DCNP_DESC	APADCLB	ATVDCNP_desc
A5.193	Lifetime Total Commitments LIFE_TOTAL_COMMITMENT	Function	F_LIFE_TOTAL_COMMITMENT <b>Sum</b> (APRCHIS_AMT_PLEDGED) + <b>Sum</b> (APRCHIS_AMT_GIFT)

# View 6: Organization

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## AA\_ORGANIZATION

If you are using FOCUS, the view name is AOVORG0.

The Organization view lets you report the most used information about organizations. This view contains information about organizations not in the Constituent/Organization Shared view, including the organization's name, addresses, phone numbers, donor categories, contacts, funding, and matching gifts.



### Tip

Use this view by itself or join it to the [“Constituent/Organization Shared”](#) view for a more complete picture of organizations. ■

This view accesses the following main database tables.

- AOBORGN Organization Base Table
- AORCONT Organization Contact Repeating Table
- AORFUND Organization Fund Table
- SPRADDR Address Repeating Table
- SPRIDEN Person Identification/Name Repeating Table
- SPRTELE Telephone Table

## Key Attributes



### Tip

Refer to [“PIDM” on page 1-6](#) chapter for a complete description of PIDM. ■

The key attribute of this view is:

- Organization Personal ID MasterPIDM\_KEY

Because the PIDM is an internal ID unique to each organization, the view returns one row of information for each organization.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view, but you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Preferred Donor Category Code      PREF\_DONR\_CODE
- Secondary Contact Type Codes 1-2    SEC\_CONTACT\_OCON\_CODE\_1  
SEC\_CONTACT\_OCON\_CODE\_2
- Funding Interests Codes 1-3        FUND\_CODE\_1  
FUND\_CODE\_2  
FUND\_CODE\_3

## Attributes

The following list specifies the attributes included in the Organization view. The list also indicates the primary form and the database field or function that is the source for each attribute.

**Table 6: Organization View Attributes**

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.1	Organization Personal ID Master Key PIDM_KEY	APAIDEN	AOBORGN_PIDM
A6.2	Donor Indicator ORGN_DONOR_IND	Function	F_DONOR_IND  If there is a record in APRCHIS, put a Y in this field.
A6.3	Prospect Indicator ORGN_PROSPECT_IND	Function	F_PROSPECT_IND  If there is a record in AMRINFO, put a Y in this field.
A6.4	Organization ID ORGN_ID_NUMBER	APAIDEN	SPRIDEN_ID
A6.5	Organization Name ORGN_NAME	APAIDEN	SPRIDEN_LAST_NAME
A6.6	Organization Industry Code SICC_CODE	AOAORGN	AOBORGN_SICC_CODE
A6.7	Organization Industry Description SICC_DESC	AOAORGN	ATVSICC_DESC

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
	<p>Select two Addresses and related information using the hierarchy defined for the Address Type (Advancement) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code = ALUMADDR</b> and <b>Internal Group = ADDRESS</b>.</p> <p><b>Note:</b> Be sure to refer to the correct Address Type concept, because there is more than one.</p>		
A6.8	Organization Address Type Code 1 ATYP_CODE_1	APAIDEN	SPRADDR_ATYP_CODE
A6.9	Organization Address Type Desc. 1 ATYP_DESC_1	APAIDEN	ATVATYP_DESC
A6.10	Organization Address 1 House Number HOUSE_NUMBER_1	APAIDEN	SPRADDR_HOUSE_NUMBER
A6.11	Organization Address 1 Street Line 1 STREET_LINE1_1	APAIDEN	SPRADDR_STREET_LINE1
A6.12	Organization Address 1 Street Line 2 STREET_LINE2_1	APAIDEN	SPRADDR_STREET_LINE2
A6.13	Organization Address 1 Street Line 3 STREET_LINE3_1	APAIDEN	SPRADDR_STREET_LINE3
A6.14	Organization Address 1 Street Line 4 STREET_LINE4_1	APAIDEN	SPRADDR_STREET_LINE4
A6.15	Organization City 1 CITY_1	APAIDEN	SPRADDR_CITY
A6.16	Organization State 1 STAT_CODE_1	APAIDEN	SPRADDR_STAT_CODE
A6.17	Organization Zip Code 1 ZIP_1	APAIDEN	SPRADDR_ZIP
A6.18	Organization County Code 1 CNTY_CODE_1	APAIDEN	SPRADDR_CNTY_CODE

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.19	Organization County Description 1 CNTY_DESC_1	APAIDEN	STVCNTY_DESC
A6.20	Organization Nation Code 1 NATN_CODE_1	APAIDEN	SPRADDR_NATN_CODE
A6.21	Organization Nation Description 1 NATN_DESC_1	APAIDEN	STVNATN_NATION
<p>Select the Geographic Region and related information using the hierarchy defined for the Geographic Region concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMGEOD</i> and <b>Internal Group</b> = <i>GEOR REGION</i>.</p>			
A6.22	Organization Geographic Region Code 1 GEOR_CODE_1	SOAIGEO	SOVGEOR_GEO_CODE
A6.23	Organization Geo. Region Desc. 1 GEOR_DESC_1	SOAIGEO	STVGEOR_DESC
A6.24	Organization Delivery Point 1 DELIVERY_POINT_1	APAIDEN	SPRADDR_DELIVERY_POINT
A6.25	Organization Correction Digit 1 CORRECTION_DIGIT_1	APAIDEN	SPRADDR_CORRECTION_DIGIT
A6.26	Organization Carrier Route 1 CARRIER_ROUTE_1	APAIDEN	SPRADDR_CARRIER_ROUTE
A6.27	Organization Address Start Date 1 ADDR_START_DATE_1	APAIDEN	SPRADDR_FROM_DATE
A6.28	Organization Address End Date 1 ADDR_END_DATE_1	APAIDEN	SPRADDR_TO_DATE
A6.29	Organization Add. Status Indicator 1 ADDR_STATUS_IND_1	APAIDEN	SPRADDR_STATUS_IND

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
<p><b>Note:</b> If the phone number is unlisted (SPRTELE_UNLIST_IND = Y), asterisks (**) are returned in place of the actual phone numbers.</p>			
A6.30	Organization Primary Phone Number 1 ADDR_PHONE_NUMBER_1	APAIDEN	SPRTELE_PHONE_NUMBER  <b>Note:</b> Need to get SEQNO, ATYP_CODE, and PRIMARY_IND to get primary phone number.
A6.31	Organization Primary Phone Area Code 1 ADDR_PHONE_AREA_CODE_1	APAIDEN	SPRTELE_PHONE_AREA
A6.32	Organization Primary Phone Extension 1 ADDR_PHONE_EXT_1	APAIDEN	SPRTELE_PHONE_EXT
A6.33	Organization Primary Phone Country Code 1 ADDR_CTRY_CODE_PHONE_1	APAIDEN	SPRTELE_CTRY_CODE_PHONE
A6.34	Organization Address Type Code 2 ATYP_CODE_2	APAIDEN	SPRADDR_ATYP_CODE
A6.35	Organization Address Type Desc. 2 ATYP_DESC_2	APAIDEN	ATVATYP_DESC
A6.36	Organization Address 2 House Number HOUSE_NUMBER_2	APAIDEN	SPRADDR_HOUSE_NUMBER
A6.37	Organization Address 2 Street Line 1 STREET_LINE1_2	APAIDEN	SPRADDR_STREET_LINE1
A6.38	Organization Address 2 Street Line 2 STREET_LINE2_2	APAIDEN	SPRADDR_STREET_LINE2
A6.39	Organization Address 2 Street Line 3 STREET_LINE3_2	APAIDEN	SPRADDR_STREET_LINE3
A6.40	Organization Address 2 Street Line 4 STREET_LINE4_2	APAIDEN	SPRADDR_STREET_LINE4
A6.41	Organization City 2 CITY_2	APAIDEN	SPRADDR_CITY



**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.42	Organization State 2 STAT_CODE_2	APAIDEN	SPRADDR_STAT_CODE
A6.43	Organization Zip Code 2 ZIP_2	APAIDEN	SPRADDR_ZIP
A6.44	Organization County Code 2 CNTY_CODE_2	APAIDEN	SPRADDR_CNTY_CODE
A6.45	Organization County Description 2 CNTY_DESC_2	APAIDEN	STVCNTY_DESC
A6.46	Organization Nation Code 2 NATN_CODE_2	APAIDEN	SPRADDR_NATN_CODE
A6.47	Organization Nation Description 2 NATN_DESC_2	APAIDEN	STVNATN_NATION
<p>Select the Geographic Region and related information using the hierarchy defined for the Geographic Region concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMGEOD</i> and <b>Internal Group</b> = <i>GEOR REGION</i>.</p>			
A6.48	Organization Geographic Region Code 2 GEOR_CODE_2	SOAIGEO	SOVGEOR_GEOR_CODE
A6.49	Organization Geo. Region Desc. 2 GEOR_DESC_2	SOAIGEO	STVGEOR_DESC
A6.50	Organization Delivery Point 2 DELIVERY_POINT_2	APAIDEN	SPRADDR_DELIVERY_POINT
A6.51	Organization Correction Digit 2 CORRECTION_DIGIT_2	APAIDEN	SPRADDR_CORRECTION_DIGIT
A6.52	Organization Carrier Route 2 CARRIER_ROUTE_2	APAIDEN	SPRADDR_CARRIER_ROUTE
A6.53	Organization Address Start Date 2 ADDR_START_DATE_2	APAIDEN	SPRADDR_FROM_DATE

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.54	Organization Address End Date 2 ADDR_END_DATE_2	APAIDEN	SPRADDR_TO_DATE
A6.55	Organization Add. Status Indicator 2 ADDR_STATUS_IND_2	APAIDEN	SPRADDR_STATUS_IND
<p><b>Note:</b> If the phone number is unlisted (SPRTELE_UNLIST_IND = Y), asterisks (**) are returned in place of the actual phone numbers.</p>			
A6.56	Organization Primary Phone Number 2 ADDR_PHONE_NUMBER_2	APAIDEN	SPRTELE_PHONE_NUMBER <b>Note:</b> Need to get SEQNO, ATYP_CODE, and PRIMARY_IND to get primary phone number.
A6.57	Organization Primary Phone Area Code 2 ADDR_PHONE_AREA_CODE_2	APAIDEN	SPRTELE_PHONE_AREA
A6.58	Organization Primary Phone Extension 2 ADDR_PHONE_EXT_2	APAIDEN	SPRTELE_PHONE_EXT
A6.59	Organization Primary Phone Country Code 2 ADDR_CTRY_CODE_PHONE_2	APAIDEN	SPRTELE_CTRY_CODE_PHONE
<p>Select three additional Phone Numbers using the hierarchy defined for the Telephone Code (Additional) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = ALUMPHONE and <b>Internal Group</b> = TELEPHONE.</p>			
A6.60	Other Phone Type Code 1 TELE_CODE_1	APAIDEN	SPRTELE_TELE_CODE
A6.61	Other Phone Type Description 1 TELE_DESC_1	APAIDEN	STVTELE_DESC
A6.62	Other Phone Number 1 PHONE_NUMBER_1	APAIDEN	SPRTELE_PHONE_NUMBER

**Table 6: Organization View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A6.63	Other Phone Area Code 1 PHONE_AREA_CODE_1	APAIDEN	SPRTELE_PHONE_AREA
A6.64	Other Phone Extension 1 PHONE_EXT_1	APAIDEN	SPRTELE_PHONE_EXT
A6.65	Other Phone Country Code 1 CTRY_CODE_PHONE_1	APAIDEN	SPRTELE_CTRY_CODE_PHONE
A6.66	Other Phone Type Code 2 TELE_CODE_2	APAIDEN	SPRTELE_TELE_CODE
A6.67	Other Phone Type Description 2 TELE_DESC_2	APAIDEN	STVTELE_DESC
A6.68	Other Phone Number 2 PHONE_NUMBER_2	APAIDEN	SPRTELE_PHONE_NUMBER
A6.69	Other Phone Area Code 2 PHONE_AREA_CODE_2	APAIDEN	SPRTELE_PHONE_AREA
A6.70	Other Phone Extension 2 PHONE_EXT_2	APAIDEN	SPRTELE_PHONE_EXT
A6.71	Other Phone Country Code 2 CTRY_CODE_PHONE_2	APAIDEN	SPRTELE_CTRY_CODE_PHONE
A6.72	Other Phone Type Code 3 TELE_CODE_3	APAIDEN	SPRTELE_TELE_CODE
A6.73	Other Phone Type Description 3 TELE_DESC_3	APAIDEN	STVTELE_DESC
A6.74	Other Phone Number 3 PHONE_NUMBER_3	APAIDEN	SPRTELE_PHONE_NUMBER
A6.75	Other Phone Area Code 3 PHONE_AREA_CODE_3	APAIDEN	SPRTELE_PHONE_AREA
A6.76	Other Phone Extension 3 PHONE_EXT_3	APAIDEN	SPRTELE_PHONE_EXT

