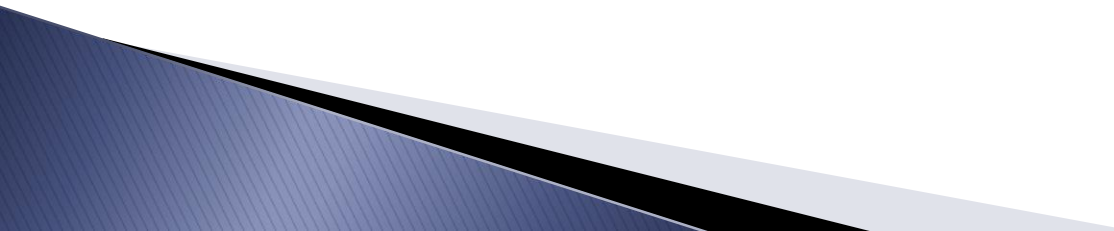




# Financial Aid Data Submission (FADS) for SIRIS

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# Financial Aid Data Submission – FADS

- ▶ **General Overview**
  - ▶ **Set Up Overview**
  - ▶ **Running the Process**
  - ▶ **Review the Data**
  - ▶ **Review for Errors**
  - ▶ **Reporting Problems**
  - ▶ **What's Coming**
- 

# FADS – General Overview

## ▶ **When and How Often is FADS Reporting Required?**

Due October 1 for the previous Aid Year.

Example:

Reporting Year 2013–14 Due October 1, 2014

## ▶ **What Banner Process Controls the Reporting of FADS?**

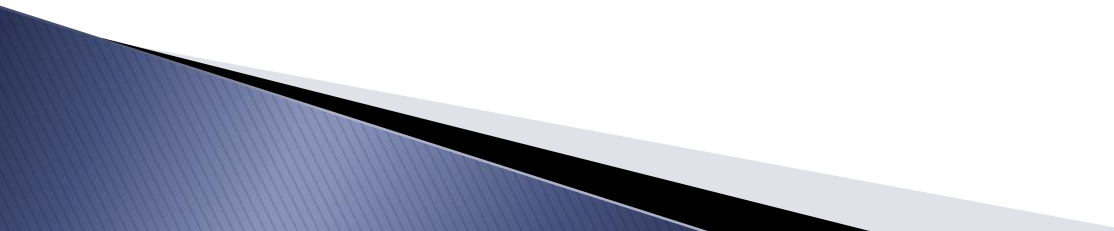
- RORYFAD

- *Works similar to all other SIRIS Reporting Processes*

# FADS – General Overview

- ▶ **When running RORYFAD what is the Recommended Process Flow?**
  - Run in AR Mode first to make certain process runs without errors.
  - Run in TR Mode next to make certain that transmission to System Administration is in synch. Review data.
  - When no more FATAL errors are present and data is satisfactory – ask System Administration to approve and lock and then run in PO Mode.

# FADS – Set Up Overview

- ▶ **Step 1 – Set up ROAYDTI**
  - ▶ Make certain Active Interface and Debug Messages are checked.
  - ▶ Enter Primary and Secondary Contact Information on the Contact Information tab.
  - ▶ Review Column Definitions on the Column Definitions tab
- 

# FADS – Set Up Overview

## ▶ Step 1 – Set up ROAYDTI

SICAS Data Transfer Interface Control Form ROAYDTI 8.651 (SDVL11G)

Interface Type:  SICAS Financial Aid Data Submission  Active Interface  Debug Messages

Column Definitions | Validation Codes | Code Crosswalk | Contact Information | Data Review | Processing Errors