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.77	Other Phone Country Code 3 CTRY_CODE_PHONE_3	APAIDEN	SPRTELE_CTRY_CODE_PHONE
A6.78	Additional Phone Numbers Flag ADD_PHONE_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three additional phone numbers, put a <i>Y</i> in this field.
Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Categories by preference.			
A6.79	Preferred Donor Category Code PREF_DONR_CODE	AOAORGN	ATVDONR_CODE
A6.80	Preferred Donor Category Description PREF_DONR_DESC	AOAORGN	ATVDONR_DESC
A6.81	Other Donor Category Code 1 OTHER_DONR_CODE_1	AOAORGN	ATVDONR_CODE
A6.82	Other Donor Category 1 Description OTHER_DONR_DESC_1	AOAORGN	ATVDONR_DESC
A6.83	Other Donor Category Code 2 OTHER_DONR_CODE_2	AOAORGN	ATVDONR_CODE
A6.84	Other Donor Category 2 Description OTHER_DONR_DESC_2	AOAORGN	ATVDONR_DESC
A6.85	Other Donor Category Code 3 OTHER_DONR_CODE_3	AOAORGN	ATVDONR_CODE
A6.86	Other Donor Category 3 Description OTHER_DONR_DESC_3	AOAORGN	ATVDONR_DESC
A6.87	Additional Donor Categories Flag ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a <i>Y</i> in this field.
A6.88	Primary Contact Surname Prefix PRM_CONTACT_SURNAME_PREFIX	AOAORGN	AOBORGN_SURNAME_PREFIX_CONTACT

**Table 6: Organization View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A6.89	Primary Contact Last Name PRM_CONTACT_LAST_NAME	AOAORGN	AOBORGN_LAST_NAME_CONTACT
A6.90	Primary Contact First Name PRM_CONTACT_FIRST_NAME	AOAORGN	AOBORGN_FIRST_NAME_CONTACT
A6.91	Primary Contact Middle Name PRM_CONTACT_MIDDLE_NAME	AOAORGN	AOBORGN_MI_CONTACT
A6.92	Primary Contact Address Type PRM_CONTACT_ATYP_CODE	AOAORGN	AOBORGN_ATYP_CODE
A6.93	Primary Contact Address Type Description PRM_CONTACT_ATYP_DESC	AOAORGN	ATVATYP_DESC
A6.94	Primary Contact House Number PRM_CONTACT_HOUSE_NUMBER	AOAORGN	SPRADDR_HOUSE_NUMBER
A6.95	Primary Contact Street Line 1 PRM_CONTACT_STREET_LINE1	AOAORGN	SPRADDR_STREET_LINE1
A6.96	Primary Contact Street Line 2 PRM_CONTACT_STREET_LINE2	AOAORGN	SPRADDR_STREET_LINE2
A6.97	Primary Contact Street Line 3 PRM_CONTACT_STREET_LINE3	AOAORGN	SPRADDR_STREET_LINE3
A6.98	Primary Contact Street Line 4 PRM_CONTACT_STREET_LINE4	AOAORGN	SPRADDR_STREET_LINE4
A6.99	Primary Contact City PRM_CONTACT_CITY	AOAORGN	SPRADDR_CITY
A6.100	Primary Contact State PRM_CONTACT_STAT_CODE	AOAORGN	SPRADDR_STAT_CODE
A6.101	Primary Contact Zip Code PRM_CONTACT_ZIP	AOAORGN	SPRADDR_ZIP

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.102	Primary Contact County Code PRM_CONTACT_CNTY_CODE	AOAORGN	SPRADDR_CNTY_CODE
A6.103	Primary Contact County Description PRM_CONTACT_CNTY_DESC	AOAORGN	SPRADDR_CNTY_DESC
A6.104	Primary Contact Nation Code PRM_CONTACT_NATN_CODE	AOAORGN	SPRADDR_NATN_CODE
A6.105	Primary Contact Nation Description PRM_CONTACT_NATN_DESC	AOAORGN	STVNATN_NATION
A6.106	Primary Contact Primary Phone Number PRM_CONTACT_PHONE_NUMBER	AOAORGN	SPRTELE_PHONE_NUMBER <b>Note:</b> Need to get SEQNO, ATYP_CODE, and PRIMARY_IND to get primary phone number.
A6.107	Primary Contact Prim. Phone Area Code PRM_CONTACT_PHONE_AREA_CODE	AOAORGN	SPRTELE_PHONE_AREA
A6.108	Primary Contact Primary Phone Extension PRM_CONTACT_PHONE_EXT	AOAORGN	SPRTELE_PHONE_EXT
A6.109	Primary Contact Primary Phone Country Code PRM_CONTACT_CTRY_CODE	AOAORGN	SPRTELE_CTRY_CODE_PHONE

Select two Secondary Contacts and related information using the logic defined for the Secondary Contact Type concept on GTVSDAX.

For more information about this concept, refer to the *GTVSDAX Handbook*. You can also go to GTVSDAX in Banner and query on **Internal Code** = ALUMOCON and **Internal Group** = SECONDARY CONTACT.

**Note:** The table source of some secondary contact attributes depends on if the secondary contact has a PIDM. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the secondary contact *does not have a PIDM*. The table name to the right of the slash indicates the source if the secondary contact *has a PIDM*. In most cases the source field name is the same except for the table name prefix.

A6.110	Secondary Contact Type Code 1 SEC_CONTACT_OCON_CODE_1	AOAORGN	AORCONT_OCON_CODE
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**Table 6: Organization View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A6.111	Secondary Contact Type Description 1 SEC_CONTACT_OCON_DESC_1	AOAORGN	ATVOCON_DESC
A6.112	Secondary Contact Personal ID Master 1 SEC_CONTACT_PIDM_1	AOAORGN	AORCONT_CONTACT_PIDM
A6.113	Secondary Contact Surname Prefix 1 SEC_CONTACT_SURNAME_PRFX_1	AOAORGN	AORCONT/ SPRIDEN_SURNAME_PREFIX
A6.114	Secondary Contact Last Name 1 SEC_CONTACT_LAST_NAME_1	AOAORGN	AORCONT/SPRIDEN_LAST_NAME
A6.115	Secondary Contact First Name 1 SEC_CONTACT_FIRST_NAME_1	AOAORGN	AORCONT/SPRIDEN_FIRST_NAME
A6.116	Secondary Contact Middle Name 1 SEC_CONTACT_MIDDLE_NAME_1	AOAORGN	AORCONT/SPRIDEN_MI
A6.117	Secondary Contact Address Type Code 1 SEC_CONTACT_ATYP_CODE_1	AOAORGN	AORCONT/SPRIDEN_ATYP_CODE
A6.118	Sec. Contact Address Type Description 1 SEC_CONTACT_ATYP_DESC_1	AOAORGN	ATVATYP_DESC
A6.119	Secondary Contact House Number 1 SEC_CONTACT_HOUSE_NUMBER_1	AOAORGN	SPRADDR_HOUSE_NUMBER
A6.120	Secondary Contact 1 Street Line 1 SEC_CONTACT_STREET_LINE1_1	AOAORGN	SPRADDR_STREET_LINE1
A6.121	Secondary Contact 1 Street Line 2 SEC_CONTACT_STREET_LINE2_1	AOAORGN	SPRADDR_STREET_LINE2
A6.122	Secondary Contact 1 Street Line 3 SEC_CONTACT_STREET_LINE3_1	AOAORGN	SPRADDR_STREET_LINE3
A6.123	Secondary Contact 1 Street Line 4 SEC_CONTACT_STREET_LINE4_1	AOAORGN	SPRADDR_STREET_LINE4
A6.124	Secondary Contact City 1 SEC_CONTACT_CITY_1	AOAORGN	SPRADDR_CITY

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.125	Secondary Contact State 1 SEC_CONTACT_STAT_CODE_1	AOAORGN	SPRADDR_STAT_CODE
A6.126	Secondary Contact Zip Code 1 SEC_CONTACT_ZIP_1	AOAORGN	SPRADDR_ZIP
A6.127	Secondary Contact County Code 1 SEC_CONTACT_CNTY_CODE_1	AOAORGN	SPRADDR_CNTY_CODE
A6.128	Secondary Contact County Description 1 SEC_CONTACT_CNTY_DESC_1	AOAORGN	STVCNTY_DESC
A6.129	Secondary Contact Nation Code 1 SEC_CONTACT_NATN_CODE_1	AOAORGN	SPRADDR_NATN_CODE
A6.130	Secondary Contact Nation Description 1 SEC_CONTACT_NATN_DESC_1	AOAORGN	STVNATN_NATION
A6.131	Secondary Contact Prim. Phone Num. 1 SEC_CONTACT_PHONE_NUMBER_1	AOAORGN	SPRTELE_PHONE_NUMBER <b>Note: Need to get SEQNO, ATYP_CODE, and PRIMARY_IND to get primary phone number.</b>
A6.132	Secondary Contact Prim. Phone Area Code 1 SEC_CONTACT_PHONE_AREA_CODE_1	AOAORGN	SPRTELE_PHONE_AREA
A6.133	Secondary Contact Primary Phone Ext. 1 SEC_CONTACT_PHONE_EXT_1	AOAORGN	SPRTELE_PHONE_EXT
A6.134	Secondary Contact Primary Phone Country Code 1 SEC_CONTACT_CTRY_CODE_1	AOAORGN	SPRTELE_CTRY_CODE_PHONE
A6.135	Secondary Contact Type Code 2 SEC_CONTACT_OCON_CODE_2	AOAORGN	AORCONT_OCON_CODE
A6.136	Secondary Contact Type Description 2 SEC_CONTACT_OCON_DESC_2	AOAORGN	ATVOCON_DESC



**Table 6: Organization View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A6.137	Secondary Contact Personal ID Master 2 SEC_CONTACT_PIDM_2	AOAORGN	AORCONT_CONTACT_PIDM
A6.138	Secondary Contact Surname Prefix 2 SEC_CONTACT_SURNAME_PRFX_2	AOAORGN	AORCONT/ SPRIDEN_SURNAME_PREFIX
A6.139	Secondary Contact Last Name 2 SEC_CONTACT_LAST_NAME_2	AOAORGN	AORCONT/SPRIDEN_LAST_NAME
A6.140	Secondary Contact First Name 2 SEC_CONTACT_FIRST_NAME_2	AOAORGN	AORCONT/SPRIDEN_FIRST_NAME
A6.141	Secondary Contact Middle Name 2 SEC_CONTACT_MIDDLE_NAME_2	AOAORGN	AORCONT/SPRIDEN_MI
A6.142	Secondary Contact Address Type Code 2 SEC_CONTACT_ATYP_CODE_2	AOAORGN	AORCONT/SPRIDEN_ATYP_CODE
A6.143	Sec. Contact Address Type Description 2 SEC_CONTACT_ATYP_DESC_2	AOAORGN	ATVATYP_DESC
A6.144	Secondary Contact 2 House Number 2 SEC_CONTACT_HOUSE_NUMBER_2	AOAORGN	SPRADDR_HOUSE_NUMBER
A6.145	Secondary Contact 2 Street Line 1 SEC_CONTACT_STREET_LINE1_2	AOAORGN	SPRADDR_STREET_LINE1
A6.146	Secondary Contact 2 Street Line 2 SEC_CONTACT_STREET_LINE2_2	AOAORGN	SPRADDR_STREET_LINE2
A6.147	Secondary Contact 2 Street Line 3 SEC_CONTACT_STREET_LINE3_2	AOAORGN	SPRADDR_STREET_LINE3
A6.148	Secondary Contact 2 Street Line 4 SEC_CONTACT_STREET_LINE4_2	AOAORGN	SPRADDR_STREET_LINE4
A6.149	Secondary Contact City 2 SEC_CONTACT_CITY_2	AOAORGN	SPRADDR_CITY
A6.150	Secondary Contact State 2 SEC_CONTACT_STAT_CODE_2	AOAORGN	SPRADDR_STAT_CODE

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.151	Secondary Contact Zip Code 2 SEC_CONTACT_ZIP_2	AOAORGN	SPRADDR_ZIP
A6.152	Secondary Contact County Code 2 SEC_CONTACT_CNTY_CODE_2	AOAORGN	SPRADDR_CNTY_CODE
A6.153	Secondary Contact County Description 2 SEC_CONTACT_CNTY_DESC_2	AOAORGN	STVCNTY_DESC
A6.154	Secondary Contact Nation Code 2 SEC_CONTACT_NATN_CODE_2	AOAORGN	SPRADDR_NATN_CODE
A6.155	Secondary Contact Nation Description 2 SEC_CONTACT_NATN_DESC_2	AOAORGN	STVNATN_NATION
A6.156	Secondary Contact Prim. Phone Num. 2 SEC_CONTACT_PHONE_NUMBER_2	AOAORGN	SPRTELE_PHONE_NUMBER <b>Note: Need to get SEQNO, ATYP_CODE, and PRIMARY_IND to get primary phone number.</b>
A6.157	Secondary Contact Prim. Phone Area Code 2 SEC_CONTACT_PHONE_AREA_CODE_2	AOAORGN	SPRTELE_PHONE_AREA
A6.158	Secondary Contact Primary Phone Ext. 2 SEC_CONTACT_PHONE_EXT_2	AOAORGN	SPRTELE_PHONE_EXT
A6.159	Secondary Contact Primary Phone Country Code 2 SEC_CONTACT_CTRY_CODE_2	AOAORGN	SPRTELE_CTRY_CODE_PHONE
<p>Select three Funding Interests and related information using the logic defined for the Funding Interest Code concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code = ALUMFUND</b> and <b>Internal Group = FUNDING</b>.</p>			
A6.160	Funding Interests Code 1 FUND_CODE_1	AOAORGN	AORFUND_FUND_CODE

**Table 6: Organization View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A6.161	Funding Interests Description 1 FUND_DESC_1	AOAORGN	ATVFUND_DESC
A6.162	Funding Interests Code 2 FUND_CODE_2	AOAORGN	AORFUND_FUND_CODE
A6.163	Funding Interests Description 2 FUND_DESC_2	AOAORGN	ATVFUND_DESC
A6.164	Funding Interests Code 3 FUND_CODE_3	AOAORGN	AORFUND_FUND_CODE
A6.165	Funding Interests Description 3 FUND_DESC_3	AOAORGN	ATVFUND_DESC
A6.166	Additional Funding Codes Flag ADD_FUND_INTEREST_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three funding codes, put a Y in this field.
A6.167	Matching Gift Comp. Personal ID Master MATCH_GIFT_COMP_PIDM	Function	F_MATCHING_GIFT_COMPANY_NAME SPRIDEN_PIDM of AOBORGN_MG_PIDM
A6.168	Matching Gift Company ID MATCH_GIFT_COMP_ID	Function	F_MATCHING_GIFT_COMPANY_NAME SPRIDEN_ID of AOBORGN_MG_PIDM
A6.169	Matching Gift Company Name MATCH_GIFT_COMP_NAME	Function	F_MATCHING_GIFT_COMPANY_NAME SPRIDEN_LAST_NAME of AOBORGN_MG_PIDM
A6.170	Organization Matching Gift Percentage ORGN_MATCH_GIFT_PCT	AOAORGN	AOBORGN_MATCH_PCT
A6.171	Multiple Ratios MULTIPLE_RATIOS	Function	F_MULTIPLE_RATIOS  If a record exists in AORMRTO for AOBORGN_MG_PIDM, enter a Y in this attribute.

**Table 6: Organization View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A6.172	Minimum Gift Amount to Match MIN_GIFT_AMT_MATCH	AOAORGN	AOBORGN_MATCH_MINIMUM
A6.173	Maximum Matching Gift Amount per Employee per Year MAX_MATCH_GIFT_EMP_YR	AOAORGN	AOBORGN_MATCH_ORG_EMPL_YR

# View 7: Campaign Giving by ID

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## AA\_CAMPAIGN\_GIVING\_BY\_ID

If you are using FOCUS, the view name is AFVCMPO.

The Campaign Giving by ID view lets you report on an ID's campaign giving by fiscal year. This view includes information about the donor categories, exclusions, and campaign giving for donors and their spouses.

This view accesses the following main database tables.

- AFBCAMP Campaign Base Table
- APBCONS Constituent Base Table
- APRCHIS Giving History by Campaign Repeating Table
- APRCSPS Constituent Spouse Table
- APREXCL Exclusion Code Repeating Table
- SPBPERS Basic Person Base Table
- SPRIDEN Person Identification/Name Repeating Table

## Key Attributes



### Tip

Refer to [“PIDM” on page 1-6](#) chapter for a complete description of PIDM.

The key attributes of this view are

- Donor Personal ID Master PIDM\_KEY
- Campaign Fiscal Year FISC\_CODE\_KEY
- Campaign CAMPAIGN\_KEY

Because the PIDM is an internal ID unique to each ID, the view returns one row of information for each ID for every Campaign/Fiscal Year combination.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view, but you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Campaign Fiscal Year FISC\_CODE\_KEY
- Campaign CAMPAIGN\_KEY
- Preferred Donor Category Code DONOR\_PREF\_DONR\_CODE

## Attributes

The following list specifies the attributes included in the Campaign Giving by ID view. The list indicates the primary form and the database field or function that is the source for each attribute.

**Table 7: Campaign Giving by ID View Attributes**

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.1	Donor Personal ID Master Key PIDM_KEY	APAIDEN	APRCHIS_PIDM
A7.2	Campaign Fiscal Year Code Key FISC_CODE_KEY	APACHIS	APRCHIS_FISC_CODE
A7.3	Campaign Key CAMPAIGN_KEY	AFACAMP	APRCHIS_CAMPAIGN
A7.4	Campaign Name CAMPAIGN_NAME	AFACAMP	AFBCAMP_NAME
A7.5	Donor Entity Indicator DONOR_ENTITY_IND	APAIDEN	SPRIDEN_ENTITY_IND
A7.6	Donor Lost Alumnus Indicator DONOR_LOST_ALUMNUS_IND	Function (APAIDEN)	F_LOST_AL_IND  If alumnus has no active addresses, that is, the TO_DATE passed on all addresses, or all addresses on SPRADDR have an I (Inactive) status, put a Y in this field.
A7.7	Donor ID DONOR_ID	APAIDEN	SPRIDEN_ID
A7.8	Donor Social Security Number DONOR_SSN	APAPERS	SPBPERS_SSN

**Table 7: Campaign Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.9	Donor Surname Prefix DONOR_SURNAME_PREFIX	APAIDEN	SPRIDEN_SURNAME_PREFIX
A7.10	Donor Last Name DONOR_LAST_NAME	APAIDEN	SPRIDEN_LAST_NAME
A7.11	Donor First Name DONOR_FIRST_NAME	APAIDEN	SPRIDEN_FIRST_NAME
A7.12	Donor Middle Name DONOR_MIDDLE_NAME	APAIDEN	SPRIDEN_MI
A7.13	Donor Middle Initial DONOR_MIDDLE_INITIAL	APAIDEN	SUBSTR(SPRIDEN_MI,1,1) <b>Returns first letter of middle name</b>
A7.14	Donor Name Prefix DONOR_NAME_PREFIX	APAPERS	SPBPERS_NAME_PREFIX
A7.15	Donor Name Suffix DONOR_NAME_SUFFIX	APAPERS	SPBPERS_NAME_SUFFIX
A7.16	Donor Nickname DONOR_NICKNAME	APANAME	APBCONS_NICKNAME
A7.17	Donor Combined Mail Name DONOR_COMBINED_MAIL_NAME	APANAME	APBCONS_CM_NAME
A7.18	Donor Birth/Maiden Name DONOR_BIRTH_MAIDEN_NAME	APANAME	APBCONS_MAIDEN_LAST_NAME
A7.19	Donor Preferred Address Name DONOR_PREF_ADDRESS_NAME	APANAME	APBCONS_ADDR_NAME
A7.20	Donor Preferred Address Type DONOR_PREF_ADDRESS_TYPE	APANAME	APBCONS_ATYP_CODE_PREF
A7.21	Donor Deceased Indicator DONOR_DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A7.22	Donor Date of Death DONOR_DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE

**Table 7: Campaign Giving by ID View Attributes** *(cont)*

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.23	Donor Preferred College DONOR_PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A7.24	Donor Preferred Class DONOR_PREF_CLASS	APACONS	APBCONS_PREF_CLAS
<p>Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Categories by preference.</p> <p><b>Note:</b> The source form of some donor category attributes depends on whether the donor is a person or a company. Multi-source attributes are denoted using a slash (/). The form name to the left of the slash indicates the source if the donor is a person. The form name to the right of the slash indicates the source if the donor is a company.</p>			
A7.25	Preferred Donor Category Code DONOR_PREF_DONR_CODE	AOAORGN	ATVDONR_CODE
A7.26	Preferred Donor Category Description DONOR_PREF_DONR_DESC	AOAORGN	ATVDONR_DESC
A7.27	Pref. Donor Category Alumni Indicator DONOR_PREF_ALUM_IND	ATVDONR	ATVDONR_ALUM_IND
A7.28	Other Donor Category Code 1 DONOR_OTHER_DONR_CODE_1	AOAORGN	ATVDONR_CODE
A7.29	Other Donor Category 1 Description DONOR_OTHER_DONR_DESC_1	AOAORGN	ATVDONR_DESC
A7.30	Other Donor Category Alumni Indicator 1 DONOR_OTHER_ALUM_IND_1	ATVDONR	ATVDONR_ALUM_IND
A7.31	Other Donor Category Code 2 DONOR_OTHER_DONR_CODE_2	AOAORGN	ATVDONR_CODE
A7.32	Other Donor Category 2 Description DONOR_OTHER_DONR_DESC_2	AOAORGN	ATVDONR_DESC
A7.33	Other Donor Category Alumni Indicator 2 DONOR_OTHER_ALUM_IND_2	ATVDONR	ATVDONR_ALUM_IND



**Table 7: Campaign Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.34	Other Donor Category Code 3 DONOR_OTHER_DONR_CODE_3	AOAORGN	ATVDONR_CODE
A7.35	Other Donor Category 3 Description DONOR_OTHER_DONR_DESC_3	AOAORGN	ATVDONR_DESC
A7.36	Other Donor Category Alumni Indicator 3 DONOR_OTHER_ALUM_IND_3	ATVDONR	ATVDONR_ALUM_IND
A7.37	Additional Donor Categories Flag DONOR_ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a Y in this field.
A7.38	Donor Campaign Giving DONOR_CAMPAIGN_GIVING	Function	F_CAMPAIGN_GIVING  Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT)
A7.39	Donor Campaign Pledged DONOR_CAMPAIGN_PLEDGED	APACHIS	APRCHIS_AMT_PLEDGED
A7.40	Donor Campaign Gifts DONOR_CAMPAIGN_GIFT	APACHIS	APRCHIS_AMT_GIFT
A7.41	Donor Campaign Payments DONOR_CAMPAIGN_PAYMENT	APACHIS	APRCHIS_AMT_PLEDGED_PAID
A7.42	Donor Campaign Matching Gifts DONOR_CAMPAIGN_MATCHING_GIFT	Function	F_CAMPAIGN_MATCHING_GIFT  AGRMGIF_AMT_PAID for the campaign
A7.43	Donor Campaign Memo Credit (Non-matching) DONOR_CAMPAIGN_MEMO_CREDIT	Function	F_CAMPAIGN_MEMO_CREDIT  APRCHIS_AMT_MEMO – (AGRMGIF_AMT_PAID for the campaign)
A7.44	Campaign Type Code CMTP_CODE	AFACAMP	AFBCAMP_CMTP_CODE