Column Name	Process Order	Process Method	Default Value	Export Reference	Local Mod	Banner Source	Description	Crosswalk Source	Description
Campus ID	1	Use Select Code		FH010	<input type="checkbox"/>	GTVYVAL	SICAS General Interface Valida	Direct	Codes used directly
Award_Year	5	Use Select Code		FS005	<input type="checkbox"/>	STVTERM	Term Code Validation	Direct	Codes used directly
SUNY ID	10	Use Select Code		FS010	<input type="checkbox"/>	SPRIDEN	General Person Identification	Direct	Codes used directly
PFA ID	20	Use Select Code		FS020	<input type="checkbox"/>	SPRIDEN	General Person Identification	Direct	Codes used directly
BannerPIDM	30	Existing Value		n/a	<input type="checkbox"/>	SPRIDEN	General Person Identification	Direct	Codes used directly
Local ID	35	Use Select Code		FS030	<input type="checkbox"/>	SPRIDEN	General Person Identification	Direct	Codes used directly
SSN	40	Use Select Code		FS040	<input type="checkbox"/>	SPBPERS	General Person	Direct	Codes used directly
<b>FFSA SSN</b>	<b>45</b>	Use Select Code		<b>FD020</b>	<input type="checkbox"/>	<b>RCRAPP1</b>	<b>Financial Aid Application Table</b>	Direct	Codes used directly
DOB	50	Use Select Code		FS050	<input type="checkbox"/>	SPBPERS	General Person	Direct	Codes used directly

Target Column: ROBYFAD\_SSN

Target Table: ROBYFAD Type: BASE

Exception Value:

User: SICAS

Element Details | **Select Code** | Update Condition | Web Service Settings | Audit Trail

```
select decode(fy_valid_ssn(rcrapp1_ssn),'N',NULL,rcrapp1_ssn)
from rcrapp1
where rcrapp1_pidm = :pidm
and rcrapp1_aidy_code = :robyfad_aidy_code
and rcrapp1_curr_rec_ind = 'Y'
```

Element Name (this column is determined by SICAS and may not be altered).

Record: 8/? | ... | <OSC>

# FADS – Set Up Overview

- ▶ **Step 2 – Set up RTVFCAT :**
- ▶ The following Fund Categories must be set up on the Banner Fund Category Validation Form – RTVFCAT:
  - EOP                                    EOP Category
  - ESDHP                                Empire State Diversity Honors Program
  - NAGA                                  Native American Grant Aid (Federal Only)
  - **NAGS**                                **Native American Grant Aid (State Only \*\*)**
  - SUSTA                                 SUSTA Category
  - SUNY                                  State University of New York
  - OTSTAT                                State Other Than New York State
  - UNREST                                College or College Foundation – Unrestricted

**\*\* New for 1314 reporting**

# FADS – Set Up Overview

- ▶ **Step 2 – Cont...**
- ▶ Once the Categories are created on RTVFCAT they can be appropriated linked to the Fund Codes on RFRBASE.
- ▶ **Step 3 – Complete Crosswalk tab of ROAYDTI**
- ▶ Perform all required crosswalks on the Code Crosswalk tab of the ROAYDTI form including all data elements that have a Crosswalk Source of GTVYVAL.
  - Housing Plans
  - Cost of Attendance Components
  - Award Program
  - Resource Program
  - Veterans Payments (Uncrosswalk Award or Resource = 33)**
- ▶ **\*\*New for 1314 Reporting Table TBVYPCD and Awd Prog6**  
*For Reporting Veterans Payments usually Chapter 31 and 33*



# FADS – Cost of Attendance Components

- ▶ Cost of attendance components must be broken out in Banner for FADS reporting (2011–12 and on):
  - 1. Tuition
  - 2. Student Fees
  - 3. Room and Board
  - 4. Books and Supplies
  - 5. Personal Expenses
  - 6. Transportation
  - 7. Other Expenses
  
- ▶ *If using Algorithmic Budgeting see Set-Up in the SUNY Award Letter Manual*

# FADS – Set Up Overview

- ▶ **Step 3 – Cont...**
- ▶ If your Fund Code or Resource Code is Crosswalked to Other (999) then you need to report the following:
  - Other Award Name
  - Other Award Source
  - \*\*SUNY(7) discontinued for 1314 use Institutional Restricted(3)
  - Other Award Basis
  - Other Award Type of Aid

# FADS – Running the Process

- ▶ Run RORYFAD from Job Submission

Process Submission Controls GJAPCTL 8.3.0.2 (SDVL11G)

Process: RORYFAD SICAS Financial Aid Data Sub Parameter Set:

---

**Printer Control**

Printer: database Special Print: Lines: 60 Submit

---

**Parameter Values**

Number	Parameters	Values
01	Aid Year Code	1314
02	Run Mode	TR
89	Batch ID - DO NOT USE	