**Table 7: Campaign Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.45	Campaign Type Description CMTP_DESC	AFACAMP	ATVCMTP_DESC
<p>Select three Exclusions for the donor using the logic defined for the Exclusion Code (Campaign) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMEXCL</i> and <b>Internal Group</b> = <i>CAMP EXCLUSION</i>.</p> <p><b>Note:</b> Be sure to refer to the correct Exclusion Code concept, because there is more than one.</p>			
A7.46	Donor Exclusion Code 1 DONOR_EXCL_CODE_1	APAMAIL	APREXCL_EXCL_CODE
A7.47	Donor Exclusion Code Description 1 DONOR_EXCL_DESC_1	APAMAIL	ATVEXCL_DESC
A7.48	Donor Exclusion Date 1 DONOR_EXCLUSION_DATE_1	APAMAIL	APREXCL_DATE
A7.49	Donor Exclusion Code 2 DONOR_EXCL_CODE_2	APAMAIL	APREXCL_EXCL_CODE
A7.50	Donor Exclusion Code Description 2 DONOR_EXCL_DESC_2	APAMAIL	ATVEXCL_DESC
A7.51	Donor Exclusion Date 2 DONOR_EXCLUSION_DATE_2	APAMAIL	APREXCL_DATE
A7.52	Donor Exclusion Code 3 DONOR_EXCL_CODE_3	APAMAIL	APREXCL_EXCL_CODE
A7.53	Donor Exclusion Code Description 3 DONOR_EXCL_DESC_3	APAMAIL	ATVEXCL_DESC
A7.54	Donor Exclusion Date 3 DONOR_EXCLUSION_DATE_3	APAMAIL	APREXCL_DATE

**Table 7: Campaign Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.55	Additional Donor Exclusion Codes Flag DONOR_ADD_EXCLUSION_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three exclusion codes, put a <i>Y</i> in this field.
Select the spouse using the most recent From Date.			
<b>Note:</b> The table source of some spouse attributes depends on whether the spouse has a PIDM. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the spouse <i>does not have a PIDM</i> or it may indicate a <i>Null</i> value. The table name to the right of the slash indicates the source if the spouse <i>has a PIDM</i> . In most cases, the field name is the same except for the table prefix.			
A7.56	Spouse Personal ID Master SPOUSE_PIDM	APACONS	null/APRCSPS_SPS_PIDM
A7.57	Spouse Surname Prefix SPOUSE_SURNAME_PREFIX	APACONS	APRCSPS/ SPRIDEN_SURNAME_PREFIX
A7.58	Spouse Last Name SPOUSE_LAST_NAME	APACONS	APRCSPS/SPRIDEN_LAST_NAME
A7.59	Spouse First Name SPOUSE_FIRST_NAME	APACONS	APRCSPS/SPRIDEN_FIRST_NAME
A7.60	Spouse Birth/Maiden Name SPOUSE_BIRTH_MAIDEN_NAME	APACONS	APRCSPS_MAIDEN_NAME/ APBCONS_MAIDEN_last_NAME
A7.61	Spouse Name Prefix SPOUSE_NAME_PREFIX	APACONS	APRCSPS/SPBPERS_NAME_PREFIX
A7.62	Spouse Name Suffix SPOUSE_NAME_SUFFIX	APACONS	APRCSPS/SPBPERS_NAME_SUFFIX
A7.63	Spouse Status SPOUSE_IND	APACONS	APRCSPS_MARS_IND
A7.64	Spouse Deceased Indicator SPOUSE_DECEASED_IND	APACONS	APRCSPS/SPBPERS_DEAD_IND
A7.65	Spouse Date of Death SPOUSE_DECEASED_DATE	APACONS	APRCSPS/SPBPERS_DEAD_DATE

**Table 7: Campaign Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.66	Spouse Preferred College SPOUSE_PREF_COLL	APANAME	nu11/APBCONS_COLL_CODE_PREF
A7.67	Spouse Preferred Class Year SPOUSE_CLASS_YEAR	APANAME	nu11/APBCONS_PREF_CLAS
A7.68	Spouse Lost Alumnus Indicator SPOUSE_LOST_ALUMNUS_IND	Function	nu11/F_LOST_AL_IND  If spouse has no active addresses, that is, the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status, put a Y in this field.
A7.69	Spouse Primary Donor Category Code SPOUSE_PREF_DONR_CODE	APACONS	nu11/ATVDONR_CODE
A7.70	Spouse Primary Donor Category Desc. SPOUSE_PREF_DONR_DESC	APACONS	nu11/ATVDONR_DESC
A7.71	Spouse ID SPOUSE_ID	APACONS	nu11/SPRIDEN_ID
A7.72	Spouse Campaign Giving SPOUSE_CAMPAIGN_GIVING	Function	f_campaign_giving Sum(APRCHIS_AMT_PLEDGED_PAID) + Sum(APRCHIS_AMT_GIFT)
A7.73	Spouse Campaign Pledged SPOUSE_CAMPAIGN_PLEDGED	APACHIS	APRCHIS_AMT_PLEDGED
A7.74	Spouse Campaign Gifts SPOUSE_CAMPAIGN_GIFT	APACHIS	APRCHIS_AMT_GIFT
A7.75	Spouse Campaign Payments SPOUSE_CAMPAIGN_PAYMENT	APACHIS	APRCHIS_AMT_PLEDGED_PAID
A7.76	Spouse Campaign Matching Gifts SPOUSE_CAMPAIGN_MATCHING_GIFT	Function	F_CAMPAIGN_MATCHING_GIFT  AGRMGIF_AMT_PAID for the campaign

**Table 7: Campaign Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A7.77	Spouse Campaign Memo Credit (Non-matching) SPOUSE_CAMPAIGN_MEMO_CREDIT	Function	F_CAMPAIGN_MEMO_CREDIT  APRCHIS_AMT_MEMO – (AGRMGIF_AMT_PAID for the campaign)
<p>Select three Exclusions for the spouse using the logic defined for the Exclusion Code (Campaign) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMEXCL</i> and <b>Internal Group</b> = <i>CAMP EXCLUSION</i>.</p> <p><b>Note:</b> Be sure to refer to the correct Exclusion Code concept, because there is more than one.</p>			
A7.78	Spouse Exclusion Code 1 SPOUSE_EXCL_CODE_1	APAMAIL	APREXCL_EXCL_CODE
A7.79	Spouse Exclusion Code Description 1 SPOUSE_EXCL_DESC_1	APAMAIL	ATVEXCL_DESC
A7.80	Spouse Exclusion Date 1 SPOUSE_EXCLUSION_DATE_1	APAMAIL	APREXCL_DATE
A7.81	Spouse Exclusion Code 2 SPOUSE_EXCL_CODE_2	APAMAIL	APREXCL_EXCL_CODE
A7.82	Spouse Exclusion Code Description 2 SPOUSE_EXCL_DESC_2	APAMAIL	ATVEXCL_DESC
A7.83	Spouse Donor Exclusion Date 2 SPOUSE_EXCLUSION_DATE_2	APAMAIL	APREXCL_DATE
A7.84	Spouse Exclusion Code 3 SPOUSE_EXCL_CODE_3	APAMAIL	APREXCL_EXCL_CODE
A7.85	Spouse Exclusion Code Description 3 SPOUSE_EXCL_DESC_3	APAMAIL	ATVEXCL_DESC

**Table 7: Campaign Giving by ID View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A7.86	Spouse Exclusion Date 3 SPOUSE_EXCLUSION_DATE_3	APAMAIL	APREXCL_DATE
A7.87	Additional Donor Exclusion Codes Flag SPOUSE_ADD_EXCLUSION_FLAG	Function	F_CHECK_FOR_MORE If there are more than three exclusion codes, put a <i>Y</i> in this field.

## View 8: Designation Giving by ID

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### AA\_DESIGNATION\_GIVING\_BY\_ID

If you are using FOCUS, the view name is ADVDSG0.

The Designation Giving by ID view lets you report on an ID's designation giving by fiscal year. This view includes information about the donor categories, exclusions, and designation giving for donors and their spouses.

This view accesses the following main database tables.

- ADBDESG Designation Base Table
- APBCONS Constituent Base Table
- APRCSPS Constituent Spouse Table
- APRDHIS Giving History by Designation Repeating Table
- APREXCL Exclusion Code Repeating Table
- SPBPERS Basic Person Base Table
- SPRIDEN Person Identification/Name Repeating Table

### Key Attributes



#### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attributes of this view are:

- Donor Personal ID Master PIDM\_KEY
- Designation Fiscal Year FISC\_CODE\_KEY
- Designation DESIGNATION\_KEY

Because the PIDM is an internal ID unique to each ID, the view returns one row of information for each ID for every Designation/Fiscal Year combination.

### Recommended/Mandatory Conditions

There are no mandatory conditions for this view, but you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Designation Fiscal Year FISC\_CODE\_KEY
- Designation DESIGNATION\_KEY
- Preferred Donor Category Code DONOR\_PREF\_DONR\_CODE

## Attributes

The following list specifies the attributes included in the Designation Giving by ID view. The list also indicates the primary form and the database field or function that is the source for each attribute.

**Table 8: Designation Giving by ID View Attributes**

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.1	Donor Personal ID Master Key PIDM_KEY	APAIDEN	APRDHIS_PIDM
A8.2	Designation Fiscal Year Key FISC_CODE_KEY	APADHIS	APRDHIS_FISC_CODE
A8.3	Designation Key DESIGNATION_KEY	APADHIS	APRDHIS_DESG
A8.4	Designation Description DESIGNATION_NAME	ADADESG	ADBDESG_NAME
A8.5	Donor Entity Indicator DONOR_ENTITY_IND	APAIDEN	SPRIDEN_ENTITY_IND
A8.6	Donor Lost Alumnus Indicator DONOR_LOST_ALUMNUS_IND	Function (APAIDEN)	F_LOST_AL_IND  If alumnus has no active addresses, that is, the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status, put a Y in this field.
A8.7	Donor ID DONOR_ID	APAIDEN	SPRIDEN_ID
A8.8	Donor Social Security Number DONOR_SSN	APAPERS	SPBPERS_SSN



**Table 8: Designation Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.9	Donor Surname Prefix DONOR_SURNAME_PREFIX	APAIDEN	SPRIDEN_SURNAME_PREFIX
A8.10	Donor Last Name DONOR_LAST_NAME	APAIDEN	SPRIDEN_LAST_NAME
A8.11	Donor First Name DONOR_FIRST_NAME	APAIDEN	SPRIDEN_FIRST_NAME
A8.12	Donor Middle Name DONOR_MIDDLE_NAME	APAIDEN	SPRIDEN_MI
A8.13	Donor Middle Initial DONOR_MIDDLE_INITIAL	APAIDEN	SUBSTR(SPRIDEN_MI,1,1) <b>Returns first letter of middle name</b>
A8.14	Donor Name Prefix DONOR_NAME_PREFIX	APAPERS	SPBPERS_NAME_PREFIX
A8.15	Donor Name Suffix DONOR_NAME_SUFFIX	APAPERS	SPBPERS_NAME_SUFFIX
A8.16	Donor Nickname DONOR_NICKNAME	APANAME	APBCONS_NICKNAME
A8.17	Donor Combined Mail Name DONOR_COMBINED_MAIL_NAME	APANAME	APBCONS_CM_NAME
A8.18	Donor Birth/Maiden Name DONOR_BIRTH_MAIDEN_NAME	APANAME	APBCONS_MAIDEN_LAST_NAME
A8.19	Donor Preferred Address Name DONOR_PREF_ADDRESS_NAME	APANAME	APBCONS_ADDR_NAME
A8.20	Donor Preferred Address Type DONOR_PREF_ADDRESS_TYPE	APANAME	APBCONS_ATYP_CODE_PREF
A8.21	Donor Deceased Indicator DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A8.22	Donor Date of Death DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE

**Table 8: Designation Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.23	Donor Preferred College DONOR_PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A8.24	Donor Preferred Class DONOR_PREF_CLASS	APACONS	APBCONS_PREF_CLAS
<p>Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Categories by preference.</p> <p><b>Note:</b> The source form of some donor category attributes depends on whether the donor is a person or a company. Multi-source attributes are denoted using a slash (/). The form name to the left of the slash indicates the source if the donor is a person. The form name to the right of the slash indicates the source if the donor is a company.</p>			
A8.25	Preferred Donor Category Code DONOR_PREF_DONR_CODE	APACONS/ AOAORGN	ATVDONR_CODE
A8.26	Preferred Donor Category Description DONOR_PREF_DONR_DESC	APACONS/ AOAORGN	ATVDONR_DESC
A8.27	Pref. Donor Category Alumni Indicator DONOR_PREF_ALUM_IND	ATVDONR	ATVDONR_ALUM_IND
A8.28	Other Donor Category Code 1 DONOR_OTHER_DONR_CODE_1	APACONS/ AOAORGN	ATVDONR_CODE
A8.29	Other Donor Category 1 Description DONOR_OTHER_DONR_DESC_1	APACONS/ AOAORGN	ATVDONR_DESC
A8.30	Other Donor Category Alumni Indicator 1 DONOR_OTHER_ALUM_IND_1	ATVDONR	ATVDONR_ALUM_IND
A8.31	Other Donor Category Code 2 DONOR_OTHER_DONR_CODE_2	APACONS/ AOAORGN	ATVDONR_CODE
A8.32	Other Donor Category 2 Description DONOR_OTHER_DONR_DESC_2	APACONS/ AOAORGN	ATVDONR_DESC
A8.33	Other Donor Category Alumni Indicator 2 DONOR_OTHER_ALUM_IND_2	ATVDONR	ATVDONR_ALUM_IND

**Table 8: Designation Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.34	Other Donor Category Code 3 DONOR_OTHER_DONR_CODE_3	APACONS/ AOAORGN	ATVDONR_CODE
A8.35	Other Donor Category 3 Description DONOR_OTHER_DONR_DESC_3	APACONS/ AOAORGN	ATVDONR_DESC
A8.36	Other Donor Category Alumni Indicator 3 DONOR_OTHER_ALUM_IND_3	ATVDONR	ATVDONR_ALUM_IND
A8.37	Additional Donor Categories Flag DONOR_ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a Y in this field.
A8.38	Donor Designation Giving DONOR_DESG_GIVING	Function	F_DESIGNATION_GIVING  Sum(APRDHIS_PLEDGED_PAID) + Sum(APRDHIS_AMT_GIFT)
A8.39	Donor Designation Pledged DONOR_DESG_PLEDGED	APADHIS	APRDHIS_AMT_PLEDGED
A8.40	Donor Designation Gifts DONOR_DESG_GIFT	APADHIS	APRDHIS_AMT_GIFT
A8.41	Donor Designation Payments DONOR_DESG_PAYMENT	APADHIS	APRDHIS_AMT_PLEDGED_PAID
A8.42	Donor Designation Matching Gifts DONOR_DESG_MATCHING_GIFT	Function	F_DESIGNATION_MATCHING_GIFT  AGRMGIF_AMT_PAID for the designation
A8.43	Donor Designation Memo Credit (Non-matching) DONOR_DESG_MEMO_CREDIT	Function	F_DESIGNATION_MEMO_CREDIT  APRDHIS_AMT_MEMO – (AGRMGIF_AMT_PAID for the designation)
A8.44	Designation College Code COLL_CODE	ADADESG	ADBDESG_COLL_CODE
A8.45	College Description COLL_DESC	ADADESG	STV_COLL_DESC

**Table 8: Designation Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.46	Voluntary Support of Education Code CFAE_CODE	ADADESG	ADBDESG_CFAE_CODE
A8.47	Voluntary Support of Education Description CFAE_DESC	ADADESG	ATVCFAE_DESC
A8.48	Designation Type Code DSTP_CODE	ADADESG	ADBDESG_DSTP_CODE
A8.49	Designation Type Description DSTP_DESC	ADADESG	ATVDSTP_DESC
<p>Select three Exclusions for the donor using the logic defined for the Exclusion Code (Designation) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMEXCL</i> and <b>Internal Group</b> = <i>DESG EXCLUSION</i>.</p> <p><b>Note:</b> Be sure to refer to the correct Exclusion Code concept, because there is more than one.</p>			
A8.50	Donor Exclusion Code 1 DONOR_EXCL_CODE_1	APAMAIL	APREXCL_EXCL_CODE
A8.51	Donor Exclusion Code Description 1 DONOR_EXCL_DESC_1	APAMAIL	ATVEXCL_DESC
A8.52	Donor Exclusion Date 1 DONOR_EXCLUSION_DATE_1	APAMAIL	APREXCL_DATE
A8.53	Donor Exclusion Code 2 DONOR_EXCL_CODE_2	APAMAIL	APREXCL_EXCL_CODE
A8.54	Donor Exclusion Code Description 2 DONOR_EXCL_DESC_2	APAMAIL	ATVEXCL_DESC
A8.55	Donor Exclusion Date 2 DONOR_EXCLUSION_DATE_2	APAMAIL	APREXCL_DATE
A8.56	Donor Exclusion Code 3 DONOR_EXCL_CODE_3	APAMAIL	APREXCL_EXCL_CODE

**Table 8: Designation Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.57	Donor Exclusion Code Description 3 DONOR_EXCL_DESC_3	APAMAIL	ATVEXCL_DESC
A8.58	Donor Exclusion Date 3 DONOR_EXCLUSION_DATE_3	APAMAIL	APREXCL_DATE
A8.59	Additional Donor Exclusion Codes Flag DONOR_ADD_EXCLUSION_FLAG	Function	F_CHECK_FOR_MORE  If there are more than three exclusion codes, put a Y in this field.
<p>Select the spouse using the most recent From Date.</p> <p><b>Note:</b> The table source of some spouse attributes depends on if the spouse has a PIDM. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the spouse <i>does not have a PIDM</i> or it may indicate a <i>Null</i> value. The table name to the right of the slash indicates the source if the spouse <i>has a PIDM</i>. In most cases, the field name is the same except for the table prefix.</p>			
A8.60	Spouse Personal ID Master SPOUSE_PIDM	APACONS	null/APRCSPS_SPS_PIDM
A8.61	Spouse Surname Prefix SPOUSE_SURNAME_PREFIX	APAIDEN	APRCSPS/ SPRIDEN_SURNAME_PREFIX
A8.62	Spouse Last Name SPOUSE_LAST_NAME	APACONS	APRCSPS/SPRIDEN_LAST_NAME
A8.63	Spouse First Name SPOUSE_FIRST_NAME	APACONS	APRCSPS/SPRIDEN_FIRST_NAME
A8.64	Spouse Birth/Maiden Name SPOUSE_BIRTH_MAIDEN_NAME	APACONS	APRCSPS_MAIDEN_NAME/ APBCONS_MAIDEN_LAST_NAME
A8.65	Spouse Name Prefix SPOUSE_NAME_PREFIX	APACONS	APRCSPS/SPBPERS_NAME_PREFIX
A8.66	Spouse Name Suffix SPOUSE_NAME_SUFFIX	APACONS	APRCSPS/SPBPERS_NAME_SUFFIX
A8.67	Spouse Status SPOUSE_IND	APACONS	APRCSPS_MARS_IND

**Table 8: Designation Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.68	Spouse Deceased Indicator SPOUSE_DECEASED_IND	APACONS	APRCSPS/SPBPERS_DEAD_IND
A8.69	Spouse Date of Death SPOUSE_DECEASED_DATE	APACONS	APRCSPS/SPBPERS_DEAD_DATE
A8.70	Spouse Preferred College SPOUSE_PREF_COLL	APANAME	nu11/APBCONS_COLL_CODE_PREF
A8.71	Spouse Preferred Class Year SPOUSE_CLASS_YEAR	APANAME	nu11/APBCONS_PREF_CLAS
A8.72	Spouse Lost Alumnus Indicator SPOUSE_LOST_ALUMNUS_IND	Function (APAIDEN)	nu11/F_LOST_AL_IND  If spouse has no active addresses, that is, the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status, put a Y in this field.
A8.73	Spouse Primary Donor Category Code SPOUSE_PREF_DONR_CODE	APACONS	nu11/ATVDONR_CODE
A8.74	Spouse Primary Donor Category Desc. SPOUSE_PREF_DONR_DESC	APACONS	nu11/ATVDONR_DESC
A8.75	Spouse ID SPOUSE_ID	APACONS	nu11/SPRIDEN_ID
A8.76	Spouse Designation Giving SPOUSE_DESG_GIVING	Function	F_DESIGNATION_GIVING Sum(APRDHIS_AMT_PLEDGED_PAID) + Sum(APRDHIS_AMT_GIFT)
A8.77	Spouse Designation Pledged SPOUSE_DESG_PLEDGED	APADHIS	APRDHIS_AMT_PLEDGED
A8.78	Spouse Designation Gifts SPOUSE_DESG_GIFT	APADHIS	APRDHIS_AMT_GIFT
A8.79	Spouse Designation Payments SPOUSE_DESG_PAYMENT	APADHIS	APRDHIS_AMT_PLEDGED_PAID

**Table 8: Designation Giving by ID View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A8.80	Spouse Designation Matching Gifts SPOUSE_DESG_MATCHING_GIFT	Function	F_DESIGNATION_MATCHING_GIFT AGRMGIF_AMT_PAID for the designation
A8.81	Spouse Designation Memo Credit (Non-matching) SPOUSE_DESG_MEMO_CREDIT	Function	F_DESIGNATION_MEMO_CREDIT APRDHIS_AMT_MEMO – (AGRMGIF_AMT_PAID for the designation)
<p>Select three Exclusions for the spouse using the logic defined for the Exclusion Code (Designation) concept on GTVSDAX.</p> <p>For more information about this concept, refer to the <i>GTVSDAX Handbook</i>. You can also go to GTVSDAX in Banner and query on <b>Internal Code</b> = <i>ALUMEXCL</i> and <b>Internal Group</b> = <i>DESG EXCLUSION</i>.</p> <p><b>Note:</b> Be sure to refer to the correct Exclusion Code concept, because there is more than one.</p>			
A8.82	Spouse Exclusion Code 1 SPOUSE_EXCL_CODE_1	APAMAIL	APREXCL_EXCL_CODE
A8.83	Spouse Exclusion Code Description 1 SPOUSE_EXCL_DESC_1	APAMAIL	ATVEXCL_DESC
A8.84	Spouse Exclusion Date 1 SPOUSE_EXCLUSION_DATE_1	APAMAIL	APREXCL_DATE
A8.85	Spouse Exclusion Code 2 SPOUSE_EXCL_CODE_2	APAMAIL	APREXCL_EXCL_CODE
A8.86	Spouse Exclusion Code Description 2 SPOUSE_EXCL_DESC_2	APAMAIL	ATVEXCL_DESC
A8.87	Spouse Donor Exclusion Date 2 SPOUSE_EXCLUSION_DATE_2	APAMAIL	APREXCL_DATE
A8.88	Spouse Exclusion Code 3 SPOUSE_EXCL_CODE_3	APAMAIL	APREXCL_EXCL_CODE
A8.89	Spouse Exclusion Code Description 3 SPOUSE_EXCL_DESC_3	APAMAIL	ATVEXCL_DESC

**Table 8: Designation Giving by ID View Attributes** *(cont)*

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A8.90	Spouse Exclusion Date 3 SPOUSE_EXCLUSION_DATE_3	APAMAIL	APREXCL_DATE
A8.91	Additional Donor Exclusion Codes Flag SPOUSE_ADD_EXCLUSION_FLAG	Function	F_CHECK_FOR_MORE If there are more than three exclusion codes, put a <i>Y</i> in this field.



# View 9: Gift Detail

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## AA\_GIFT\_DETAIL

If you are using FOCUS, the view name is AGVGFD0.

The Gift Detail view lets you report on an ID's gift credit. This view includes the donor's name, ID, and core personal data, and information about donor categories, gift campaign, gift designation, and gift solicitation.

This view accesses the following main database tables.