# FADS – Review for Errors

## ▶ Review for Errors on ROAYDTI

SICAS Data Transfer Interface Control Form ROAYDTI 8.6S1 (SDVL11G)

Interface Type   SICAS Financial Aid Data Submission  Active  Debug

Column Definitions Validation Codes Code Crosswalk Contact Information Data Review **Processing Errors**

Process  Period  Extract Batch

Seq	Code	Message	Element	Target Column
120	Java	ERROR:(403)Forbidden		
121	Java	ERROR:(403)Forbidden		
122	Java	ERROR:(403)Forbidden		
123	Java	ERROR:(403)Forbidden		
124	Java	ERROR:(403)Forbidden		
125	DEBUG	Web Service Finalization Success	WS-FINAL	
126	DEBUG	FADS Submission Processing Complete	FADS-END	

Error Details Additional Data

Banner Source Table  Pidm  Banner ID

Crosswalk Table  Fullname

Target Table  Course

# FADS – Review for Errors

- ▶ Review for Errors on System Administration's DTS Site

SUNY Data Transfer System - Submission Detail

Welcome: TROSTNA Campus: 28650 - SYSTEM ADMINISTRATION

**SUNY SECURE**

Home | Help

## Data Transfer System

### Submission Detail

**Submission Summary**

Institution Name	Type	Description	Status	Records	Errors			Last Modified
					Fatal	Warning	Threshold	
System Admin	Financial Aid	2012-13	Open	2	8	24	0	Jul 21, '14 at 9:21 AM

Select An Action :

**Submission Messages**

Severity	Element	Error Message	Occurrence	
Fatal	FTI	Required if Award Year is 2011-12 or later, Dependency Status D or I, and Award Program Federal.	2	<a href="#">Edit</a>
Fatal	Housing Plans	Invalid value; must be 1, 2 or 3	2	<a href="#">Edit</a>
Fatal	Cost of Attendance	Required if Award Program is Federal and Award Amount Accepted or Award Amount Disbursed > 0	2	<a href="#">Edit</a>
Fatal	Tuition Rate Indicator	Required for Award Year 2011-12 or later; cannot be blank.	2	<a href="#">Edit</a>
Warning	Born Before Date	Required if Current FAFSA Date Created is submitted	2	<a href="#">Edit</a>
Warning	Date of Birth of the Older Parent	Required if Student's Dependency Status is D	2	<a href="#">Edit</a>
Warning	Children in College	Required if Student's Dependency Status is D	2	<a href="#">Edit</a>
Warning	Father's Income	Father's or Mother's income is required if Student's Dependency Status is D.	2	<a href="#">Edit</a>
Warning	Student's State of Legal Residence	Required if Current FAFSA Date Created is submitted	2	<a href="#">Edit</a>
Warning	Parents' Marital Status	Required if Student's Dependency Status is D	2	<a href="#">Edit</a>
Warning	Cost of Attendance	Recommended if Award Program is non-Federal	2	<a href="#">Edit</a>
Warning	Have Children	Required if Current FAFSA Date Created is submitted	2	<a href="#">Edit</a>
Warning	Is Student Married	Required if Current FAFSA Date Created is submitted	2	<a href="#">Edit</a>
Warning	Mother's Income	Father's or Mother's income is required if Student's Dependency Status is D.	2	<a href="#">Edit</a>
Warning	Degree/Certificate	Required if Current FAFSA Date Created is submitted	2	<a href="#">Edit</a>
Warning	Student's Permanent Zip Code	Required if Current FAFSA Date Created is submitted	2	<a href="#">Edit</a>

# FADS – Reporting Problems

- ▶ **When experiencing problems when using the FADS application use the SICAS Help Desk to report issues even inquiries.**
- ▶ **SICAS needs to assign staff appropriately.**

# FADS – What is Coming?

- ▶ **When and how will the Changes for FADS 1314 reporting come out from SICAS?**

Changes for 2013–14 Reporting Year will be delivered in RF# 14428 due out August 2014.



# Contact Information

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SICAS Web Site

<http://sicas.suny.edu>