- ADBDESG Designation Base Table
- AFBCAMP Campaign Base Table
- AGBGIFT Gift/Pledge Payment Base Table
- AGRGDES Gift Designation Table
- AGRGMLT Gift Multiple ID Table
- AGRGSOL Gift Solicitor Repeating Table
- APBCONS Constituent Base Table
- SPBPERS Basic Person Base Table
- SPRIDEN Person Identification/Name Repeating Table

## Key Attributes



### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attributes of this view are:

- Donor Personal ID Master PIDM\_KEY
- Gift Number GIFT\_NO\_KEY
- Pledge Number PLEDGE\_NO\_KEY
- Campaign CAMPAIGN\_KEY
- Designation DESIGNATION\_KEY

Because the PIDM is an internal ID unique to each ID, the view returns one row of information for each ID for every unique combination of Gift Number, Pledge Number, and Campaign/Designation. If a gift has multiple IDs, there is a row for each Campaign/Designation per multiple ID, and for the key ID.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view; however, you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Campaign CAMPAIGN\_KEY
- Designation DESIGNATION\_KEY
- Fiscal Year FISC\_CODE
- Gift Date GIFT\_DATE
- Preferred Donor Category Code PREF\_DONR\_CODE

## Attributes

The following list specifies the attributes included in the Gift Detail view. The list also indicates the primary Banner form and the database field or function that is the source for each attribute.

**Table 9: Gift Detail View Attributes**

Ref. No.	Attribute	Form Name	Source Field or Function Name
<p><b>Note:</b> The table source of some attributes in this view depends on if the information is for a key ID or multiple IDs. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the <i>information relates to a key ID</i>. The table name to the right of the slash indicates the source if the <i>information relates to multiple ID</i>'.</p>			
A9.1	Donor Personal ID Master Key PIDM_KEY	APAIDEN	AGRGDES/AGRGMLT_PIDM
A9.2	Gift Number Key GIFT_NO_KEY	AGCGIFT	AGRGDES/AGRGMLT_GIFT_NO
A9.3	Pledge Number Key PLEDGE_NO_KEY	AGCGIFT	AGRGDES/AGRGMLT_PLEDGE_NO
A9.4	Campaign Key CAMPAIGN_KEY	AGCGIFT	AGRGDES/AGRGMLT_CAMPAIGN
A9.5	Campaign Description CAMPAIGN_NAME	AFACAMP	AFBCAMP_NAME

**Table 9: Gift Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A9.6	Designation DESIGNATION_KEY	AGCGIFT	AGRGDES/AGRGMLT_DESG
A9.7	Designation Description DESIGNATION_NAME	ADADESG	ADBDESG_NAME
A9.8	Donor Entity Indicator ENTITY_IND	N/A	SPRIDEN_ENTITY_IND
A9.9	Donor Lost Alumnus Indicator LOST_ALUMNUS_IND	Function	F_LOST_AL_IND  If alumnus has no active addresses, that is, the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status, put a Y in this field.
A9.10	Donor ID ID	APAIDEN	SPRIDEN_ID
A9.11	Donor Social Security Number SSN	APAPERS	SPBPERS_SSN
A9.12	Donor Surname Prefix	APAIDEN	SPRIDEN_SURNAME_PREFIX
A9.13	Donor Last Name LAST_NAME	APAIDEN	SPRIDEN_LAST_NAME
A9.14	Donor First Name FIRST_NAME	APAIDEN	SPRIDEN_FIRST_NAME
A9.15	Donor Middle Name MIDDLE_NAME	APAIDEN	SPRIDEN_MI
A9.16	Donor Middle Initial MIDDLE_INITIAL	APAIDEN	SUBSTR(SPRIDEN_MI,1,1)  Returns first letter of middle name
A9.17	Donor Name Prefix NAME_PREFIX	APAIDEN	SPBPERS_NAME_PREFIX
A9.18	Donor Name Suffix NAME_SUFFIX	APAIDEN	SPBPERS_NAME_SUFFIX

**Table 9: Gift Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A9.19	Donor Nickname NICKNAME	APANAME	APBCONS_NICKNAME
A9.20	Donor Combined Mail Name COMBINED_MAIL_NAME	APANAME	APBCONS_CM_NAME
A9.21	Donor Birth/Maiden Name BIRTH_MAIDEN_NAME	APANAME	APBCONS_MAIDEN_LAST_NAME
A9.22	Donor Preferred Address Name PREF_ADDRESS_NAME	APANAME	APBCONS_ADDR_NAME
A9.23	Donor Preferred Address Type PREF_ADDRESS_TYPE	APANAME	APBCONS_ATYP_CODE_PREF
A9.24	Donor Deceased Indicator DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A9.25	Donor Date of Death DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE
A9.26	Donor Preferred College PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A9.27	Donor Preferred Class PREF_CLASS	APACONS	APBCONS_PREF_CLAS
<p>Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Categories by preference.</p> <p><b>Note:</b> The source form of some donor category attributes depends on whether the donor is a person or a company. Multi-source attributes are denoted using a slash (/). The form name to the left of the slash indicates the source if the donor is a person. The form name to the right of the slash indicates the source if the donor is a company.</p>			
A9.28	Preferred Donor Category Code PREF_DONR_CODE	APACONS/ AOAORGN	ATVDONR_CODE
A9.29	Preferred Donor Category Description PREF_DONR_DESC	APACONS/ AOAORGN	ATVDONR_DESC

**Table 9: Gift Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A9.30	Pref. Donor Category Alumni Indicator PREF_ALUM_IND	ATVDONR	ATVDONR_ALUM_IND
A9.31	Other Donor Category Code 1 OTHER_DONR_CODE_1	APACONS/ AOAORGN	ATVDONR_CODE
A9.32	Other Donor Category 1 Description OTHER_DONR_DESC_1	APACONS/ AOAORGN	ATVDONR_DESC
A9.33	Other Donor Category Alumni Indicator 1 OTHER_ALUM_IND_1	ATVDONR	ATVDONR_ALUM_IND
A9.34	Other Donor Category Code 2 OTHER_DONR_CODE_2	APACONS/ AOAORGN	ATVDONR_CODE
A9.35	Other Donor Category 2 Description OTHER_DONR_DESC_2	APACONS/ AOAORGN	ATVDONR_DESC
A9.36	Other Donor Category Alumni Indicator 2 OTHER_ALUM_IND_2	ATVDONR	ATVDONR_ALUM_IND
A9.37	Other Donor Category Code 3 OTHER_DONR_CODE_3	APACONS/ AOAORGN	ATVDONR_CODE
A9.38	Other Donor Category 3 Description OTHER_DONR_DESC_3	APACONS/ AOAORGN	ATVDONR_DESC
A9.39	Other Donor Category Alumni Indicator 3 OTHER_ALUM_IND_3	ATVDONR	ATVDONR_ALUM_IND
A9.40	Additional Donor Categories Flag ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a Y in this field.
A9.41	Campaign Type Code CMTP_CODE	AFACAMP	AFBCAMP_CMTP_CODE

**Table 9: Gift Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A9.42	Campaign Type Description CMTMP_DESC	AFACAMP	ATVCMTP_DESC
A9.43	Gift Amount (0 if PIDM is a multiple ID) GIFT_AMT	Function	AGRGDES_AMT
A9.44	Gift Credit Amount GIFT_CREDIT_AMT	Function	AGRGMLT_CREDIT F_GIFT_HARD_CREDIT
A9.45	Gift Date GIFT_DATE	AGCGIFT	AGBGIFT_GIFT_DATE
A9.46	Fiscal Year FISC_CODE	AGCGIFT	AGBGIFT_FISC_CODE
A9.47	Gift Type Code GIFT_CODE	AGCGIFT	AGBGIFT_GIFT_CODE
A9.48	Gift Type Description GIFT_DESC	AGCGIFT	AGBGIFT_GIFT_DESC
A9.49	Gift Class Code GCLS_CODE	AGCGIFT	AGBGIFT_GCLS_CODE
A9.50	Gift Class Description GCLS_DESC	AGCGIFT	ATVGCLS_DESC
A9.51	Matching Gift? ('W', 'P', 'N') MATCHING_GIFT	Function	F_MATCHING_GIFT  Existence of AGBMGID for AGVGCRD_GIFT_NO
A9.52	Matching Gift Received GIFT_MATCH_RECEIVED	AGAGIFT	AGBGIFT_MATCH_RECEIVED
A9.53	Gift Feed Date GIFT_FEED_DATE	AGAGIFT	AGBGIFT_FEED_DATE
A9.54	Gift Batch ID GIFT_BATCH_ID	AGAGIFT	AGBGIFT_FEED_DOC_CODE

**Table 9: Gift Detail View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A9.55	Gift Entry User GIFT_ENTRY_USER	AGAGIFT	AGBGIFT_USER
A9.56	Gift Entry Date GIFT_ENTRY_DATE	AGAGIFT	AGBGIFT_ENTRY_DATE
A9.57	Non-Banner Finance Debit Account Number NON_FIN_DEBIT_ACCOUNT_NO	ATVGIFT	ATVGIFT_DB_GL_ACCT
A9.58	Banner Finance Rule Class Code FIN_RULE_CLASS_CODE	ATVGIFT	ATVGIFT_RUCL_CODE
A9.59	Gift VSE Category GIFT_CFAE_CATG	ATVGIFT	ATVGIFT_CFAE_GIFT_CATG
A9.60	Designation Type Code DSTP_CODE	ADADESG	ADBDESG_DSTP_CODE
A9.61	Designation Type Description DSTP_DESC	ADADESG	ATVDSTP_DESC
A9.62	Designation College Code COLL_CODE	ADADESG	ADBDESG_COLL_CODE
A9.63	College Description COLL_DESC	ADADESG	STV_COLL_DESC
A9.64	Voluntary Support of Education Code CFAE_CODE	ADADESG	ADBDESG_CFAE_CODE
A9.65	Voluntary Support of Education Description CFAE_DESC	ADADESG	ATVCFAE_DESC
A9.66	Non-Banner Finance General Ledger Number NON_FIN_GL_NO_CREDIT	ADADESG	ADBDESG_GL_NO_CREDIT
A9.67	Chart of Accounts Code COAS_CODE	ADADESG	ADBDESG_COAS_CODE

**Table 9: Gift Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A9.68	Account Index Code ACCI_CODE	ADADESG	ADBDESG_ACCI_CODE
A9.69	Fund Code FUND_CODE	ADADESG	ADBDESG_FUND_CODE
A9.70	Organization Code ORGN_CODE	ADADESG	ADBDESG_ORGN_CODE
A9.71	Account Code ACCT_CODE	ADADESG	ADBDESG_ACCT_CODE
A9.72	Program Code PROG_CODE	ADADESG	ADBDESG_PROG_CODE
A9.73	Activity Code ACTV_CODE	ADADESG	ADBDESG_ACTV_CODE
A9.74	Location Code LOCN_CODE	ADADESG	ADBDESG_LOCN_CODE
A9.75	Gift Solicitation Type Code SOLC_CODE	AGAGSOL	AGRSOL_SOLC_CODE
A9.76	Gift Solicitation Type Description SOLC_DESC	AGAGSOL	ATVSOLC_DESC
A9.77	Gift Solicitor Organization GIFT_SOLICITOR_ORG	AGAGSOL	AGRSOL_SOL_ORG
A9.78	Gift Solicitor Personal ID Master GIFT_SOLICITOR_PIDM	AGAGSOL	AGRSOL_SOL_PIDM
A9.79	Gift Solicitor ID Number GIFT_SOLICITOR_ID	AGAGSOL	SPRIDEN_ID for AGRSOL_SOL_PIDM
A9.80	Gift Solicitor Surname Prefix GIFT_SOLICITOR_SNAME_PRFX	APAIDEN	SPRIDEN_SURNAME_PREFIX for AGRSOL_SOL_PIDM



**Table 9: Gift Detail View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A9.81	Gift Solicitor Last Name GIFT_SOLICITOR_LAST_NAME	Function	F_GIFT_SOLICITOR SPRIDEN_LAST_NAME for AGRSOL_SOL_PIDM
A9.82	Gift Solicitor First Name GIFT_SOLICITOR_FIRST_NAME	AGAGSOL	SPRIDEN_FIRST_NAME for AGRSOL_SOL_PIDM
A9.83	Gift Solicitation Amount GIFT_SOLICITOR_AMT	AGAGSOL	AGRSOL_AMT
A9.84	Other Gift Solicitors Exist Flag GIFT_SOLICITOR_MORE	Function	F_GIFT_SOLICITOR_MORE

# View 10: Pledge Detail

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## AA\_PLEDGE\_DETAIL

If you are using FOCUS, the view name is AGVPLD0.

The Pledge Detail view lets you report on an ID's pledge credit. This view includes the donor's name, ID, and core personal data, and information about donor categories, pledge campaign, pledge designation, and pledge solicitation.

This view accesses the following main database tables.

- ADBDESG Designation Base Table
- AFBCAMP Campaign Base Table
- AGBPLDG Pledge Base Table
- AGRPDES Pledge Designation Table
- AGRPMLT Pledge Multiple ID Table
- AGRPSOL Pledge Solicitor Repeating Table
- APBCONS Constituent Base Table
- SPBPERS Basic Person Base Table
- SPRIDEN Person Identification/Name Repeating Table

## Key Attributes



### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attributes of this view are:

- Donor Personal ID Master PIDM\_KEY
- Pledge Number PLEDGE\_NO\_KEY
- Campaign CAMPAIGN\_KEY
- Designation DESIGNATION\_KEY

Because the PIDM is an internal ID unique to each ID, the view returns one row of information for each ID for every Campaign/Designation combination of a pledge. If a pledge has multiple IDs, there is a row for each Campaign/Designation per multiple ID, and for the key ID.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view, but you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Campaign CAMPAIGN\_KEY
- Designation DESIGNATION\_KEY
- Fiscal Year FISC\_CODE
- Pledge Date PLEDGE\_DATE
- Preferred Donor Category Code PREF\_DONR\_CODE

## Attributes

The following list specifies the attributes included in the Pledge Detail view. The list also indicates the primary Banner form and the database field or function that is the source for each attribute.

**Table 10: Pledge Detail View Attributes**

Ref. No.	Attribute	Form Name	Source Field or Function Name
<p><b>Note:</b> The table source of some attributes in this view depends on if the information is for a key ID or multiple IDs. Multi-source attributes are denoted using a slash (/). The table name to the left of the slash indicates the source if the <i>information relates to a key ID</i>. The table name to the right of the slash indicates the source if the <i>information relates to multiple IDs</i>.</p>			
A10.1	Donor Personal ID Master Key PIDM_KEY	APAIDEN	AGRPDES/AGRPMLT_PIDM
A10.2	Pledge Number Key PLEDGE_NO_KEY	AGCPLDG	AGRPDES/AGRPMLT_PLEDGE_NO
A10.3	Campaign Key CAMPAIGN_KEY	AGCPLDG	AGRPDES/AGRPMLT_CAMPAIGN
A10.4	Campaign Description CAMPAIGN_NAME	AFACAMP	AFBCAMP_NAME
A10.5	Designation Key DESIGNATION_KEY	AGCPLDG	AGRPDES/AGRPMLT_DESG

**Table 10: Pledge Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A10.6	Designation Description DESIGNATION_NAME	ADADESG	ADBDESG_NAME
A10.7	Donor Entity Indicator ENTITY_IND	N/A	SPRIDEN_ENTITY_IND
A10.8	Donor Lost Alumnus Indicator LOST_ALUMNUS_IND	Function	F_LOST_AL_IND  If alumnus has no active addresses, that is, the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status, put a Y in this field.
A10.9	Donor ID ID	APAIDEN	SPRIDEN_ID
A10.10	Donor Social Security Number SSN	APAPERS	SPBPERS_SSN
A10.11	Donor Surname Prefix SURNAME_PREFIX	APAIDEN	SPRIDEN_SURNAME_PREFIX
A10.12	Donor Last Name LAST_NAME	APAIDEN	SPRIDEN_LAST_NAME
A10.13	Donor First Name FIRST_NAME	APAIDEN	SPRIDEN_FIRST_NAME
A10.14	Donor Middle Name MIDDLE_NAME	APAIDEN	SPRIDEN_MI
A10.15	Donor Middle Initial MIDDLE_INITIAL	APAIDEN	SUBSTR(SPRIDEN_MI,1,1)  Returns first letter of middle name
A10.16	Donor Name Prefix NAME_PREFIX	APAIDEN	SPBPERS_NAME_PREFIX
A10.17	Donor Name Suffix NAME_SUFFIX	APAIDEN	SPBPERS_NAME_SUFFIX

**Table 10: Pledge Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A10.18	Donor Nickname NICKNAME	APANAME	APBCONS_NICKNAME
A10.19	Donor Combined Mail Name COMBINED_MAIL_NAME	APACONS/ APANAME	APBCONS_CM_NAME
A10.20	Donor Birth/Maiden Name BIRTH_MAIDEN_NAME	APACONS/ APANAME	APBCONS_MAIDEN_LAST_NAME
A10.21	Donor Preferred Address Name PREF_ADDRESS_NAME	APANAME	APBCONS_ADDR_NAME
A10.22	Donor Preferred Address Type PREF_ADDRESS_TYPE	APANAME	APBCONS_ATYP_CODE_PREF
A10.23	Donor Deceased Indicator DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A10.24	Donor Date of Death DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE
A10.25	Donor Preferred College PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A10.26	Donor Preferred Class PREF_CLASS	APACONS	APBCONS_PREF_CLAS
<p>Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Categories by preference.</p> <p><b>Note:</b> The source form of some donor category attributes depends on whether the donor is a person or a company. Multi-source attributes are denoted using a slash (/). The form name to the left of the slash indicates the source if the donor is a person. The form name to the right of the slash indicates the source if the donor is a company.</p>			
A10.27	Preferred Donor Category Code PREF_DONR_CODE	APACONS/ AOAORGN	ATVDONR_CODE
A10.28	Preferred Donor Category Description PREF_DONR_DESC	APACONS/ AOAORGN	ATVDONR_DESC

**Table 10: Pledge Detail View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A10.29	Pref. Donor Category Alumni Indicator PREF_ALUM_IND	ATVDONR	ATVDONR_ALUM_IND
A10.30	Other Donor Category Code 1 OTHER_DONR_CODE_1	APACONS/ AOAORGN	ATVDONR_CODE
A10.31	Other Donor Category 1 Description OTHER_DONR_DESC_1	APACONS/ AOAORGN	ATVDONR_DESC
A10.32	Other Donor Category Alumni Indicator 1 OTHER_ALUM_IND_1	ATVDONR	ATVDONR_ALUM_IND
A10.33	Other Donor Category Code 2 OTHER_DONR_CODE_2	APACONS/ AOAORGN	ATVDONR_CODE
A10.34	Other Donor Category 2 Description OTHER_DONR_DESC_2	APACONS/ AOAORGN	ATVDONR_DESC
A10.35	Other Donor Category Alumni Indicator 2 OTHER_ALUM_IND_2	ATVDONR	ATVDONR_ALUM_IND
A10.36	Other Donor Category Code 3 OTHER_DONR_CODE_3	APACONS/ AOAORGN	ATVDONR_CODE
A10.37	Other Donor Category 3 Description OTHER_DONR_DESC_3	APACONS/ AOAORGN	ATVDONR_DESC
A10.38	Other Donor Category Alumni Indicator 3 OTHER_ALUM_IND_3	ATVDONR	ATVDONR_ALUM_IND
A10.39	Additional Donor Categories Flag ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a Y in this field.

**Table 10: Pledge Detail View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A10.40	Campaign Type Code CMTP_CODE	AFACAMP	AFBCAMP_CMTP_CODE
A10.41	Campaign Type Description CMTP_DESC	AFACAMP	ATVCMTP_DESC
A10.42	Pledge Amount PLEDGE_AMT	Function	AGRPDES_AMT
A10.43	Pledge Credit Amount PLEDGE_CREDIT_AMT	Function	AGRPMLT_CREDIT OR F_PLEDGE_HARD_CREDIT
A10.44	Pledge Amount Paid PLEDGE_AMT_PAID	Function	AGRPDES_AMT_PAID
A10.45	Pledge Date PLEDGE_DATE	AGCPLDG	AGBPLDG_PLEDGE_DATE
A10.46	Fiscal Year FISC_CODE	AGCPLDG	AGBPLDG_FISC_CODE
A10.47	Pledge Type Code PLDG_CODE	AGCPLDG	AGBPLDG_PLDG_CODE
A10.48	Pledge Type Description PLDG_DESC	AGCPLDG	ATVPLDG_DESC
A10.49	Pledge Class Code PCLS_CODE	AGCPLDG	AGBPLDG_PCLS_CODE
A10.50	Pledge Class Description PCLS_DESC	AGCPLDG	ATVPCLS_DESC
A10.51	Pledge Status Code PSTA_CODE	AGCPLDG	AGBPLDG_PSTA_CODE
A10.52	Pledge Status Description PSTA_DESC	AGCPLDG	ATVPSTA_DESC

**Table 10: Pledge Detail View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A10.53	Non-Banner Finance Debit Account Number NON_FIN_DEBIT_ACCOUNT_NO	ATVPLDG	ATVPLDG_DB_GL_ACCT
A10.54	Banner Finance Rule Class Code FIN_RULE_CLASS_CODE	ATVPLDG	ATVPLDG_RUCL_CODE
A10.55	Gift VSE Category PLEDGE_CFAE_CATG	ATVPLDG	ATVPLDG_CFAE_GIFT_CATG
A10.56	Designation Type Code DSTP_CODE	ADADESG	ADBDESG_DSTP_CODE
A10.57	Designation Type Description DSTP_DESC	ADADESG	ATVDSTP_DESC
A10.58	Designation College Code COLL_CODE	ADADESG	ADBDESG_COLL_CODE
A10.59	College Description COLL_DESC	ADADESG	STV_COLL_DESC
A10.60	Voluntary Support of Education Code CFAE_CODE	ADADESG	ADBDESG_CFAE_CODE
A10.61	Voluntary Support of Education Description CFAE_DESC	ADADESG	ATVCFAE_DESC
A10.62	Non-Banner Finance General Ledger Number NON_FIN_GL_NO_CREDIT	ADADESG	ADBDESG_GL_NO_CREDIT
A10.63	Chart of Accounts Code COAS_CODE	ADADESG	ADBDESG_COAS_CODE
A10.64	Account Index Code ACCI_CODE	ADADESG	ADBDESG_ACCI_CODE
A10.65	Fund Code FUND_CODE	ADADESG	ADBDESG_FUND_CODE



**Table 10: Pledge Detail View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A10.66	Organization Code ORGN_CODE	ADADESG	ADBDESG_ORGN_CODE
A10.67	Account Code ACCT_CODE	ADADESG	ADBDESG_ACCT_CODE
A10.68	Program Code PROG_CODE	ADADESG	ADBDESG_PROG_CODE
A10.69	Activity Code ACTV_CODE	ADADESG	ADBDESG_ACTV_CODE
A10.70	Location Code LOCN_CODE	ADADESG	ADBDESG_LOCN_CODE
A10.71	Pledge Solicitation Type SOLC_CODE	AGAPSOL	AGRPSOL_SOLC_CODE
A10.72	Pledge Solicitation Type Description SOLC_DESC	AGAPSOL	ATVSOLC_DESC
A10.73	Pledge Solicitor Organization PLEDGE_SOLICITOR_ORG	AGAPSOL	AGRPSOL_SOL_ORG
A10.74	Pledge Solicitor Personal ID Master PLEDGE_SOLICITOR_PIDM	AGAPSOL	AGRpSOL_SOL_pidm
A10.75	Pledge Solicitor ID Number PLEDGE_SOLICITOR_ID	AGAPSOL	SPRIDEN_ID for AGRPSOL_SOL_PIDM
A10.76	Pledge Solicitor Surname Prefix PLEDGE_SOLICITOR_SNAME_PRFX	APAIDEN	SPRIDEN_SURNAME_PREFIX for AGRSOL_SOL_PIDM
A10.77	Pledge Solicitor Last Name PLEDGE_SOLICITOR_LAST_NAME	Function	F_PLEDGE_SOLICITOR  SPRIDEN_LAST_NAME for AGRPSOL_SOL_PIDM
A10.78	Pledge Solicitor First Name PLEDGE_SOLICITOR_FIRST_NAME	AGAPSOL	SPRIDEN_FIRST_NAME for AGRSOL_SOL_PIDM

**Table 10: Pledge Detail View Attributes** (cont)

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A10.79	Pledge Solicitation Amount PLEDGE_SOLICITOR_AMT	AGAPSOL	AGRPSOL_AMT
A10.80	Additional Pledge Solicitation Flag PLEDGE_SOLICITOR_MORE	Function	F_PLEDGE_SOLICITOR_MORE

# View 11: Gift Memo Detail

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## AA\_GIFT\_MEMO\_DETAIL

If you are using FOCUS, the view name is AGVGMD0.

The Gift Memo Detail view lets you report on gift memo credit. This view includes the donor's name, ID, and core personal data, and information about donor categories, the memo ID, campaign, gift, and designation.

This view accesses the following main database tables.

- ADBDESG Designation Base Table
- AFBCAMP Campaign Base Table
- APBCONS Constituent Base Table
- SPBPERS Basic Person Base Table
- SPRIDEN Person Identification/Name Repeating Table

## Key Attributes



### Tip

Refer to [“PIDM” on page 1-6](#) for a complete description of PIDM. ■

The key attributes of this view are:

- Key Personal ID Master PIDM\_KEY
- Memo Personal ID Master MEMO\_PIDM\_KEY
- Gift Number GIFT\_NO\_KEY
- Pledge Number PLEDGE\_NO\_KEY
- Campaign CAMPAIGN\_KEY
- Designation DESIGNATION\_KEY

Because the PIDM is an internal ID unique to each ID, the view returns one row of information for each memo ID for every unique combination of Gift Number, Pledge Number, and Campaign/Designation.

## Recommended/Mandatory Conditions

There are no mandatory conditions for this view, but you may find it useful to specify criteria for some or all of the following attributes. Specifying these criteria selects the population for a report and may reduce the time it takes to run the report.

- Campaign CAMPAIGN\_KEY
- Designation DESIGNATION\_KEY
- Fiscal Year FISC\_CODE
- Gift Date GIFT\_DATE
- Preferred Donor Category Code PREF\_DONR\_CODE

## Attributes

The following list specifies the attributes included in the Gift Memo Detail view. The list also indicates the primary Banner form and the database field or function that is the source for each attribute.

**Table 11: Gift Memo Detail View Attributes**

Ref. No.	Attribute	Form Name	Source Field or Function Name
A11.1	Key Personal ID Master Key PIDM_KEY	APAIDEN	AGVGMEM_PIDM
A11.2	Memo Personal ID Master Key MEMO_PIDM_KEY	AGCGIFT	AGVGMEM_MEMO_PIDM
A11.3	Gift Number Key GIFT_NO_KEY	AGCGIFT	AGVGMEM_GIFT_NO
A11.4	Pledge Number Key PLEDGE_NO_KEY	AGCGIFT	AGVGMEM_PLEDGE_NO
A11.5	Campaign Key CAMPAIGN_KEY	AGCGIFT	AGVGMEM_CAMPAIGN
A11.6	Campaign Description CAMPAIGN_NAME	AFACAMP	AFBCAMP_NAME
A11.7	Designation Key DESIGNATION_KEY	AGCGIFT	AGVGMEM_DESG
A11.8	Designation Description DESIGNATION_NAME	ADADESG	ADBDESG_NAME

**Table 11: Gift Memo Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A11.9	Donor Entity Indicator ENTITY_IND	N/A	SPRIDEN_ENTITY_IND
A11.10	Donor Lost Alumnus Indicator LOST_ALUMNUS_IND	Function	F_LOST_AL_IND  If alumnus has no active addresses, that is, the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status), put a Y in this field.
A11.11	Donor ID ID	APAIDEN	SPRIDEN_ID
A11.12	Donor Social Security Number SSN	APAPERS	SPBPERS_SSN
A11.13	Donor Surname Prefix SURNAME_PREFIX	APAIDEN	SPRIDEN_SURNAME_PREFIX
A11.14	Donor Last Name LAST_NAME	APAIDEN	SPRIDEN_LAST_NAME
A11.15	Donor First Name FIRST_NAME	APAIDEN	SPRIDEN_FIRST_NAME
A11.16	Donor Middle Name MIDDLE_NAME	APAIDEN	SPRIDEN_MI
A11.17	Donor Middle Initial MIDDLE_INITIAL	APAIDEN	SUBSTR(SPRIDEN_MI,1,1)  Returns first letter of middle name
A11.18	Donor Name Prefix NAME_PREFIX	APAIDEN	SPBPERS_NAME_PREFIX
A11.19	Donor Name Suffix NAME_SUFFIX	APAIDEN	SPBPERS_NAME_SUFFIX
A11.20	Donor Nickname NICKNAME	APAPERS	APBCONS_NICKNAME

**Table 11: Gift Memo Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A11.21	Donor Combined Mail Name COMBINED_MAIL_NAME	APANAME	APBCONS_CM_NAME
A11.22	Donor Birth/Maiden Name BIRTH_MAIDEN_NAME	APANAME	APBCONS_MAIDEN_LAST_NAME
A11.23	Donor Preferred Address Name PREF_ADDRESS_NAME	APANAME	APBCONS_ADDR_NAME
A11.24	Donor Preferred Address Type PREF_ADDRESS_TYPE	APANAME	APBCONS_ATYP_CODE_PREF
A11.25	Donor Deceased Indicator DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A11.26	Donor Date of Death DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE
A11.27	Donor Preferred College PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A11.28	Donor Preferred Class PREF_CLASS	APACONS	APBCONS_PREF_CLAS
<p>Get the four most preferred Donor Category Codes using the ATVDONR_RPT_SEQ_IND field which sorts Donor Categories by preference.</p> <p><b>Note:</b> The source form of some donor category attributes depends on whether the donor is a person or a company. Multi-source attributes are denoted using a slash (/). The form name to the left of the slash indicates the source if the donor is a person. The form name to the right of the slash indicates the source if the donor is a company.</p>			
A11.29	Preferred Donor Category Code PREF_DONR_CODE	APACONS/ AOAORGN	ATVDONR_CODE
A11.30	Preferred Donor Category Description PREF_DONR_DESC	APACONS/ AOAORGN	ATVDONR_DESC
A11.31	Pref. Donor Category Alumni Indicator PREF_ALUM_IND	ATVDONR	ATVDONR_ALUM_IND

**Table 11: Gift Memo Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A11.32	Other Donor Category Code 1 OTHER_DONR_CODE_1	APACONS/ AOAORGN	ATVDONR_CODE
A11.33	Other Donor Category 1 Description OTHER_DONR_DESC_1	APACONS/ AOAORGN	ATVDONR_DESC
A11.34	Other Donor Category Alumni Indicator 1 ALUM_IND_1	ATVDONR	ATVDONR_ALUM_IND
A11.35	Other Donor Category Code 2 OTHER_DONR_CODE_2	APACONS/ AOAORGN	ATVDONR_CODE
A11.36	Other Donor Category 2 Description OTHER_DONR_DESC_2	APACONS/ AOAORGN	ATVDONR_DESC
A11.37	Other Donor Category Alumni Indicator 2 ALUM_IND_2	ATVDONR	ATVDONR_ALUM_IND
A11.38	Other Donor Category Code 3 OTHER_DONR_CODE_3	APACONS/ AOAORGN	ATVDONR_CODE
A11.39	Other Donor Category 3 Description OTHER_DONR_DESC_3	APACONS/ AOAORGN	ATVDONR_DESC
A11.40	Other Donor Category Alumni Indicator 3 ALUM_IND_3	ATVDONR	ATVDONR_ALUM_IND
A11.41	Additional Donor Categories Flag ADD_DONOR_CAT_FLAG	Function	F_CHECK_FOR_MORE  If there are more than four donor categories, put a Y in this field.

**Table 11: Gift Memo Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A11.42	Memo ID Entity Indicator MEMO_ID_ENTITY_IND	N/A	SPRIDEN_ENTITY_IND
A11.43	Memo ID Lost Alumnus Indicator MEMO_ID_LOST_ALUMNUS_IND	Function	F_LOST_AL_IND  If alumnus has no active addresses, that is, the TO_DATE passed on all addresses or all addresses on SPRADDR have an I (Inactive) status, put a Y in this field.
A11.44	ID for Memo ID MEMO_ID_ID	AGCGIFT	SPRIDEN_ID
A11.45	Memo ID Surname Prefix MEMO_ID_SNAME_PRFX	APAIDEN	SPRIDEN_SURNAME_PREFIX
A11.46	Memo ID Last Name MEMO_ID_LAST_NAME	AGCGIFT	SPRIDEN_LAST_NAME
A11.47	Memo ID First Name MEMO_ID_FIRST_NAME	AGCGIFT	SPRIDEN_FIRST_NAME
A11.48	Memo ID Middle Name MEMO_ID_MIDDLE_NAME	AGCGIFT	SPRIDEN_MIDDLE_NAME
A11.49	Memo ID Deceased Indicator MEMO_ID_DECEASED_IND	APAPERS	SPBPERS_DEAD_IND
A11.50	Memo ID Deceased Date MEMO_ID_DECEASED_DATE	APAPERS	SPBPERS_DEAD_DATE
A11.51	Memo ID Preferred College MEMO_ID_PREF_COLL	APACONS	APBCONS_COLL_CODE_PREF
A11.52	Memo ID Preferred Class Year MEMO_ID_PREF_CLASS	APACONS	APBCONS_PREF_CLAS
A11.53	Memo ID Preferred Donor Category Code MEMO_ID_PREF_DONR_CODE	APACONS	ATVDONR_CODE



**Table 11: Gift Memo Detail View Attributes** (cont)

Ref. No.	Attribute	Form Name	Source Field or Function Name
A11.54	Memo ID Preferred Donor Category Desc. MEMO_ID_PREF_DONR_DESC	APACONS	ATVDONR_DESC
A11.55	Memo ID Alumni Indicator MEMO_ID_ALUM_IND	Function	F_ALUM_IND ATVDONR_ALUM_IND
A11.56	Campaign Type Code CMTP_CODE	AFACAMP	AFBCAMP_CMTP_CODE
A11.57	Campaign Type Description CMTP_DESC	AFACAMP	ATVCMTP_DESC
A11.58	Gift Designation Amount GIFT_DESG_AMT	AGCGIFT	AGVGMEM_DESG_AMT
A11.59	Gift Designation Credit Amount GIFT_DESG_CREDIT_AMT	AGCGIFT	AGVGMEM_CREDIT
A11.60	Gift Date GIFT_DATE	AGCGIFT	AGVGMEM_GIFT_DATE
A11.61	Fiscal Year FISCAL_YEAR	AGCGIFT	AGVGMEM_FISC_CODE
A11.62	Gift Type Code GIFT_CODE	AGCGIFT	AGVGMEM_GIFT_CODE
A11.63	Gift Type Description GIFT_DESC	AGCGIFT	AGVGMEM_GIFT_DESC
A11.64	Gift Class Code GCLS_CODE	AGCGIFT	AGVGMEM_GCLS_CODE
A11.65	Gift Class Description GCLS_DESC	AGCGIFT	ATVGCLS_DESC
A11.66	Matching Gift? ('Y'/'N') MATCHING_GIFT_IND	Function	F_MEMO_DETAIL_MATCHING_GIFT  Existence of AGBMGID for AGVGMEM_GIFT_NO

**Table 11: Gift Memo Detail View Attributes** *(cont)*

<b>Ref. No.</b>	<b>Attribute</b>	<b>Form Name</b>	<b>Source Field or Function Name</b>
A11.67	Designation Type Code DSTP_CODE	ADADESG	ADBDESG_DSTP_CODE
A11.68	Designation Type Description DSTP_DESC	ADADESG	ATVDSTP_DESC
A11.69	Designation College Code COLL_CODE	ADADESG	ADBDESG_COLL_CODE
A11.70	College Description COLL_DESC	ADADESG	STV_COLL_DESC
A11.71	Voluntary Support of Education Code CFAE_CODE	ADADESG	ADBDESG_CFAE_CODE
A11.72	Voluntary Support of Education Description CFAE_DESC	ADADESG	ATVCFAE_DESC